

*Unless otherwise defined in this announcement, terms used in this announcement shall have the same meanings as those defined in the prospectus dated June 17, 2014 (the “**Prospectus**”) and the supplemental prospectus dated June 30, 2014 (the “**Supplemental Prospectus**”) issued by China New City Commercial Development Limited (the “**Company**”).*

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China New City Commercial Development Limited

中國新城市商業發展有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 1321)

Announcement of publication of Supplemental Prospectus

The Company refers to the Global Offering as described in the Prospectus, the Supplemental Prospectus and the announcements of the Company dated June 22, 2014 and June 26, 2014. The Company, the Controlling Shareholders, the Sole Sponsor and the Sole Global Coordinator, after taking into consideration of the current market conditions and the levels of interest expressed in the Global Offering, have determined the Final Offer Price at HK\$1.30 per Offer Share which is below the indicative Offer Price range as set out in the Prospectus. Due to the Final Offer Price being set below the indicative Offer Price range as set out in the Prospectus, the board lot size has been increased from 1,000 to 2,000 Shares. The Final Offer Price is subject to the execution of the International Underwriting Agreement, which is expected to be signed on July 3, 2014.

In order to enable applicants who have validly applied for the Hong Kong Offer Shares and/or the Reserved Shares to consider the potential impact of this material new information on their investment decision, the Company has issued a Supplemental Prospectus on June 30, 2014 in relation to the Final Offer Price and the increase in board lot size together with the updated listing timetable, relevant updated financial and other information.

Investors who wish to proceed with their applications must confirm their applications for Hong Kong Offer Shares and/or Reserved Shares or re-apply for a single board lot of 2,000 Hong Kong Offer Shares (in the case of Single Board Lot Applicants) according to the procedures set out in the section headed “Confirmation of applications or Re-application Procedure” in the Supplemental Prospectus before the deadline stipulated in the Supplemental Prospectus being 5:00 p.m. on Thursday, July 3, 2014. Investors who have made valid applications for the Hong Kong Offer Shares and/or the Reserved Shares, but do not confirm their applications for Hong Kong Offer Shares and/or Reserved Shares or (in the case of Single Board Lot Applicants) do not re-apply for a single board lot of 2,000 Hong Kong Offer Shares will be taken as not proceeding with their applications.

Copies of the Supplemental Prospectus, the **WHITE** Confirmation Form, the **BLUE** Confirmation Form and the **SPECIAL WHITE** Re-application Form described therein may be obtained from 9:00 a.m. to 5:00 p.m. on Monday, June 30, 2014, Wednesday, July 2, 2014 and Thursday, July 3, 2014 at any of the places stated below and also the Customer Service Centre of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

The following address of the Sole Global Coordinator:

BOCOM International Securities Limited,
at 9/F., Man Yee Building,
68 Des Voeux Road Central,
Hong Kong.

Any of the following branches of **Bank of Communications Co., Ltd. Hong Kong Branch:**

	Branch Name	Address
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
Kowloon	Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road, Tsimshatsui
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza, Shatin

Eligible Applicants who applied (i) through brokers, banks or other intermediaries and/or who had not provided their names and addresses on their Application Forms or (ii) by giving electronic application instructions to HKSCC via CCASS should check with their brokers, banks or other intermediaries to establish the latest time on which they can give instructions for the application confirmation or (in the case of Single Board Lot Applicants) the re-applications (if applicable) as such latest time may be earlier than the deadline as set out in the Supplemental Prospectus. Eligible Applicants who do not meet the deadlines set by their brokers, banks or other intermediaries may not be able to confirm their applications or (in the case of Single Board Lot Applicants) proceed with their re-applications (if applicable). Eligible Applicants who do not wish to proceed with their applications need not take any action.

HKSCC Nominees will process application confirmation only for those Eligible Hong Kong Applicants who have applied by giving electronic application instructions to HKSCC and not re-applications on behalf of Single Board Lot Applicants. Single Board Lot Applicants who wish to re-apply for 2,000 Hong Kong Offer Shares will only be able to do so by completing the **SPECIAL WHITE** Re-application Form. Such application must be made in accordance with the procedure set out in the Supplemental Prospectus.

Details of the procedures for confirming applications for the Hong Kong Offer Shares and/or Reserved Shares or (in the case of Single Board Lot Applicants) re-applying for the Hong Kong Offer Shares are set out in the Supplemental Prospectus. Further details can be obtained by contacting the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at its hotline at 2980 1333 between 9:00 a.m. and 5:00 p.m. on Monday, June 30, 2014, Wednesday, July 2, 2014, and Thursday, July 3, 2014.

It is expected that the Company will issue an announcement on Wednesday, July 9, 2014 setting out the final basis of allocations in the Hong Kong Public Offering and the Preferential Offering taking into account the receipt of confirmations from the Eligible Applicants and re-applications by Single Board Lot Applicants in accordance with the procedures set out in the Supplemental Prospectus, and the level of interest in the International Offering.

Trading of the Shares is expected to commence on Thursday, July 10, 2014, subject to satisfaction of the conditions set out in the section headed “Structure of the Global Offering – Conditions of the Hong Kong Public Offering and the Preferential Offering” in the Prospectus, which include the approval of the Hong Kong Stock Exchange for the listing of the Shares on the Main Board of the Stock Exchange.

The Company confirms that, save as disclosed in the Supplemental Prospectus, there has been no significant change and no significant new matter that has arisen since the date of publication of the Prospectus and up to the date of the Supplemental Prospectus. Since June 17, 2014 and up to the date of the Supplemental Prospectus, save as disclosed in the section headed “Summary – Recent Developments” on pages 14 and 15 of the Prospectus and the section headed “Financial Information – No Material Adverse Change” on page 509 of the Prospectus, there has been no material adverse change in the financial or trading position or prospects of the Company.

By order of the Board
China New City Commercial Development Limited
中國新城市商業發展有限公司
Shi Kancheng
Chairman

The PRC, June 30, 2014

As at the date of this announcement, the Board comprises Ms. Jin Ni, Mr. Li Chu and Ms. Tang Yiyan, as executive Directors; Mr. Shi Kancheng (alias Shi Zhongan), as non-executive Director; and Mr. Ng Sze Yuen, Terry, Mr. Xu Chengfa and Mr. Yim Chun Leung, as independent non-executive Directors.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).