

*Unless otherwise defined in this announcement, terms defined in the prospectus dated June 17, 2014 (the “**Prospectus**”) and the supplemental prospectus dated June 30, 2014 (the “**Supplemental Prospectus**”) issued by China New City Commercial Development Limited (the “**Company**”) have the same meanings when used in this announcement.*

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. Potential investors should read both the Prospectus and the Supplemental Prospectus for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the Shares.

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, on state of the United States and District of Colombia). This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in the United States. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933 (as amended) (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. The Company does not intend to register its securities under the U.S. Securities Act or to engage in a public offering of its securities in the United States.*

The Sole Global Coordinator confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. As disclosed in the section headed “Structure of the Global Offering – Over-allocation and Stabilization” in the Prospectus, BOCOM International Securities Limited has been appointed as the stabilizing manager. However, in view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilization period, which begins on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Potential Investors of the Offer Shares should note that the Sole Global Coordinator (acting for themselves and on behalf of the Hong Kong Underwriters) is entitled by written notice to the Company to terminate the Hong Kong Underwriting Agreement (as amended and supplemented by the Amendment and Restatement Agreement to the Hong Kong Underwriting Agreement) with immediate effect, upon the occurrence of any of the events set forth under the section headed “Underwriting — Underwriting Arrangements and Expenses — Grounds for Termination by the Hong Kong Underwriters” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the scheduled Listing Date (which is currently expected to be on Thursday, July 10, 2014).



China New City Commercial Development Limited

中國新城市商業發展有限公司

(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 468,000,000 Shares
Number of Hong Kong Offer Shares	: 3,792,000 Shares (as re-allocated)
Number of Reserved Shares under the Preferential Offering	: 32,497,616 Shares (as re-allocated)
Number of International Offer Shares	: 431,710,384 Shares (as re-allocated)
Final Offer Price	: HK\$1.30 per Offer Share, excluding brokerage of 1%, SFC transaction levy of 0.003%, and Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.10 per Share
Stock code	: 1321

Sole Global Coordinator and Sole Sponsor



Joint Bookrunners and Joint Lead Managers



ANNOUNCEMENT OF FINAL ALLOTMENT RESULTS

SUMMARY

- On Thursday, June 26, 2014, the Company announced the Final Offer Price, the increase in the size of each board lot, and the level of valid applications in the Hong Kong Public Offering and the Preferential Offering, subject to such applications being validly confirmed by Eligible Applicants and re-applications by Single Board Lot Applicants. On Monday, June 30, 2014, the Company issued the Supplemental Prospectus setting out the requirement for Eligible Applicants to confirm their applications for Hong Kong Offer Shares and/or Reserved Shares or (in the case of Single Board Lot Applicants) re-apply for the Hong Kong Offer Shares before the deadline specified in the Supplemental Prospectus. Eligible Applicants who wished to proceed with their applications for Hong Kong Offer Shares and/or Reserved Shares or (in the case of Single Board Lot Applicants) re-apply for Hong Kong Offer Shares were required to submit the completed **WHITE** or **BLUE** Confirmation Forms or **SPECIAL WHITE** Re-application Forms (in the case of Single Board Lot Applicants) during the period from 9:00 a.m. to 5:00 p.m. on Monday, June 30, 2014, Wednesday, July 2, 2014 and Thursday, July 3, 2014.
- This announcement sets out, among other things, the final level of valid applications in the Hong Kong Public Offering, the Preferential Offering and the level of interest in the International Offering, taking into account all valid **WHITE** Confirmation Forms received from Eligible Hong Kong Applicants, **BLUE** Confirmation Forms received from Eligible Zhong An Applicants and all valid re-applications by way of **SPECIAL WHITE** Re-application Forms received from Single Board Lot Applicants, and the despatch arrangements for refund monies with respect to unconfirmed applications or invalid re-applications (as the case may be).
- Based on the Final Offer Price of HK\$1.30 per Offer Share, the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$550.8 million after deduction of related underwriting fees and commissions and the estimated expenses payable by the Company in relation to the Global Offering.
- A total of 126 valid applications (taking into account (i) all valid **WHITE** Confirmations Forms received from Eligible Hong Kong Applicants pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service (www.hkeipo.hk) and (ii) all valid re-applications by way of **SPECIAL WHITE** Re-application Forms) for a total of 3,792,000 Hong Kong Offer Shares were received, representing approximately 8.1% of the total number of 46,800,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering and approximately 0.8% of the Offer Shares in the Global Offering.

- A total of 4 valid applications (taking into account all valid **BLUE** Confirmation Forms received from Eligible Zhong An Applicants pursuant to the Preferential Offering on **BLUE** Application Forms) for a total of 32,497,616 Reserved Shares were received, representing approximately 68.6% of the total number of 47,352,700 Reserved Shares available under the Preferential Offering, and representing approximately 6.9% of the Offer Shares in the Global Offering.
- Taking into account all valid **WHITE** Confirmation Forms received from Eligible Hong Kong Applicants and all valid re-applications by way of **SPECIAL WHITE** Re-application Forms (in the case of Single Board Lot Applicants), the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering were undersubscribed and 43,008,000 un-subscribed Hong Kong Offer Shares have been allocated to the International Offering.
- Taking into account all valid **BLUE** Confirmation Forms received from Eligible Zhong An Applicants, the Reserved Shares offered initially under the Preferential Offering were undersubscribed and 14,855,084 un-subscribed Reserved Shares have been allocated to the International Offering.
- The Shares offered under the International Offering have been slightly over-subscribed. Taking into account the reallocation of 43,008,000 un-subscribed Hong Kong Offer Shares under the Hong Kong Public Offering to the International Offering and the reallocation of 14,855,084 un-subscribed Reserved Shares under the Preferential Offering to the International Offering, the final number of Shares under the International Offering is 431,710,384 Shares, representing approximately 92.3% of the Offer Shares available under the Global Offering.
- The Sole Global Coordinator confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. As disclosed in the section headed “Structure of the Global Offering – Over-allocation and Stabilization” in the Prospectus, BOCOM International Securities Limited has been appointed as the stabilizing manager. However, in view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilization period.
- Results of allocations of Hong Kong Offer Shares and Reserved Shares in the Hong Kong Public Offering and Preferential Offering, including the Final Offer Price, the level of applications in the Hong Kong Public Offering and Preferential Offering, the Hong Kong Identity Card numbers, passport numbers or Hong Kong Business Registration numbers of Eligible Applicants and Single Board Lot Applicants (where supplied) under the Hong Kong Public Offering and Preferential Offering, the number of the Hong Kong Offer Shares validly applied for under **WHITE** and **YELLOW** Application Forms, or by giving **electronic application instructions** to HKSCC via CCASS or the designated **HK eIPO White Form** Service Provider through the designated **HK eIPO White Form** website (www.hkeipo.hk) or validly re-applied for under **SPECIAL WHITE** Re-application Forms and the number of Reserved Shares validly applied for under **BLUE** Application Forms, will be made available at the times and dates and in the manner specified in the section headed “Results of allocations” in this announcement.

- Eligible Applicants who have not validly confirmed their applications and who have applied for 1,000,000 or more Hong Kong Offer Shares/Reserved Shares by using **WHITE**, **YELLOW** or **BLUE** Application Forms and have provided all information required by their application forms, may collect their refund cheques in person from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 9, 2014.
- Refund cheques for Eligible Applicants who have not validly confirmed their applications and who applied using **WHITE**, **YELLOW** or **BLUE** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares/Reserved Shares, or (ii) 1,000,000 or more Hong Kong Offer Shares/Reserved Shares but who have not opted for personal collection, or who have opted for personal collection but do not collect in person between 9:00 a.m. to 1:00 p.m. on Wednesday, July 9, 2014, are expected to be despatched by ordinary post to the addresses of the applicants specified in the relevant Application Forms at applicants own risk on Wednesday, July 9, 2014.
- Refund cheques for Single Board Lot Applicants who have made invalid re-applications for Hong Kong Offer Shares by using **SPECIAL WHITE** Re-Application Forms are expected to be despatched by ordinary post to the addresses of the applicants specified in the **SPECIAL WHITE** Re-Application Form at the applicants own risk on Wednesday, July 9, 2014.
- For Eligible Applicants who have not validly confirmed their applications and who have paid the application monies from a single bank account through the **HK eIPO White Form** service, e-Auto refund payment instructions are expected to be despatched to their application payment bank accounts on Wednesday, July 9, 2014. For Eligible Applicants who have not validly confirmed their applications and who have paid the application monies from multiple bank accounts through the **HK eIPO White Form** service, refund cheques are expected to be despatched on Wednesday, July 9, 2014.
- Refund monies for applicants who have not validly confirmed their applications and applying by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank account or the designated bank account of their brokers or custodians on Wednesday, July 9, 2014.
- The Company will not issue any temporary documents of title and no receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement (as amended and supplemented by the Amendment and Restatement Agreement to the Hong Kong Underwriting Agreement) nor the International Underwriting Agreement has been terminated in accordance with its terms at or before 8:00 a.m. on Thursday, July 10, 2014. For more information, please refer to the section headed "Underwriting – Underwriting Arrangements and Expenses – Grounds for termination by the Hong Kong Underwriters" in the Prospectus.

- Assuming that the Global Offering becomes unconditional in all respects at 8:00 a.m. on Thursday, July 10, 2014, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, July 10, 2014. Shares will be traded in board lots of 2,000 Shares. The stock code of the Company is 1321.

SUPPLEMENTAL PROSPECTUS

On June 26, 2014, the Company announced the Final Offer Price, the increase of the size of each board lot and the level of valid applications in the Hong Kong Public Offering and the Preferential Offering, subject to such applications being validly confirmed by Eligible Applicants and re-applications by Single Board Lot Applicants. On Monday, June 30, 2014, the Company issued the Supplemental Prospectus setting out the requirement for Eligible Applicants to confirm their applications for Hong Kong Offer Shares and/or Reserved shares or (in the case of Single Board Lot Applicants) re-apply for the Hong Kong Offer Shares before the deadline specified in the Supplemental Prospectus. Eligible Applicants who wished to proceed with their applications or (in the case of Single Board Lot Applicants) re-applications were required to submit the completed **WHITE** or **BLUE** Confirmation Forms or **SPECIAL WHITE** Re-application Forms (in the case of Single Board Lot Applicants) during the period from 9:00 a.m. to 5:00 p.m. on Monday, June 30, 2014, Wednesday, July 2, 2014 and Thursday, July 3, 2014.

The Company had, on June 30, 2014, announced the publication of the Supplemental Prospectus and issued the Supplemental Prospectus which sets out the determination of the Final Offer Price, the increase in the size of a board lot and the consequential effect on matters set out in the Prospectus and a revised expected timetable for the Global Offering.

This announcement sets out, among other things, the final level of valid applications in the Hong Kong Public Offering, the Preferential Offering and the level of interest in the International Offering, taking into account all valid **WHITE** Confirmation Forms received from Eligible Hong Kong Applicants, **BLUE** Confirmation Forms received from Eligible Zhong An Applicants and all valid re-applications by way of **SPECIAL WHITE** Re-application Forms received from Single Board Lot Applicants, and the despatch arrangements for refund monies with respect to unconfirmed applications or invalid re-applications (as the case may be).

USE OF NET PROCEEDS OF THE GLOBAL OFFERING

Based on the Final Offer Price of HK\$1.30 per Offer Share, the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$550.8 million after deduction of related underwriting fees and commissions and estimated expenses payable by the Company in relation to the Global Offering. The Company intends to apply the net proceeds from the Global Offering for the following purposes:

- approximately 70% of net proceeds to finance the construction and development of the Group's International Office Center project;
- approximately 20% of net proceeds to finance the construction and development of the Group's other projects; and

- approximately 10% of net proceeds for working capital and other general corporate purposes.

For further information regarding the Company's use of proceeds, please refer to the section headed "Amendments to the Prospectus – Proposed use of net proceeds from the issue of Shares" in the Supplemental Prospectus.

APPLICATIONS RECEIVED FOR THE HONG KONG OFFER SHARES AND RESERVED SHARES

A total of 126 valid applications (taking into account (i) all valid **WHITE** Confirmation Forms received from Eligible Hong Kong Applicants pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the designated **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service (www.hkeipo.hk) and (ii) all valid re-applications by way of **SPECIAL WHITE** Re-application Forms in the case of Single Board Lot Applicants) for a total of 3,792,000 Hong Kong Offer Shares were received, representing approximately 8.1% of the total number of 46,800,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering and approximately 0.8% of the Offer Shares in the Global Offering.

There were 38 valid **WHITE** Confirmation Forms received from Eligible Hong Kong Applicants, and there were no applications which have been rejected due to completion of the **WHITE** Confirmation Form in a manner which did not comply with the instructions set out therein.

There were 88 valid re-applications by Single Board Lot Applicants by way of **SPECIAL WHITE** Re-application Forms. 12 re-applications have been rejected due to completion of the **SPECIAL WHITE** Re-application Forms in a manner which did not comply with the instructions set out therein.

126 valid applications made for a total of 3,792,000 Hong Kong Offer Shares (including all valid **WHITE** Confirmation Forms received from Eligible Hong Kong Applicants and all valid re-applications from Single Board Lot Applicants by way of **SPECIAL WHITE** Re-application Forms) have been received for Hong Kong Offer Shares with an aggregate subscription amount (based on the Final Offer Price of HK\$1.30 per Offer Share) of HK\$5 million or less (representing approximately 16.2% of the 23,400,000 Hong Kong Offer Shares initially comprised in Pool A). No valid application has been received for the Hong Kong Public Offering with an aggregate subscription amount (based on the Final Offer Price of HK\$1.30 per Offer Share) of more than HK\$5 million. The 23,400,000 Hong Kong Offer Shares initially comprised in Pool B have been reallocated to the International Offering and have been subscribed thereunder.

A total of 4 valid applications (taking into account all valid **BLUE** Confirmation Forms received from Eligible Zhong An Applicants pursuant to the Preferential Offering on **BLUE** Application Forms) for a total of 32,497,616 Reserved Shares were received, representing approximately 68.6% of the total number of 47,352,700 Reserved Shares initially available for subscription under the Preferential Offering and approximately 6.9% of the Offer Shares in the Global Offering.

There were 4 valid **BLUE** Confirmation Forms received from Eligible Zhong An Applicants, and there were no invalid applications which have been rejected due to the completion of the **BLUE** Confirmation Form in a manner which did not comply with the instructions set out therein.

**RESULTS OF VALID APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING
TAKING INTO ACCOUNT ALL VALID CONFIRMATIONS RECEIVED FROM ELIGIBLE
HONG KONG APPLICANTS AND VALID RE-APPLICATIONS FROM SINGLE BOARD LOT
APPLICANTS**

Subject to the satisfaction of the conditions set out in the section entitled “Structure of the Global Offering” in the Prospectus as amended by the Supplemental Prospectus, the results of valid applications made by the public on **WHITE** and **YELLOW** Application Forms or through giving electronic application instructions to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider through the HK eIPO White Form service (www.hkeipo.hk) and valid re-applications from Single Board Lot Applicants by way of **SPECIAL WHITE** Re-application Forms, totalling 3,792,000 Hong Kong Offer Shares, are as set out below:

NO. OF SHARES VALIDLY APPLIED FOR	NO. OF CONFIRMED VALID APPLICATIONS OR RE-APPLICATIONS	NO. OF SHARES ALLOTTED	APPROXIMATE PERCENTAGE ALLOCATED OF THE TOTAL NO. OF SHARES APPLIED FOR
POOL A			
2,000	102	2,000 shares	100.00%
4,000	5	4,000 shares	100.00%
6,000	3	6,000 shares	100.00%
8,000	2	8,000 shares	100.00%
10,000	4	10,000 shares	100.00%
14,000	1	14,000 shares	100.00%
20,000	4	20,000 shares	100.00%
30,000	2	30,000 shares	100.00%
40,000	1	40,000 shares	100.00%
300,000	1	300,000 shares	100.00%
3,000,000	1	3,000,000 shares	100.00%
TOTAL		<u>126</u>	

The final number of Hong Kong Offer Shares validly applied for in the Hong Kong Public Offering (taking into account all valid **WHITE** Confirmation Forms received from Eligible Hong Kong Applicants and all valid re-applications from Single Board Lot Applicants by way of **SPECIAL WHITE** Re-application Forms) is 3,792,000 Hong Kong Offer Shares, representing approximately 0.8% of the Offer Shares in the Global Offering.

RESULTS OF VALID APPLICATIONS UNDER THE PREFERENTIAL OFFERING TAKING INTO ACCOUNT ALL VALID CONFIRMATIONS RECEIVED FROM ELIGIBLE ZHONG AN APPLICANTS

NUMBER OF RESERVED SHARES VALIDLY APPLIED FOR	NUMBER OF CONFIRMED VALID APPLICATIONS	NO. OF RESERVED SHARES ALLOTTED	APPROXIMATE PERCENTAGE ALLOCATED OF THE TOTAL NUMBER OF SHARES APPLIED FOR
3,000	2	3,000 shares	100.00%
10,000	1	10,000 shares	100.00%
32,481,616	1	32,481,616 shares	100.00%
TOTAL	<u>4</u>		

The final number of Reserved Shares validly applied for in the Preferential Offering (taking into account all valid **BLUE** Confirmation Forms received from Eligible Zhong An Applicants) is 32,497,616 Reserved Shares, representing approximately 6.9% of the Offer Shares in the Global Offering.

LEVEL OF INDICATIONS OF INTEREST IN THE INTERNATIONAL OFFERING

Taking into account all valid **WHITE** Confirmation Forms received from Eligible Hong Kong Applicants and all valid re-applications by way of **SPECIAL WHITE** Re-application Forms (in the case of Single Board Lot Applicants), the Hong Kong Offer Shares initially offered under the Hong Kong Public Offering were undersubscribed and 43,008,000 un-subscribed Hong Kong Offer Shares have been allocated to the International Offering.

Taking into account all valid **BLUE** Confirmation Forms received from Eligible Zhong An Applicants, the Reserved Shares offered under the Preferential Offering were undersubscribed and 14,855,084 un-subscribed Reserved Shares have been allocated to the International Offering.

The Shares offered under the International Offering have been slightly over-subscribed. Taking into account the reallocation of 43,008,000 un-subscribed Hong Kong Offer Shares under the Hong Kong Public Offering to the International Offering and 14,855,084 un-subscribed Reserved Shares under the Preferential Offering to the International Offering, the final number of Shares under the International Offering is 431,710,384 Shares, representing approximately 92.3% of the Offer Shares in the Global Offering.

The Sole Global Coordinator confirms that there has been no over-allocation in the International Offering and the Over-allotment Option will not be exercised. As disclosed in the section headed “Structure of the Global Offering – Over-allocation and Stabilization” in the Prospectus, BOCOM International Securities Limited has been appointed as the stabilizing manager. However, in view of the fact that there has been no over-allocation in the International Offering, no stabilization activity as described in the Prospectus will take place during the stabilization period, which begins on the Listing Date and ends on the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

The Directors confirm that (save for Whole Good’s subscription for Reserved Shares as a Qualifying Zhong An Shareholder under the Preferential Offering, for which the Company has obtained a waiver from the Stock Exchange) no Shares have been allocated to applicants who are Directors, substantial shareholders or connected persons of the Company within the meaning of the Listing Rules for their own account. None of the Underwriters and their respective affiliated companies and connected clients (as set out in Appendix 6 to the Listing Rules) has taken up any Shares for its own benefit under the Global Offering.

The Directors confirm that the International Offering is in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules and no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering. As such, the Directors confirm that there will not be any new substantial shareholder immediately after the Global Offering, and the number of Shares in public hands will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules.

RESULTS OF ALLOCATIONS

Results of allocations for Hong Kong Offer Shares in the Hong Kong Public Offering (whether made on **WHITE** and **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS or to the designated **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service (www.hkeipo.hk) or on **SPECIAL WHITE** Re-application Forms (by Single Board Lot Applicants only)) and Reserved Shares in the Preferential Offering made on **BLUE** Application Forms, which will include particulars of the Hong Kong Identity Card/passport/Hong Kong business registration numbers of Eligible Applicants (who have validly confirmed their applications) and Single Board Lot Applicants (who have validly re-applied for Shares), will be available at the times and dates and in the manner specified below:

- by publication of this announcement on the Company's website at www.chinanewcity.com.cn and the website of the Stock Exchange at www.hkexnews.hk by no later than 8:00 a.m. on Wednesday, July 9, 2014;
- In the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) on Wednesday, July 9, 2014;
- at the Company's designated results of allocations website at www.tricor.com.hk/ipo/result on a 24-hour basis from 8:00 a.m. on Wednesday, July 9, 2014 to 12:00 midnight on Tuesday, July 15, 2014. The user will be required to key in the Hong Kong identity card/passport/ Hong Kong business registration number provided in his/her/its application form to search for his/her/its own allocation result;
- from the Company's Hong Kong Public Offering allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Hong Kong Offer Shares/Reserved Shares allocated to them, if any, by calling 3691 8488 between 9:00 a.m. and 6:00 p.m. from Wednesday, July 9, 2014 to Monday, July 14, 2014 (excluding Saturday, Sunday and public holiday in Hong Kong);
- in special allocation results booklets setting, which will be available for inspection during opening hours of individual branches and sub-branches from Wednesday, July 9, 2014 to Friday, July 11, 2014 at all the receiving bank branches and sub-branches at the addresses set out below:

Any of the following addresses of Bank of Communications Co., Ltd. Hong Kong Branch:

	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Hong Kong Branch	20 Pedder Street, Central
Kowloon	Tsimshatsui Sub-Branch	Shop 1-3, G/F., 22-28 Mody Road, Tsimshatsui
	Ngau Tau Kok Sub-Branch	Shop G1 & G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Shatin Sub-Branch	Shop No.193, Level 3, Lucky Plaza, Shatin

using **WHITE** Confirmation Forms or **SPECIAL WHITE** Re-application Forms or **HK eIPO White Form** and the number of Hong Kong Offer Shares allotted to them. Applicants who have not provided their identification document numbers are not shown below.

以下為使用**白色**確認申請表格或**特別白色**重新申請表格或**網上白表**提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲配發的香港發售股份數目。如申請人未有提供身份證明文件號碼,其結果將不會顯示。

Identification document number(s) 身份證明 文件號碼	No. of Hong Kong Offer Shares allotted 獲配發 香港發售股份數目	Identification document number(s) 身份證明 文件號碼	No. of Hong Kong Offer Shares allotted 獲配發 香港發售股份數目	Identification document number(s) 身份證明 文件號碼	No. of Hong Kong Offer Shares allotted 獲配發 香港發售股份數目	Identification document number(s) 身份證明 文件號碼	No. of Hong Kong Offer Shares allotted 獲配發 香港發售股份數目
06777338	2,000	C3910677	2,000				
09950167	2,000	C5962569	2,000				
09950167	2,000	D2364604	2,000				
09950167	2,000	D2468698	2,000				
60326496	2,000	D3087213	2,000				
60326496	2,000	D4099169	2,000				
60326496	2,000	D486051A	2,000				
60326496	2,000	E0905937	2,000				
60326496	2,000	E2238687	2,000				
60326496	2,000	E540362A	2,000				
60326496	2,000	E5477151	2,000				
60326496	2,000	E6150717	2,000				
60326496	2,000	G6924157	2,000				
60326496	2,000	K0441562	2,000				
60326496	2,000	K4911431	2,000				
60326496	2,000	K5014786	2,000				
60326496	2,000	K7348029	2,000				
60326496	2,000	Y1697267	2,000				
60326496	2,000	Z4016255	2,000				
60326496	2,000	Z6665978	2,000				
60326496	2,000	Z8414271	2,000				
60326496	2,000	Z935146A	2,000				
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63449518	2,000						
B590504A	2,000						
B6383020	2,000						
B6383039	2,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The following are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Hong Kong Offer Shares allotted to them. Applicants who have not provided their identification document numbers are not shown below.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算／託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算／託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Hong Kong Offer Shares allotted 獲配發香港發售股份數	Identification document number(s) 身份證明文件號碼	No. of Hong Kong Offer Shares allotted 獲配發香港發售股份數目	Identification document number(s) 身份證明文件號碼	No. of Hong Kong Offer Shares allotted 獲配發香港發售股份數目	Identification document number(s) 身份證明文件號碼	No. of Hong Kong Offer Shares allotted 獲配發香港發售股份數
A482860A	300,000						
D036464A	2,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The following are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving **electronic application instructions** to HKSCC via CCASS and the number of Hong Kong Offer Shares allotted to them.

Applicants who have not provided their identification document numbers are not shown below.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲配發的香港發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Hong Kong Offer Shares allotted 獲配發香港發售股份數目	Identification document number(s) 身份證明文件號碼	No. of Hong Kong Offer Shares allotted 獲配發香港發售股份數目	Identification document number(s) 身份證明文件號碼	No. of Hong Kong Offer Shares allotted 獲配發香港發售股份數目	Identification document number(s) 身份證明文件號碼	No. of Hong Kong Offer Shares allotted 獲配發香港發售股份數目
0146870	6,000						
0405650	10,000						
204621-S	2,000						
222261109	2,000						
388032799	4,000						
440301561	2,000						
601667-M	2,000						
E5940587	4,000						
G1722378	2,000						
G5862891	20,000						
G6053164	6,000						
GS080069B	20,000						
GS080070B	30,000						
GS080071B	40,000						
GS080072B	10,000						
GS080076B	8,000						
IS1484950	2,000						
Z2834155	2,000						
Z4256310	2,000						

Results of Applications Made by BLUE Confirmation Forms

The following are the identification document numbers (where supplied) of wholly successful applicants using **BLUE** Confirmation Forms and the number of Reserved Shares allotted to them.

Applicants who have not provided their identification document numbers are not shown below.

以藍色確認申請表格提出申請的配發結果

以下為使用藍色確認申請表格提出申請而全部獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲配發的預留股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Reserved Shares allotted 獲配發預留股份數目	Identification document number(s) 身份證明文件號碼	No. of Reserved Shares allotted 獲配發預留股份數目	Identification document number(s) 身份證明文件號碼	No. of Reserved Shares allotted 獲配發預留股份數目	Identification document number(s) 身份證明文件號碼	No. of Reserved Shares allotted 獲配發預留股份數目
15382398	32,481,616						
E0920413	10,000						
H3699120	3,000						
K1586211	3,000						

DESPATCH/COLLECTION OF REFUND APPLICATION MONIES

Eligible Applicants who have not validly confirmed their applications have been considered wholly unsuccessful in their applications and will receive refunds of their application monies in the manner set out below.

Eligible Applicants who have not validly confirmed their applications and who have applied for 1,000,000 Hong Kong Offer Shares/Reserved Shares or more using **WHITE**, **YELLOW** or **BLUE** Application Forms and have provided all information required on the **WHITE**, **YELLOW** or **BLUE** Application Forms, may collect their refund cheques in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 9, 2014. Eligible Applicants being individuals who have opted for personal collection must not authorise any other person to make collection on their behalf. Eligible Applicants must show their identification documents (which must be acceptable to Tricor Investor Services Limited) to collect their refund cheques (if any). Eligible Applicants being corporations which have opted for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and the authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Refund cheques uncollected within the time specified for collection will be despatched on Wednesday, July 9, 2014 by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms.

In relation to Eligible Applicants applying on **WHITE**, **YELLOW** or **BLUE** Application Forms who have not validly confirmed their applications for (i) less than 1,000,000 Hong Kong Offer Shares/Reserved Shares, or (ii) 1,000,000 Hong Kong Offer Shares/Reserved Shares or more but who have not opted for personal collection, or who have opted for personal collection but do not collect in person between 9:00 a.m. to 1:00 p.m. on Wednesday, July 9, 2014, their refund cheques will be despatched by ordinary post at the applicants' own risk to the addresses specified in the relevant Application Forms on Wednesday, July 9, 2014.

Uncollected refund cheque(s) will be despatched to the addresses specified by the Eligible Applicants in their **WHITE**, **YELLOW** or **BLUE** Application Forms.

In respect of Eligible Applicants applying by giving **electronic application instructions** to HKSCC via CCASS who have not validly confirmed their applications, refunds of the application monies (including the related brokerage, the SFC transaction levy and the Stock Exchange trading fee) will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, July 9, 2014.

For Eligible Applicants applying through **HK eIPO White Form** who have not validly confirmed their applications and who paid the application monies from a single bank account, e-Auto refund payment instructions (if any) will be despatched to their application payment bank account on Wednesday, July 9, 2014. For applicants applying through **HK eIPO White Form** who used multiple bank accounts to pay the application monies, refund cheques will be despatched to the addresses specified in their **electronic application instructions** to the **HK eIPO White Form** Service Provider by ordinary post and at their own risk, on Wednesday, July 9, 2014. Please refer to the additional information provided by the designated **HK eIPO White Form** Service Provider on the designated website at www.hkeipo.hk.

In relation to Single Board Lot Applicants re-applying by way of **SPECIAL WHITE** Re-application Forms and whose re-applications are invalid, their refund cheques will be despatched by ordinary post at the re-applicants' own risk to the addresses specified on their **SPECIAL WHITE** Re-application Form on Wednesday, July 9, 2014.

COLLECTION/DESPATCH OF SHARE CERTIFICATES

Eligible Applicants who have validly confirmed their applications and Single Board Lot Applicants who have validly re-applied for Hong Kong Offer Shares by way of **SPECIAL WHITE** Re-application Forms have been considered successful in their applications or re-applications (as the case may be) and will receive their allocated Shares in the manner set out below.

Eligible Applicants who have validly confirmed their applications and have applied for 1,000,000 Hong Kong Offer Shares/Reserved Shares or more through the **HK eIPO White Form** service or by using **WHITE** or **BLUE** Application Forms, and have provided all information required on their applications forms, may collect their share certificates in person from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Wednesday, July 9, 2014. Eligible Applicants being individuals who have opted for personal collection must not authorise any other person to make collection on their behalf. Eligible Applicants must show their identification documents (which must be acceptable to Tricor Investor Services Limited) to collect their share certificates. Eligible Applicants being corporations which have opted for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chops. Both individuals and the authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited. Share certificates uncollected within the time specified for collection will be despatched in the afternoon of Wednesday, July 9, 2014 by ordinary post at the applicants' own risk to the addresses specified in their relevant application forms.

For Eligible Applicants who have validly confirmed their applications and have applied through the **HK eIPO White Form** service or by using **WHITE** or **BLUE** Application Forms for (i) less than 1,000,000 Hong Kong Offer Shares, or (ii) 1,000,000 Hong Kong Offer Shares or more but who have not opted for personal collection, or who have opted for personal collection but do not collect in person between 9:00 a.m. to 1:00 p.m. on Wednesday, July 9, 2014, their share certificates will be despatched by ordinary post at the applicants' own risk to the addresses specified in their application instructions to the designated **HK eIPO White Form** service provider or on their **WHITE** or **BLUE** Application Forms on Wednesday, July 9, 2014.

For Single Board Lot Applicants who validly re-applied for Hong Kong Offer Shares using **SPECIAL WHITE** Re-application Forms, their share certificates will be despatched by ordinary post at the re-applicants' own risk to the addresses specified on their **SPECIAL WHITE** Re-application Form on Wednesday, July 9, 2014.

DEPOSIT OF SHARE CERTIFICATES INTO CCASS

Eligible Hong Kong Applicants who have validly confirmed their applications and have applied for Hong Kong Offer Shares on **YELLOW** Application Forms or by giving **electronic application instructions** through HKSCC via CCASS, will have share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by them in their Application Forms at the close of business on Wednesday, July 9, 2014. Eligible Hong Kong Applicants who have validly confirmed their applications and have applied through a designated CCASS Participant (other than a CCASS Investor Participant) using **YELLOW** Application Forms can check the number of Hong Kong Offer Shares allotted to them with their relevant CCASS Participants. Eligible Hong Kong Applicants who have validly confirmed their applications and have applied as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC can also check the results of their applications via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, July 9, 2014. Eligible Hong Kong Applicants applying as a CCASS Investor Participant should check and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, July 9, 2014 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Offer Shares to their stock accounts, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Offer Shares credited to their stock accounts.

VALIDITY OF TITLE AND RECEIPTS FOR APPLICATION MONIES PAID

The Company will not issue any temporary document of title and no receipts will be issued for application monies paid. Share certificates will only become valid certificates of title provided that the Global Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement (as amended and supplemented by the Amendment and Restatement Agreement to the Hong Kong Underwriting Agreement) nor the International Underwriting Agreement has been terminated in accordance with its terms at or before 8:00 a.m. on Thursday, July 10, 2014. For more information, please refer to the section headed “Underwriting – Underwriting Arrangements and Expenses – Grounds for termination by the Hong Kong Underwriters” in the Prospectus.

PUBLIC FLOAT

Immediately after completion of the Global Offering, approximately 25.1% of the Company’s issued share capital will be held by the public.

COMMENCEMENT OF DEALINGS

Assuming that the Global Offering becomes unconditional in all respects at 8:00 a.m. on Thursday, July 10, 2014, dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, July 10, 2014. The Shares will be traded in board lots of 2,000 Shares. The stock code of the Company is 1321.

By order of the Board
China New City Commercial Development Limited
中國新城市商業發展有限公司
Shi Kancheng
Chairman

Hong Kong, July 9, 2014

As at the date of this announcement, the Board comprises Ms. Jin Ni, Mr. Li Chu and Ms. Tang Yiyan, as executive Directors; Mr. Shi Kancheng (alias Shi Zhongan), as non-executive Director; Mr. Ng Sze Yuen, Terry, Mr. Xu Chengfa and Mr. Yim Chun Leung, as independent non-executive Directors.

This announcement is available for viewing on the Company’s website at www.chinanewcity.com.cn and the website of the Stock Exchange at www.hkexnews.hk.

Please also refer to the published version of this announcement in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese).