

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/04/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China New City Commercial Development Limited
Date Submitted	04/05/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>1321</u> Descri	ption :	CHINA NEWCITY			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	5,000,000,000	0.10	500,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	5,000,000,000	0.10	500,000,000		
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

### 2. Preference Shares

Stock code :	N/A	Description	: <u>N/A</u>		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	use)				
Balance at close	e of the month				

# 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descript	tion: <u>N/A</u>						
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month								
Increase/(decrease)	-							
Balance at close of the 1	nonth							

Total authorised share capital at the end of the month:

HK\$500,000,000

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes		
-	(1)	(2)	shares	of shares		
Balance at close of preceding month	1,738,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	1,738,000,000	N/A	N/A	N/A		

# III. Details of Movements in Issued Share Capital

Share Options (unde		Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and		Wovement du	thig the month		—	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:				<b>i</b>		
HK\$						
( / / )						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2. Exercise Price:						
HK\$						
( / / )						
shares						
(Note 1)						
2 Empire Driver						
3. Exercise Price:						
HK\$						
shares				. <u></u>		
(Note 1)						
4. Exercise Price:						
HK\$						
shares						
(Note 1)				·		
			Total A. (Or	dinary shares)	N/A	
				erence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur	ing the month fro	om exercise of opt	ions			
(State currency)			<u>N/A</u>			

### Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	-					
	N/A	N/A	N/A	N/A	N/A	N/A
( / / )						
Stock code (if listed) Class of shares			-			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2.	-					
	-					
( / / )						
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.	-					
	-					
( / / )		,		·		
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			-			
EGM approval date (if applicable)						
	( / /	)	_			
4.	-					
	_					
( / / )						
Stock code (if listed)			_			
Class of shares issuable ( <i>Note 1</i> )						
Subscription price			-			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		<b>T</b> (	$1 D \qquad (O - 1)$	nome change) NT/	A	
		Iota		nary shares) <u>N/4</u> ence shares) N/4		-
				Other class) $\frac{N}{N}$		- -

Convertibles (i.e. Convertible in Convertibles Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	( / / ) 					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)						
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefer	(Other class) $N/2$	A	- - -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. N/A		
2. <u>IV/A</u>		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
		•

Other Movements	in	Issued	Share	Cap	oital	L
-----------------	----	--------	-------	-----	-------	---

Tune o	fIssue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
19900	1.15540		Class of shares				
			issuable (Note 1)				
Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares				
		_	issuable (Note 1)	<i>,</i> , , ,			
Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/hini/yyyy)			N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	<u>N/A</u>
			Class of shares				
Bonus issue			Issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
	Rights issue Open offer Placing	Open offer At price : Placing At price :	Rights issue At price : State currency   Open offer At price : State currency   Placing At price : State currency	Rights issue       At price:       State currency       Issue and allotment date: (d/mm/yyyy) EGM approval date: (d/mm/yyyy)         Open offer       At price:       State currency       Issue and allotment date: (d/mm/yyyy)         Open offer       At price:       State currency       Issue and allotment date: (d/mm/yyyy)         Placing       At price:       State currency       Issue and allotment date: (d/mm/yyyy)         Bonus issue       Issue and allotment date: (d/mm/yyyy)       Issue and allotment date: (d/mm/yyyy)         Bonus issue       Issue and allotment date: (d/mm/yyyy)       Issue and allotment date: (d/mm/yyyy)         Bonus issue       Issue and allotment date: (d/mm/yyyy)       Issue and allotment date: (d/mm/yyyy)         Bonus issue       Issue and allotment date: (d/mm/yyyy)       Issue and allotment date: (d/mm/yyyy)	Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / / date: (dd/mm/yyyy)         Open offer       At price :       State currency       Class of shares issuable (Note 1)       Class of shares issuable (Note 1)         Open offer       At price :       State currency       Class of shares issuable (Note 1)       ( / / / date: (dd/mm/yyyy)         Placing       At price :       State currency       Class of shares issuable (Note 1)          Placing       At price :       State currency       Class of shares issuable (Note 1)          Bonus issue       Class of shares issuable (Note 1)            Bonus issue       Class of shares issuable (Note 1)           Bonus issue        Class of shares issuable (Note 1)	Rights issue       At price :       State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )         Open offer       At price :       State currency       Class of shares issuable (Note 1)	issuer issuel         Rights issue       At price:       State currency       Class of shares issuable (Note 1)

	Type of Issu	16					No. of new shares of issuer issued during the month pursuant thereto	shares of
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	<u>N/A</u>
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>NX</b> ( A	
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> T / A	<b>N</b> T / <b>A</b>
							<u>N/A</u>	<u>N/A</u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Class of shares issuable ( <i>Note 1</i> )				
10. Other (Please specify) At price : State currency		( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E.	(Preferen	ce sh	nares) <u>N/A</u> nares) <u>N/A</u> class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):

N/A		
Submitted by:	Tricor Investor Services Limited	
Title:	Branch Share Registrar	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.