

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China New City Commercial Development Limited
Date Submitted	02/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1321</u> D	Description :	CHINA	NEWCITY
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mon	th <u>5,000,000,000</u>	0.10	500,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	5,000,000,000	0.10	500,000,000
(2) Stock code : $\underline{N/A}$ D	Description : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			

### 2. Preference Shares

Stock code :	N/A	Description	: <u>N/A</u>		
		No	of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month			
Increase/(decrea	use)				
Balance at close	e of the month				

# 3. Other Classes of Shares

Stock code : <u>N/A</u>	Descript	tion: <u>N/A</u>		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)	-			
Balance at close of the 1	nonth			

Total authorised share capital at the end of the month:

HK\$500,000,000

## II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes	
-	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,738,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A	
Balance at close of the month	1,738,000,000	N/A	N/A	N/A	

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement du	ring the month		thereto	as at close of the month
(dd/mm/yyyy) and			-			
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on						
20/05/2015						
Exercise Price:						
HK\$						
(20/05/2015)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. Exercise Price:						
HK\$						
( / / )						
shares						
(Note 1)		·				
3. Exercise Price:						
HK\$						
( / / )						
shares						
(Note 1)						
			Total A (Or	dinary shares)	NIL	
				Terence shares)	N/A	
			(i ici	(Other class)	N/A	
				(Suler cluss)	1 1/ 2 1	
Total funds raised dur (State currency)	ing the month fro	om exercise of opt	ions <u>N/A</u>			
(State currency)			11/11			

Warrants to Issue Shares of the Iss Description of warrants (Date of expiry - dd/mm/yyyy) 1.		o be Listed Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	-	<b>NT/A</b>				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd(mm/(uuu))		<u>N/A</u>	-	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
(dd/mm/yyyy)2.	( / /	)	-			
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date			- -			
(if applicable) (dd/mm/yyyy) <u>3.</u>	( / /	)	-			
( / / )	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /	· )	-			
<u>4.</u>	` _ _		-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			_			
		Tota	(Prefere	nary shares) $\frac{N/2}{N/2}$ ence shares) $\frac{N/2}{N/2}$ Other class) $\frac{N/2}{N/2}$	4	

Convertibles (i.e. Convertible in Convertibles Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))2.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
3. 						
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			(Prefer	(Other class) $N/2$	A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	$\frac{( / / )}{\text{shares}(N_{\text{struct}})}$	-	
	shares (Note 1)		
2.	N/A		
2.	1V/A		
		-	
	( / / )		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	Total D. (Ordinary shares) (Preference shares)		
		N/A	
	(Other class)	N/A	
1			

Other Movements	in	Issued	Share	Cap	oital	L
-----------------	----	--------	-------	-----	-------	---

Oth	Type c	of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		110540		Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares				
				issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Iss						No. of new shares of issuer issued during the month pursuant thereto	shares of
				Class of shares				
				issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares				
6.	Repurchase of shares			repurchased ( <i>Note 1</i> ) Cancellation date :	( / /	)		
	-			(dd/mm/yyyy) EGM approval date:	( / /	)		
				(dd/mm/yyyy)	X	,	N/A	N/A
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	shares of
	Class of shares issuable ( <i>Note 1</i> )				
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	N/A
	Class of shares issuable ( <i>Note 1</i> )				
10. Other (Please specify) At price : State currency		( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E.	(Preferen	ce sł	nares) <u>N/A</u> nares) <u>N/A</u> class) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>So Chit Fun</u>	Lydia		
Title: <u>Company Se</u>	cretary		
(Director, Secretary	or other duly authorised office	er)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.