

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/	<b>'yyyy)</b> :	30/04/2016				
To: Hong Kong Exchanges and	Clearing	Limited				
	China New City Commercial Development Limited 03/05/2016					
I. Movements in Authorised Sha	are Capita	1				
1. Ordinary Shares						
(1) Stock code : 1321	_Descript	ion :	CHINA	NEWCITY		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding m	onth _	5,000,000,000	0.10	500,000,000		
Increase/(decrease)	-	NIL		NIL		
Balance at close of the month	-	5,000,000,000	0.10	500,000,000		
(2) Stock code: N/A	_Descript	ion: N/A				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding m	onth _					
Increase/(decrease)	-					
Balance at close of the month	-					

2. Preference Share	S			
Stock code: N	N/A Descr	iption: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
3. Other Classes of	Shares			
Stock code : N	N/A Descri	iption: N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month			
Increase/(decrease)				
Balance at close of	the month			
Total authorised sha	are capital at the end	d of the month:	HK\$50	00,000,000

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	1,738,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,738,000,000	N/A	N/A	<u>N/A</u>

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during option scheme issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 20/05/2015 Exercise Price: HK\$ (20/05/2015) Ordinary shares NIL NIL NIL NIL NIL NIL (*Note 1*) 2. Exercise Price: HK\$ shares (Note 1) 3. Exercise Price: HK\$ shares (Note 1) NIL Total A. (Ordinary shares) (Preference shares) N/AN/A (Other class) Total funds raised during the month from exercise of options N/A (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) \_\_\_\_\_ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares)  $\overline{N/A}$ (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1)		N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	( / / <u>)</u>	)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3.	( / / _) 	<u> </u>				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4.	( / / )					
Stock code (if listed)	_ _ 					
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )			nary shares) $\frac{N/A}{N}$ ence shares) $\frac{N}{A}$		-
				Other class) $\frac{N}{N}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full j	particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	( / / )		
	shares (Note 1)		
2.	N/A		
۷.	IV/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	er Movements	in Issued Shar	e Capital					<b>N</b> 2	<b>N</b> T 0
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	shares of
					Class of shares				
					issuable (Note 1)				
1.	Rights issue		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares				
					Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
3.	Placing		At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date:	( / /	)		
					(dd/mm/yyyy)			N/A	N/A
					Class of shares issuable (Note 1)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)	<b>37/4</b>	37/4
								N/A	N/A

	Type of Issue	,					No. of new shares of issuer issued during the month pursuant thereto	shares of
				Class of shares				
				issuable (Note 1)				
5.	Scrip dividend	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							IV/A	IV/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
	_			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	N/A
								_

Type of Issue	,			No. of new shares of issuer issued during the month pursuant thereto	shares of
		Class of shares			
		issuable (Note 1)			
9. Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date:	( / / )		
		(dd/mm/yyyy)		N/A	N/A
		Class of shares issuable ( <i>Note 1</i> )			
10. Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
		EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
		Total E.	(Ordinary sh		
			*	class) N/A	_
Total increase / (decrease) in o	rdinary shares during the month (i.	e Total of A to F):		(1) NIL	
Total mercuse / (decrease) III 0	ramary shares during the month (1.	.c. 10mi 01/110 L).		$(2) \frac{NL}{N/A}$	
Total increase / (decrease) in n	reference charge during the month	(i.e. Total of A to F):		$\frac{(2) \frac{N/A}{N/A}}$	
	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):				
	uner classes of snares during the m ume as the relevant figures under L		ued Share Can	ital").)	

Remarks (if any):		
N/A		
Submitted by:	So Chit Fun Lydia	<u> </u>
Title:	Company Secretary	_
$(\Gamma$	Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.