

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy) : | 30/11/2017 | | | | |
|---------------------------------|-----------------|------------------------|----------------------------------|---|--|--|
| To: Hong Kong Exchanges and | l Clearing | Limited | | | | |
| Name of Issuer | | w City Commercial | Development | Limited | | |
| Date Submitted | 01/12/20 | 17 | | | | |
| I. Movements in Authorised Sh | are Capita | ıl | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : <u>1321</u> | _Descript | tion : | CHINA I | NEWCITY | | |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding m | onth | 5,000,000,000 | 0.10 | 500,000,000 | | |
| | | | | | | |
| Increase/(decrease) | - | NIL | | NIL | | |
| | | | | | | |
| Balance at close of the month | - | 5,000,000,000 | 0.10 | 500,000,000 | | |
| (2) Stock code: N/A | _Descript | tion: N/A | | | | |
| | | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding m | onth | | | | | |
| Increase/(decrease) | - | | | | | |
| Balance at close of the month | | | | | | |

| Stock code: N/A | Descrip | ption: N/A | | |
|--|---------|--------------------------------|----------------------------------|---|
| | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding | g month | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | h | | | |
| 3. Other Classes of Shares | | | | |
| Stock code : N/A | Descrip | ption: N/A | | |
| | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | | | |
| Balance at close of preceding | g month | | | |
| Balance at close of preceding Increase/(decrease) | g month | | | |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|---------------------------------------|---------------|-------------|------------------|----------------------|
| _ | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 1,846,132,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 1,846,132,000 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during option scheme issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 20/05/2015 Exercise Price: HK\$ (20/05/2015) Ordinary shares NIL NIL NIL NIL NIL (*Note 1*) 2. Exercise Price: HK\$ shares (Note 1) 3. Exercise Price: HK\$ shares (Note 1) NIL Total A. (Ordinary shares) (Preference shares) N/AN/A (Other class) Total funds raised during the month from exercise of options N/A (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|--|----------------------------|--|--|--|
| 1. | <u> </u> | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | N/A | N/A | N/A | N/A | N/A |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. | (/ / _) | <u>. </u> | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| Stock code (if listed) | _ _ | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | nary shares) N/2 | | - |
| | | | | ence shares) $\frac{N/A}{N/A}$ Other class) $\frac{N/A}{N/A}$ | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full if app | particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------|---|--|---|
| 1. | N/A | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | shares (Note 1) | | |
| | | | |
| 3. | N/A | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

| | ner Movements in Issued Sha Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|------------|----------------|--|-------|---|--|---|
| | V | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 2. | Open offer | At price : | State | Issue and allotment | (/ / |) | | |
| | - | • | currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/iiiiiz yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N// | 27/4 |
| | | | | | | | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------|------------------|--|-------|---|--|---|
| | Type of Issue | | | | | | | THE MOHEN |
| | | | | Class of shares issuable (<i>Note 1</i>) | | _ | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/1 | 27/4 |
| | | | | | | | N/A | N/A |
| | | | | Class of shares repurchased (Note 1) | | | | |
| | | | | | (/ / |) | | |
| 6. | Repurchase of shares | | | Cancellation date: (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares | | | | |
| | | | | issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | 1 1/ 17 | 11/11 |
| | | | | | | | | |

| | Type of Issue | 3 | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------|------------------------------|----------------|--------------------------|---|-------------|--------|--|---|
| | | | | Class of shares issuable (Note 1) | | | | |
| 9. C | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| 10. C | Othar | | State | Class of shares issuable (Note 1) | | | | |
| | Please specify) | At price : | currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | Total E. | (Preference | ce sha | ares) $\frac{N/A}{N/A}$ ares) $\frac{N/A}{N/A}$ | |
| | | | | | | | | |
| Tota | l increase / (decrease) in c | ordinary share | es during the month (i.e | e. Total of A to E): | | | (1) NIL | |
| | | | | | | | (2) N/A | |
| Tota | l increase / (decrease) in p | oreference sha | ares during the month (| (i.e. Total of A to E): | | | N/A | |

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any | ny): | |
|-----------------|--|---|
| N/A | | |
| | | _ |
| | | |
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| | | _ |
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| | | |
| | | |
| Submitted by: | Tricor Investor Services Limited | |
| • | | |
| Title: | Hong Kong Branch Share Registrar | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.