

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) :	28/02/2018		
To: Hong Kong Exchanges and	d Clearing L	imited		
Name of Issuer	China New	City Commercia	l Development	Limited
Date Submitted	01/03/2018	3		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : 1321	_Description	on :	CHINA	NEWCITY
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding n	nonth	5,000,000,000	0.10	500,000,000
Increase/(decrease)		NIL		NIL
Balance at close of the month		5,000,000,000	0.10	500,000,000
(2) Stock code : N/A	Descriptio	on: N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding n	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A	Descrip	ption: N/A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	h			
3. Other Classes of Shares				
Stock code : N/A	Descrip	ption: N/A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Balance at close of preceding Increase/(decrease)	g month			

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	1,846,132,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	1,846,132,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share issuer issued during option scheme issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 20/05/2015 Exercise Price: HK\$ (20/05/2015) Ordinary shares NIL NIL NIL NIL NIL (*Note 1*) 2. Exercise Price: HK\$ shares (Note 1) 3. Exercise Price: HK\$ shares (Note 1) NIL Total A. (Ordinary shares) (Preference shares) N/AN/A (Other class) Total funds raised during the month from exercise of options N/A (State currency)

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of at close of the month nominal during the (Date of expiry - dd/mm/yyyy) value preceding month month month N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) _____ (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)		N/A	N/A	N/A	N/A	N/A
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3.	(/ / _))				
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed)	_ _ 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /))		nary shares) N/A		_
				ence shares) $\frac{N/\lambda}{N/\lambda}$ Other class) $\frac{N/\lambda}{N/\lambda}$		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full if ap	particulars including AGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	On 14 December 2017, Zhongan Jiankang Chanye Development Co., Ltd, an indirectly non-wholly owned subsidiary of the		
	Company entered into the Cooperation Agreement with the Vendors		
	(Ms Li Qiu Lian, Ms Li Qiu Jiao and Weixin Shiye) and Feng Hua		
	(HK) Limited. Pursuant to the Agreement, the Company has agreed		
	to allot and issue 26,890,773 Consideration Shares at the issue price		
	of HK\$1.75 per Consideration Share.		
	(For more details, please refer to the announcements dated 14		
	December 2017)		
	AGM approval date: 08/06/2017		
	Online and change (News 1)	NIII	26 800 772
	Ordinary shares (Note 1)	NIL	26,890,773
2.	N/A		
	**		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(other class)	- V - A	
1			

Class of shares State State Class of shares State State Class of shares Class (dd/mm/yyyy) Class Class of shares Class C	Ott	her Movements in Issued Sha Type of Issue	·					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State Issue and allotment (/ /)		7.			Class of shares				
At price Currency									
Class of shares State State Class of shares State State Class of shares Class of share	1.	Rights issue	At price :			(/ /)		
Class of shares						(/ /)		
State currency Issue and allotment date : (dd/mm/yyyy)					(22			N/A	N/A
2. Open offer At price: State currency State currency Issue and allotment (/ /)									
Class of shares State State Currency State Class of shares State Class and allotment Class of shares Class and allotment Class	2	Open offer	At price :			(/ /)		
Class of shares	2.	Open oner	ru price.	currency		(/ /)		
Class of shares State Issue and allotment (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/ /) (/) (/) (/) (/) (/) (/					EGM approval date: (dd/mm/yyyy)	(/ /	,	N/A	N/A
State currency Issue and allotment (/ /)								10/11	17/1
Class of shares Sue and allotment (/ /)							_		
Class of shares N/A N/A	3.	Placing	At price :			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment					EGM approval date:	(/ /)		
issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(dd: IIIII yyyy)			N/A	N/A
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							_		
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)	N 7/4	NT/ 1
								IN/A	IN/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							THE MOHEN
				Class of shares issuable (<i>Note 1</i>)		_		
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
					(/ /)		
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N/A
							N/A	1N/A

	Type of Issue						share: issue the	of new s of issuer ad during month ant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	A	N/A
				Class of shares					
10.	Other (Please specify)	At price :	State currency	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)			
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	A	N/A
				Total E.	(Ordinar (Preference (Oth	e sha		/A	
To	otal increase / (decrease) in o	ordinary shar	es during the mon	th (i.e. Total of A to E):			(1)	NIL	
							(2)	N/A	
To	otal increase / (decrease) in p	reference sh	ares during the mo	onth (i.e. Total of A to E):				N/A	

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any	y):	
N/A		
-		
Submitted by:	Tricor Investor Services Limited	
Title:	Hana Wana Daarah Chana Daarataan	
Title:	Hong Kong Branch Share Registrar (Director, Secretary or other duly authorised officer)	
	(Director, Secretary or other dury authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.