

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended | (dd/mm/vvvv) : | 30 June 2009 | |
|---------------------|----------------|--------------|--|
| | | | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Wonson International Holdings Limited |
|----------------|---------------------------------------|
| Date Submitted | 6 July 2009 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | |
|--------------------------------------|-------------------------------|----------------------------------|---|--|
| (1) Stock code : <u>651</u> Descri | ption : | Wons | son Int'l | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | 250,000,000,000 | HK\$0.001 | HK\$250,000,000.00 | |
| Increase/(decrease) | N/A | | N/A | |
| Balance at close of the month | 5,000,000,000 (see remark) | HK\$0.05 (see remark) | HK\$250,000,000.00 | |
| (2) Stock code : <u>N / A</u> Descri | ption : | N / A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| | | | | |
| Balance at close of the month | | | | |

2. Preference Shares

| Stock code : <u>N / A</u> Descri | | | on : | 1 | N / A |
|----------------------------------|-----------|------------|--------------------------------|----------------------------------|---|
| | | I | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | eceding n | nonth | | | |
| Increase/(decrease) | | _ | | - | |
| Balance at close of the | e month | _ | | | |
| 3. Other Classes of Sh | ares | | | | |
| Stock code : | N / A | _Descripti | on : | ١ | N / A |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of pre | eceding n | nonth | | | |
| Increase/(decrease) | | _ | | - | |
| Balance at close of the | e month | | | | |

Total authorised share capital at the end of the month *(State currency)* :

HK\$250,000,000.00

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | |
|--|--|------------|------------------|--------------------------------|
| | (1) | (2) | shares | No. of other classes of shares |
| Balance at close of preceding month | <u>33,739,982,591</u> | N/A | N/A | N / A |
| Increase/ (decrease) during the month | <u>3,865,000,000</u> 37,604,982,591 | N / A | N / A | N / A |
| Balance at close of the month | (see remark) 752,099,651 | N / A | N/A | N / A |

III. Details of Movements in Issued Share Capital

| Share Options (under Particulars of share option scheme including EGM approval date | | Movement duri | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------------|---------------|----------------|--------------|---|--|
| (dd/mm/yyyy) and - class of shares | | | | x 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | - | | | | | |
| Scheme | - | | | | | |
| Exercise price: | _ | | | | | |
| HK\$9.00 (see remark) | _ | | | | | |
| (05/03/2008) | - | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | N / A | 4,000,000 |
| (Note 1) | | | | | | (see remark) |
| 2. Share Option | | | | | | |
| Scheme | - | | | | | |
| Exercise price: | - | | | | | |
| HK\$7.15 | - | | | | | |
| (see remark) | - | | | | | |
| (07/05/2008) | - | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | N / A | 30,380,000 |
| (Note 1) | | | | | | (see remark) |
| 3. Share Option | | | | | | |
| Scheme | - | | | | | |
| Exercise price: | - | | | | | |
| HK\$ | - | | | | | |
| | - | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N / A | N/A |
| (Note 1) | $\frac{1N}{A}$ | 1N/A | 1N/A | IN/A | N/A | /A |
| (1)(1) | | Тс | otal A. (Ordin | ary shares) | N / A | |
| | | | | nce shares) | N / A | |
| | | | | Other class) | N / A | |
| Total funds raised dur | | from | | N / | A | |
| exercise of options (St | tate currency) | | | ., | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------|---|--|--|
| 1. N/A | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N / A | (/ /) | - - - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N / A | (/ / _) | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | - - | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A | (/ /) | - | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Te | (Prefei | inary shares) rence shares) (Other class) | N / A | |

For Main Board and GEM listed issuers

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. Convertible Note | HK\$ | 960,000,000.00 | 69,750,000.00 | 507,549,152.00 | 465,000,000 | 3,383,661,013 |
| Cancellation during the Month | - | | 382,700,848.00 | | | (see remark) |
| (Details refer to the Company's announcement dated 5 June 2009) | - - | | | | | 67,673,220 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | 11/74 | | | | | |
| issuable (Note 1) | Ordinary | | | | | |
| | K\$7.50 (see rem | ark) | | | | |
| EGM approval date | ~ | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (22/02/2008) | | | | | |
| 1. N/A | - | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | - | | | | | |
| Stock code (if listed) | - | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | - | | | | | |
| | - | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Ter 1 C / C " | | 100 000 0 | |
| | | | Total C. (Ordin | | | 00 |
| | | | | ence shares) | N / A | |
| | | | () | Other class) | N / A | |

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| | | |
| 1. <u>N/A</u> | _ | |
| | _ | |
| | | |
| (/ / |) | |
| shares (Note 1 |) | |
| | | |
| 2. N/A | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note 1 |) | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| | | |
| |) | |
| shares (Note 1 | / | |
| | | |
| Total D. (Ordinary shares | | |
| (Preference shares | | |
| (Other class |) N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

| | Type of Issue | issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|--|--|---------------------------------|--|---|
| | | | Class of shares issuable | | | |
| 1. | Rights issue | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | N / A | N / A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Class of shares issuable (Note 1) | | | |
| 2. | Open offer | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | N / A | N / A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| 3. | Placing | At price : State HKD currency \$0.013 | Class of shares issuable (<i>Note 1</i>) Issue and allotment | <u>Ordinary</u> <u>Share</u> | 3,400,000,000 |) N/A |
| 5. | i monig | At price : State <u>\$0.013</u> | date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy) | (05/06/2009) (27/06/2008) | | , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| | | | Class of shares issuable | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ /) | N / A | N / A |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | | |

| | | | For M | lain Boai | rd an | d GEM listed i | |
|----|--|-----------------------|---------------------------|-----------|-------|--|---|
| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | Class of | shares issuable | | | | |
| | | (Note 1) | | | | | |
| 5. | Scrip dividend At price : State curre | 105uc unu | allotment /mm/yyyy) | (/ / | | N / A | N / A |
| | | EGM app (dd/mm/y | oroval date: yyyy) | (/ / |) | | |
| | | | | | | | |
| | | Class repurchas | of shares and (Note 1) | | _ | | |
| 6. | Repurchase of shares | Cancellat (dd/mm/y | | (/ / |) | N / A | N / A |
| | | EGM app (dd/mm/y | oroval date: yyyy) | (/ / |) | | |
| | | Class | of shares | | | | |
| 7. | Redemption of | redeemed Redempti | | (/ / |) | | |
| /. | shares | (dd/mm/y | yyyy) | | | N / A | N / A |
| | | EGM app (dd/mm/y | oroval date: yyyy) | (/ / |) | | |
| | | | | | | | |
| | | Class of (Note 1) | shares issuable | | | | |
| 8. | Consideration issue At price : State | | allotment /mm/yyyy) | (/ / |) | N / A | N / A |
| | | EGM app (dd/mm/y | oroval date: yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | | | | | |

| | | | Fe | or Main Boar | | GEM listed issuers | | | |
|-----|---------------------------|------------------|--|---------------|--------|---|---|--|--|
| | Type of Issue | | | | | No. of new shares of ssuer issued during the month pursuant thereto | No. of new shares of issuer whic may be issued pursuant thereto as a close of the month | | |
| | | | Class of shares issual (<i>Note 1</i>) | ble | | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N / A | N / A | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | | |
| | | | Class of shares issual (<i>Note 1</i>) | ble | | | | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N / A | N / A | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | | | | | | |
| | | | Total E. | (Ordinary s | hares) | 3,400 | 0,000,000 N / A | | |
| | | | | (Preference s | hares) | N | | | |
| | | | | (Other | class) | Ň | N / A | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 3,865,000,000 | | | |
|--|-------|---------------|--|--|--|
| | (2) | N / A | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N / A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E) | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | |

Remarks (if any):

Share Consolidation of every fifty existing shares of HK\$0.001 each into one Consolidated Share of HK\$ 0.05 each.

| Submitted by: | Ngai Man Wo | |
|---------------|--|--|
| Submitted by: | The man to | |
| Title: | Company Secretary | |
| 1110. | | |
| | (Director, Secretary or other duly authorised officer) | |
| | (,,,,,,, | |
| | | |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.