

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	/yyyy) <b>:</b>	31 August 2009	)	
To: Hong Kong Exchanges and	l Clearing L	imited		
Name of Issuer	Wonson Int	ternational Holdin	gs Limited	
Date Submitted	4 September	er 2009		
I. Movements in Authorised Sh	are Capital			
1. Ordinary Shares				
(1) Stock code : <u>651</u>	_Descriptio	on :	Won	son Int'l
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth _	5,000,000,000	HK\$0.05	HK\$250,000,000.00
Increase/(decrease)	_	N/A	_	N/A
Balance at close of the month		5,000,000,000	HK\$0.05	HK\$250,000,000.00
(2) Stock code : N/A	_Description	on :	Ν	N/A
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)	_		-	
Balance at close of the month	_			

HK\$250,000,000.00

2. Preference Share:	S				
Stock code :	N/A	Descri	ption:	N	N/A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)				-	
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descri	ption :	N	N/A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)				-	
Ralance at close of	the month				

Total authorised share capital at the end of the month  $(State\ currency)$ :

## II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	752,099,651	N/A	N/A	N/A
Increase/ (decrease) during the month	150,000,000	N/A	N/A	N/A
Balance at close of the month	902,099,651	N/A	N/A	N/A

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	onare Option	Schemes of the	issuei)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Movement dun	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$9.00	•					
(05/03/2008)	-					
Ordinary shares	NIL	NIL	NIL	NIL	N/A	4,000,000
(Note 1)						
2. Share Option						
Scheme	•					
Exercise price:	-					
HK\$7.15	-					
(07/05/2008)	-					
Ordinary shares	NIL	NIL	NIL	NIL	N/A	30,380,000
(Note 1)						
3. Share Option						
Scheme	-					
Exercise price:	-					
HK\$	-					
( / / )	-					
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
( /		To	otal A. (Ordin	•	N/A	
			•	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur- exercise of options (St				N /	Α	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
2. N/A					
( / / )	· ———				
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		<del>-</del> -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )	_			
3 N/A					
( / / )					
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )				
4. N/A		<del>-</del>			
Stock code (if listed)		_			
Class of shares issuable ( <i>Note 1</i> )					
Subscription price		_			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	( / / )				
		<del>-</del>			
	To		nary shares)	N/A N/A	
			Other class)	N/A N/A	
			·/	· · · -	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	507,549,152.00	NIL	507,549,152.00	NIL	69,910,351
	<u> </u>					
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$7.26					
EGM approval date (if applicable) (dd/mm/yyyy))	(22/02/2008)					
1. N/A	(22/02/2000)					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)				· ———		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) ence shares)	N/A N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at cross of the month
1. N/A		
( / /	)	
shares (Note 1)	)	
	,	
2. N/A		
( / /	)	
shares (Note 1)	)	
	,	
3. N/A		
( / /	)	
shares (Note 1	)	
	<i>′</i>	
Total D. (Ordinary shares	) N/A	
(Preference shares		•
(Other class	<i>'</i>	•
(0.11.0-0.11.1)	<u> </u>	•

Class of shares issuable	o. of new hares of uer issued uring the month oursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( / / )  EGM approval date: ( / / )  Class of shares issuable ( / / )  EGM approval date: ( / / )  ( / / )  EGM approval date: ( / / )  ( / / )  EGM approval date: ( / / )  ( / / )  EGM approval date: ( / / )  date: ( / / )  EGM approval date: ( / / / )		
date: (dd/mm/yyyy)  EGM approval date: (/ / / )  (dd/mm/yyyy)  Class of shares issuable		
Class of shares issuable	N/A	N/A
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable Ordinary (Note 1)  3. Placing  At price: State currency  HKD  Sol.43  Issue and allotment date: (dd/mm/yyyy)  Class of shares issuable Ordinary (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (24/06/2000)		
2. Open offer  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable Ordinary (Note 1)  3. Placing  At price: State currency  HKD  State currency  HKD  AdM approval date: (dd/mm/yyyy)  AGM approval date: (24/06/2000)		
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable Ordinary (Note 1)  State (Note 1)  State (Index of shares issuable ordinary (Note 1)  Shares  At price: State so.43  AGM approval date: (24/06/2000)		
Class of shares issuable Ordinary (Note 1)  Shares  3. Placing  At price: State currency HKD  \$0.43    Sue and allotment date: (dd/mm/yyyy) (31/08/2009)   15  AGM approval date: (24/06/2009)	N/A	N/A
3. Placing  At price: State State Surrency State Surrency State (Note 1)  AGM approval date: (24/06/2009)		
3. Placing  At price: State with the state currency with the state currency with the state with		
AGM approval date: (24/06/2000)	50,000,000	N/A
	20,000,000	11,711
Class of shares issuable(Note 1)		
	N/A	N/A
EGM approval date: ( / / ) (dd/mm/yyyy)		

#### For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

Class of shares issuable							No. of new shares of ssuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
Class of shares issuable (Note 1)   N/A N/A		Type of Issue						month
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    At price   State (dd/mm/yyyy)   EGM approval date: ( / /				le _		_		
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State (Please specify)  Total E. (Ordinary shares)  Total E. (Ordinary shares)  (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (I) 150,000,000  (Preference shares)  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  (I) 150,000,000  (I) N/A  N/A	9.			(	/ /	)	N/A	N/A
10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  For a specify currency  Total E. (Ordinary shares) (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 150,000,000  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A				(	/ /	)		
10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  For a specify currency  Total E. (Ordinary shares) (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 150,000,000  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A								
(Please specify)  At pirce: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) (Other class)  N / A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 150,000,000  (2) N / A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N / A				ıle _				
Total E. (Ordinary shares) 150,000,000 (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) 150,000,000 (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	10.	At nrico :		(	/ /	)	N/A	N/A
$(Preference shares) \\ (Other class) \\ \hline N/A \\ \hline N/A \\ \hline N/A$ $(Other class) \\ \hline N/A \\ \hline (Other class) \\ \hline N/A \\ \hline (Other class) \\ \hline N/A \\ \hline (Other class) $				(	/ /	)		
$(Preference shares) \\ (Other class) \\ \hline N/A \\ \hline N/A \\ \hline N/A$ $(Other class) \\ \hline N/A \\ \hline (Other class) \\ \hline N/A \\ \hline (Other class) \\ \hline N/A \\ \hline (Other class) $						_		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 150,000,000  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A			Total E.	(Ord	inary s	hares)	150,0	000,000
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) 150,000,000  (2) N / A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N / A			()	Prefe	ence s	hares)		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N / A  N / A					(Other	class)	N	[ / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N / A  N / A								
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A	То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):		(1)	)150,	,000,000
						(2)	)1	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	To	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A	A to E	):		I	N/A
	To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	l of A	to E):			N/A

Remarks (if an	y):	
•		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	
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### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.