

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31 October 2009 | | | | | |
|---|-------------|---------------------------|----------------------------------|---|--|
| To: Hong Kong Exchanges and | Clearing L | imited | | | |
| Name of Issuer | Wonson Int | ernational Holdir | igs Limited | | |
| Date Submitted | 2 Novembe | r 2009 | | | |
| I. Movements in Authorised Sha | are Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>651</u> | _Descriptio | n: | Won | son Int'l | |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding m | onth | 5,000,000,000 | HK\$0.05 | HK\$250,000,000.00 | |
| Increase/(decrease) | | N/A | - | N/A | |
| Balance at close of the month | | 5,000,000,000 | HK\$0.05 | HK\$250,000,000.00 | |
| (2) Stock code : N/A | _Descriptio | n : | Ν | V/A | |
| | 1 | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding m | onth | | | | |
| Increase/(decrease) | | | - | | |
| Balance at close of the month | | | | | |

HK\$250,000,000.00

| 2. Preference Share: | S | | | | |
|----------------------|-------------|--------|--------------------------------|----------------------------------|---|
| Stock code : | N/A | Descri | ption: | N | N/A |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | | |
| Increase/(decrease) | | | | - | |
| Balance at close of | the month | | | | |
| 3. Other Classes of | Shares | | | | |
| Stock code : | N/A | Descri | ption : | N | N/A |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | | |
| Increase/(decrease) | | | | - | |
| Ralance at close of | the month | | | | |

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

| | No. of ordina | No. of ordinary shares | | |
|--|---------------|------------------------|-------------------------|--------------------------------|
| | (1) | (2) | No of preference shares | No. of other classes of shares |
| Balance at close of | 002 000 651 | NT / A | NY / A | NI / A |
| preceding month | 902,099,651 | N/A | N/A | N / A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N/A |
| Balance at close of the month | 902,099,651 | N/A | N / A | N/A |
| | | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Granted | Movement duri Exercised | ng the month Cancelled | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month. |
|---------|--|--------------------------------------|--|--|--|
| | | | | the month pursuant | issued pursuant thereto |
| | | | | - | |
| | | | | tnereto | as at close of the month |
| Granted | Exercised | Cancelled | | | |
| Granted | Exercised | Cancelled | | | |
| Jianeu | Excleised | Cancencu | Lancad | | |
| | | | Lapsed | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| NIL | NIL | NIL | NIL | N/A | 4,000,000 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| NIL | NIL | NIL | NIL | N / A | 30,380,000 |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| NT/A | NT/A | NT/A | NT/A | NT / A | NT/A |
| N/A | IN/A | IN/A | IN/A | N / A | N/A |
| | Т. | tol A (Ordin | omi ahamaa) | NT / A | |
| | 10 | | • | | |
| | | · | • | | |
| | | ((| Iner class) | N / A | |
| | from | | N / | A | |
| | NIL NIL N/A s the month e currency) | NIL NIL N/A N/A To sthe month from | NIL NIL NIL N/A N/A N/A Total A. (Ordin (Prefere (County)) | NIL NIL NIL NIL N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) (the month from | NIL NIL NIL NIL N/A N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class) |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 2. N/A | | | | | |
| (/ /) | · ——— | | | | |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | - - | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 3 N/A | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | _ | | | |
| EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | - | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | _ | | | |
| EGM approval date | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | - | | | |
| | To | | nary shares) | N/A N/A | |
| | | | Other class) | N/A N/A | |
| | | | ·/ | · · · - | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. Convertible Note | HK\$ | 507,549,152.00 | NIL | 507,549,152.00 | NIL | 69,910,351 |
| | <u> </u> | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$7.26 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (22/02/2008) | | | | | |
| 1. N/A | (22/02/2000) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | · ——— | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) ence shares) | N/A N/A | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| if applicable, and class of shares issuable: | | as at cross of the month |
| 1. N/A | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note 1) |) | |
| | , | |
| 2. N/A | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note 1) |) | |
| | , | |
| 3. N/A | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note 1 |) | |
| | ′ | |
| Total D. (Ordinary shares |) N/A | |
| (Preference shares | | • |
| (Other class | <i>'</i> | • |
| (0.11.0-0.11.1) | <u> </u> | • |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|-------|---|--|---|
| | 71 | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : State currency | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-------|---|--|---|
| | Type of Issue | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

For Main Board and GEM listed issuers

| The second transfer of | | month pursuant thereto | may be issued pursuant thereto as at close of the month |
|--|-------|------------------------------|---|
| Type of Issue | | | month |
| Class of shares issuable (Note 1) | _ | | |
| Capital Issue and allotment reorganisation date : (dd/mm/yyyy) |) | N/A | N/A |
| EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | |
| Class of shares issuable(Note 1) | _ | | |
| O. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) |) | N/A | N/A |
| EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | _ | | |
| Total E. (Ordinary sl | hares | s) N | N/A |
| (Preference sl | | ´ | N/A |
| (Other | class | s) <u>N</u> | N/A |
| | | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1 | 1) | N / A |
| | (2 | 2) | N / A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | N / A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | |

| Remarks (if an | y): | |
|----------------|--|--|
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| | | |
| | | |
| Submitted by: | Ngai Man Wo | |
| | | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.