

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer	China O	cean Shipbuilding In	dustry Group L	imited	
Date Submitted	4 Februa	ary 2010			
I. Movements in Authorised Sl	nare Capi	tal			
1. Ordinary Shares					
(1) Stock code : 651	Descrip	otion:	Chi O	Shipbldg	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth	5,000,000,000	HK\$0.05	HK\$250,000,000.00	
Increase/(decrease)		N/A	-	N/A	
Balance at close of the month		5,000,000,000	HK\$0.05	HK\$250,000,000.00	
(2) Stock code : N/A	Descrip	otion :	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding r	nonth				
Increase/(decrease)			-		
Balance at close of the month				_	

31 January 2010

HK\$250,000,000.00

2. Preference Share:	S				
Stock code :	N/A	Descri	ption:	N	N/A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)				-	
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descri	ption :	N	N/A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)				-	
Ralance at close of	the month				

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference			
	(1)	(2)	shares	No. of other classes of shares		
Balance at close of	002 000 651	NT / A	NY / A	NI / A		
preceding month	902,099,651	N/A	N/A	N / A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	902,099,651	N/A	N / A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Granted	Movement duri Exercised	ng the month Cancelled		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month.
				the month pursuant	issued pursuant thereto
				-	
				tnereto	as at close of the month
Granted	Exercised	Cancelled			
Granted	Exercised	Cancelled			
Jianeu	Excleised	Cancencu	Lancad		
			Lapsed		
NIL	NIL	NIL	NIL	N/A	4,000,000
NIL	NIL	NIL	NIL	N / A	30,380,000
NT/A	NT/A	NT/A	NT/A	NT / A	NT/A
N/A	IN/A	IN/A	IN/A	N / A	N/A
	Т.	tol A (Ordin	omi ahamaa)	NT / A	
	10		•		
		·	•		
		((Iner class)	N / A	
	from		N /	A	
	NIL NIL N/A s the month e currency)	NIL NIL N/A N/A To sthe month from	NIL NIL NIL N/A N/A N/A Total A. (Ordin (Prefere (County))	NIL NIL NIL NIL N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) (the month from	NIL NIL NIL NIL N/A N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) N/A (Other class) N/A (Other class)

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2. N/A					
(/ /)	· ———				
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3 N/A					
(/ /)					
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		-			
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
		-			
	To		nary shares)	N/A N/A	
			Other class)	N/A N/A	
			/	· · · -	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	507,549,152.00	NIL	507,549,152.00	NIL	69,910,351
	<u> </u>					
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$7.26					
EGM approval date (if applicable) (dd/mm/yyyy))	(22/02/2008)					
1. N/A	(22/02/2000)					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
2. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)				· ———		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
				nary shares) ence shares)	N/A N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us ut \$105\$ of the month
1. N/A		
(/ /)	
shares (Note 1)	
2. N/A		
(/ /)	
shares (Note 1)	
3. N/A		
(/ /		
shares (Note 1)	
		-
Total D. (Ordinary shares	N / A	
(Preference shares		·
(Other class		•
		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J F		Class of shares issuable				
1.	Rights issue	At price : State currency	(Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		currency	EGM approval date: (dd/mm/yyyy)	(/ /)		
2.	Open offer	At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /		N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)		_		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			AGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

The second transfer of		month pursuant thereto	may be issued pursuant thereto as at close of the month
Type of Issue			month
Class of shares issuable (Note 1)	_		
Capital Issue and allotment reorganisation date : (dd/mm/yyyy))	N/A	N/A
EGM approval date: (/ / (dd/mm/yyyy))		
Class of shares issuable(Note 1)	_		
O. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy))	N/A	N/A
EGM approval date: (/ / (dd/mm/yyyy))		
	_		
Total E. (Ordinary sl	hares	s) N	N/A
(Preference sl		´ 	N/A
(Other	class	s) <u>N</u>	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1	1)	N / A
	(2	2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):			N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):			N/A

Remarks (if an	y):	
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.