

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 July 2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Shipbuilding Industry Group Limited
Date Submitted	5 August 2010

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>651</u> Descrip	ption :	ion : Chi O Shipb			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.05	HK\$250,000,000.00		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	5,000,000,000	HK\$0.05	HK\$250,000,000.00		
(2) Stock code : <u>N / A</u> Descri	ption :	N / A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

## 2. Preference Shares

Stock code :	N / A	_Descripti	on :	1	N / A
		I	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding n	nonth			
Increase/(decrease)		_		-	
Balance at close of the	e month	_			
3. Other Classes of Sh	ares				
Stock code :	N / A	_Descripti	on :	١	N / A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pre	eceding n	nonth			
Increase/(decrease)		_		-	
Balance at close of the	e month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$250,000,000.00

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	902,099,651	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N / A	<u>N / A</u>	N / A
Balance at close of the month	902,099,651	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and — class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	Grunteu	Excicitized	Cultonicu	Lupsed		
Scheme	-					
Exercise price:	-					
HK\$9.00	-					
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	4,000,000
(Note 1)						
2. Share Option	<u>.</u>					
Scheme	-					
Exercise price:	-					
HK\$7.15	<u>.</u>					
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	30,380,000
(Note 1)						
3. Share Option						
Scheme						
Exercise price:	_					
HK\$	_					
( / / )	-					
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)		т	otal A. (Ordi	nary charge)	N / A	
		10		ence shares)	N/A N/A	
				Other class)	N/A N/A	
Total funds raised dur	ing the month	1 from	(	N/		
exercise of options (St				IN /	A	

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         2.       N / A	( / / )	- - -			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)         3       N / A	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Schemitting gring		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A	( / / )	-			
( / / )         Stock code (if listed)         Class of shares         issuable (Note 1)         Subscription price         EGM approval date         (if applicable)         (dd/mm/yyyy)	( / / )				
	Te	(Prefei	inary shares) rence shares) (Other class)	N / A	

## For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	507,549,152.00	NIL	507,549,152.00	NIL	69,910,351
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 1. N / A	N/A Ordinary HK\$7.26 (22/02/2008)					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N / A	( / /) 					
Stock code (if listed)				·		
Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N / A	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
· · · · · · · · · · · · · · · · · · ·				nary shares)	N / A	
				ence shares)	N / A	
			(	Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars includi if applicable, and class	ing EGM approval date (dd/mm/yyyy), s of shares issuable:	thereto	as at close of the month
1. Proposed open off	fer on the basis of one offer share for every two		
shares held with b	oonus issue on the basis of two bonus shares		
for every one offe	r share taken up		
SGM	(16/08/2010)		
	shares (Note 1)		
2. <u>N/A</u>			
	shares (Note 1)		
3. <u>N/A</u>			
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	Total D. (Ordinary shares) (Preference shares)		
		N/A N/A	
	(Other class)	IN / A	

Other Movements in Issued Share Capital

I. Rights issue       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(// / )$ N/A       N/A         I. Rights issue       At price : State currency       Issue and allotment date : (d/mm/yyyy) $(// / )$ N/A       N/A         I. Rights issue       At price : State currency       Issue and allotment date : (/ / )       N/A       N/A         I. Rights issue       At price : State currency       Class of shares issuable (// / )       N/A       N/A         I. Open offer       At price : State currency       Issue and allotment date : (d/mm/yyyy)       N/A       N/A         I. Placing       At price : State currency       Class of shares issuable (// / )       N/A       N/A         I. Placing       At price : State currency       Issue and allotment (// / )       N/A       N/A         I. Placing       At price : State currency       Issue and allotment (// / )       N/A       N/A         I. Class of shares issuable (I// )       Issue and allotment (// / )       N/A       N/A         I. Class of shares issuable (I// )       Issue and allotment (// / )       N/A       N/A         I. Class of shares issuable (I// )       Issue and allotment (// / )         I. Class of sha	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue       At price : State currency       Issue and allotment date : (dd/mm/yyyy) $(//)$ N/A       N/A         2. Open offer       At price : State currency       Class of shares issuable (Note 1)	~					
EGM approval date: (///) $EGM approval date: (///)$ $Class of shares issuable$	1. Rights issue		Issue and allotment ( /	/ )	N / A	N / A
2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ N/A       N/A         2. Open offer       At price : $\frac{State}{currency}$ Issue and allotment $(// / )$ N/A       N/A         Bomus issue       At price : $\frac{State}{currency}$ Class of shares issuable       (// / )       N/A       N/A         At price : $\frac{State}{currency}$ Issue and allotment       (// / )       N/A       N/A         At price : $\frac{State}{currency}$ Issue and allotment       (// / )       N/A       N/A         4. Bonus issue       Class of shares issuable       Issue and allotment       (// / )       N/A       N/A         4. Bonus issue       Issue and allotment       (// / )       N/A       N/A         Bonus issue       Issue and allotment       (// / )       N/A       N/A		currency	EGM approval date: ( /	/ )		
2. Open offer       At price : State currency       Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         Bonus issue       At price : State currency       Class of shares issuable (/// )       N/A       N/A         4. Bonus issue       Class of shares issuable (/// )       N/A       N/A       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         Issue and allotment date : (dd/mm/yyyy)       N/A       N/A       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A         Issue and allotment date : (dd/mm/yyyy)       ( / / )       N/A       N/A						
EGM approval date: $(//)$ (d/mm/yyyy)       (//)         3. Placing       At price : State currency         Issue and allotment date : (dd/mm/yyyy)       N/A         AGM approval date:       (///)         (d/mm/yyyy)       N/A         N/A       N/A         Bonus issue       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       (///)         Bonus issue       Issue and allotment date : (d//mm/yyyy)         EGM approval date:       (///)	2. Open offer		Issue and allotment ( /	/ )	N / A	N / A
3. Placing       At price : $\frac{State}{currency}$ Issue and allotment $(///)$ N/A       N/A         AGM approval date: $(///)$ AGM approval date: $(///)$ N/A       N/A         4. Bonus issue       Class of shares issuable			EGM approval date: ( /	/ )		
AGM approval date:       ( / / )         (dd/mm/yyyy)						
4. Bonus issue       Class of shares issuable       (Note 1)       Issue and allotment       (1 / / )       N / A       N / A       EGM approval date:	3. Placing	At price : State		)	N / A	N / A
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)         V A       N / A         EGM approval date:       ( / / )				)		
4. Bonus issue       (Note 1)         4. Bonus issue       Issue and allotment date : (d/mm/yyyy)         V A       N / A         EGM approval date:       ( / / )			Class of shares issuehls			
4. Bonus issue N/A N/A date : (dd/mm/yyyy) EGM approval date: (///)			(Note 1)	/ )		
Doin approval date:	4. Bonus issue		date : (dd/mm/yyyy)		N / A	N / A
			Loin approval date.	/ )		

			For M	lain Boai	rd an	d GEM listed i	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of	shares issuable				
		(Note 1)					
5.	Scrip dividend At price : State curre	105uc unu	allotment /mm/yyyy)	( / /		N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class repurchas	of shares and (Note 1)		_		
6.	Repurchase of shares	Cancellat (dd/mm/y		( / /	)	N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class	of shares				
7.	Redemption of	redeemed Redempti		( / /	)		
/.	shares	(dd/mm/y	yyyy)			N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class of (Note 1)	shares issuable				
8.	Consideration issue At price : State		allotment /mm/yyyy)	( / /	)	N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N / A
10.	Other (Please specify)	At price : State	Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ( / /	N / A	N / A
			Total E.	(Ordinary sha (Preference sha (Other cl	ires)	N / A N / A N / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A				
	(2)	N / A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*