

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and C | Clearing Limited | | | | | | | |
|---|------------------------|----------------------------------|---|--|--|--|--|--|
| | | | | | | | | |
| I. Movements in Authorised Share | e Capital | | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : 651 Description : Chi O Shipbldg | | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding mor | 5,000,000,000 | HK\$0.05 | HK\$250,000,000.00 | | | | | |
| Increase/(decrease) | N/A | | N/A | | | | | |
| Balance at close of the month | 5,000,000,000 | HK\$0.05 | HK\$250,000,000.00 | | | | | |
| (2) Stock code : N/A | Description: |] | N/A | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

31 August 2010

HK\$250,000,000.00

| 2. Preference Share: | S | | | | |
|----------------------|-------------|--------|--------------------------------|----------------------------------|---|
| Stock code : | N/A | Descri | ption: | N | N/A |
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | | |
| Increase/(decrease) | | | | - | |
| Balance at close of | the month | | | | |
| 3. Other Classes of | Shares | | | | |
| Stock code : | N/A | Descri | ption : | N | N/A |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding r | nonth | | | |
| Increase/(decrease) | | | | - | |
| Ralance at close of | the month | | | | |

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | |
|--|------------------------|-----|------------------|--------------------------------|
| | (1) | (2) | shares | No. of other classes of shares |
| Balance at close of preceding month | 902,099,651 | N/A | N/A | N / A |
| Increase/ (decrease) during the month | NIL | N/A | N / A | N / A |
| Balance at close of the month | 902,099,651 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and — | | Movement duri | ing the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|---------------|----------------|--------------|--|---|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share Option | | | | • | | |
| Scheme | | | | | | |
| Exercise price: | _ | | | | | |
| HK\$9.00 | _ | | | | | |
| GM approval date (27/05/2002) | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | N/A | 4,000,000 |
| (Note 1) | | | | | | |
| 2. Share Option | _ | | | | | |
| Scheme | _ | | | | | |
| Exercise price: | _ | | | | | |
| HK\$7.15 | _ | | | | | |
| GM approval date | | | | | | |
| (27/05/2002) | <u>-</u> | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | N/A | 30,380,000 |
| (Note 1) | | | | | | |
| 3. Share Option | <u>-</u> | | | | | |
| Scheme | - | | | | | |
| Exercise price: | - | | | | | |
| HK\$ | - | | | | | |
| (/ /) | - | | | | | |
| Ordinary shares | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | • | N/A | |
| | | | , | nce shares) | N/A | |
| | | | (0 | Other class) | N/A | |
| Total funds raised duri exercise of options (St | | | | N / | A | |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | during the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|-------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | - | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 2. N/A | | | | | |
| (/ /) | · ——— | | | | |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | - - | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | _ | | | |
| 3 N/A | | | | | |
| | | | | | |
| (/ /) | | | | | |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | _ | | | |
| EGM approval date | | _ | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 4. N/A | | - | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) | | _ | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | _ | | | |
| EGM approval date | | - | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | | - | | | |
| | To | | nary shares) | N/A N/A | |
| | | | Other class) | N/A N/A | |
| | | | / | · · · - | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. Convertible Note | HK\$ | 507,549,152.00 | NIL | 507,549,152.00 | NIL | 69,910,351 |
| | <u> </u> | | | | | |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary | | | | | |
| Subscription price | HK\$7.26 | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) | (22/02/2008) | | | | | |
| 1. N/A | (22/02/2000) | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | · ——— | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) ence shares) | N/A N/A | |
| | | | | (Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | under Share Option Schemes) | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|-------------|---|--|--|
| Ful if a | ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable: | thereto | as at close of the month |
| 1. | Proposed open offer on the basis of one offer share for every two | | |
| | shares held with bonus issue on the basis of two bonus shares | | |
| | for every one offer share taken up | | |
| | SGM (16/08/2010) | | |
| | shares (Note 1) | | - |
| | | | |
| 2. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| 3. | N/A | | |
| | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | | | |
| | Total D. (Ordinary shares) | N/A | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | J F | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | currency | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 2. | Open offer | At price : State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-------|---|--|---|
| | Type of Issue | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

For Main Board and GEM listed issuers

| The second transfer of | | month pursuant thereto | may be issued pursuant thereto as at close of the month |
|--|-------|------------------------------|---|
| Type of Issue | | | month |
| Class of shares issuable (Note 1) | _ | | |
| Capital Issue and allotment reorganisation date : (dd/mm/yyyy) |) | N/A | N/A |
| EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | | | |
| Class of shares issuable(Note 1) | _ | | |
| O. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) |) | N/A | N/A |
| EGM approval date: (/ / (dd/mm/yyyy) |) | | |
| | _ | | |
| Total E. (Ordinary sl | hares | s) N | N/A |
| (Preference sl | | ´ | N/A |
| (Other | class | s) <u>N</u> | N/A |
| | | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1 | 1) | N / A |
| | (2 | 2) | N / A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | | N / A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | N/A |

| Remarks (if an | y): | |
|----------------|--|--|
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Submitted by: | Ngai Man Wo | |
| | | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.