

# Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>31 December 2010</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Shipbuilding Industry Group Limited
Date Submitted	6 January 2011

## I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>651</u> Descri	ption :	Chi O	Shipbldg
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.05	HK\$250,000,000.00
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	5,000,000,000	HK\$0.05	HK\$250,000,000.00
(2) Stock code : <u>N / A</u> Descri	ption :	Ν	N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

# 2. Preference Shares

Stock code :	Stock code : <u>N / A</u> Descr		on :	1	N / A		
		I	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pre	eceding n	nonth					
Increase/(decrease)		_		-			
Balance at close of the	e month	_					
3. Other Classes of Sh	ares						
Stock code :	N / A	_Descripti	on :	١	N / A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pre	eceding n	nonth					
Increase/(decrease)		_		-			
Balance at close of the	e month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$250,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference			
	(1)	(2)	shares	No. of other classes of shares		
Balance at close of preceding month	2,255,249,126	N / A	N/A	N / A		
Increase/ (decrease) during the month	Nil	N / A	<u>N / A</u>	N / A		
Balance at close of the month	2,255,249,126	N / A	N/A	N / A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant thereto
including EGM approval date			·		the month pursuant thereto	as at close of the month
(dd/mm/yyyy) and —		Movement dur	ing the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				*		
Scheme						
Exercise price:						
HK\$5.693						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	4,743,000	3,162,000	N / A	40,125,780
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)		-				
		То	otal A. (Ordin	•	N / A	
				ence shares)	N / A	
			()	Other class)	N / A	
Total funds raised duri exercise of options (St				N /	А	

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   2. N / A	( / / )	- - -			
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3 N / A	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Schemitting gring		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A	( / / )	-			
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)	( / / )				
	Te	(Prefei	inary shares) rence shares) (Other class)	N / A	

#### For Main Board and GEM listed issuers

lass and description	Currency of amount outstanding	Amount at close of preceding month	be Listed) Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	507,549,152.00	NIL	507,549,152.00	NIL	118,034,686
Stock code (if listed)	N/A					
Class of shares	Ondinami					
issuable ( <i>Note 1</i> )	Ordinary HK\$4.30*					
EGM approval date (if applicable) (dd/mm/yyyy))	(22/02/2008)					
1. N/A	_					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
Stock code (if listed)				·		
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )		Total C. (Ordi	nary shares)	N / A	
				ence shares)	N/A N/A	<u> </u>

a C. (Orumary shares)	$\mathbf{N}$ / $\mathbf{A}$	_
(Preference shares)	N / A	
(Other class)	N / A	_

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	shares (Note 1)		
2.	N / A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N / A	
	(Preference shares)	N / A	
	(Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue		pursuant thereto as at close of the month
Class of shares issuable(Note 1)		
Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )	N / A	N / A
EGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares issuable( <i>Note 1</i> )		
Open offer At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy)	N / A	N / A
AGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares issuable( <i>Note 1</i> )		
Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )	N / A	N/A
AGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares issuable		
(Note 1)		
Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)	N / A	N / A
EGM approval date: ( / / ) (dd/mm/yyyy)		

			For M	lain Boai	rd an	d GEM listed i	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of	shares issuable				
		(Note 1)					
5.	Scrip dividend At price : State curre	105uc unu	allotment /mm/yyyy)	( / /		N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class repurchas	of shares and (Note 1)		_		
6.	Repurchase of shares	Cancellat (dd/mm/y		( / /	)	N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class	of shares				
7.	Redemption of	redeemed Redempti		( / /	)		
/.	shares	(dd/mm/y	yyyy)			N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class of (Note 1)	shares issuable				
8.	Consideration issue At price : State		allotment /mm/yyyy)	( / /	)	N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N / A
10.	Other (Please specify)	At price : State	Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ( / /	N / A	N/A
			Total E.	(Ordinary sha (Preference sha (Other cl	ires)	N / A N / A N / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A	
	(2)	N / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if any):

\* Refer to the Company's announcement dated 21 December 2010, the conversion price of the Convertible Note will

be adjusted to	HK\$0.22 per Conversion Share after approval at SGM.	
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.