





## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |              | No of preference | No. of other classes of shares |
|---------------------------------------|------------------------|--------------|------------------|--------------------------------|
|                                       | (1)                    | (2)          | shares           |                                |
| Balance at close of preceding month   | <u>2,255,249,126</u>   | <u>N / A</u> | <u>N / A</u>     | <u>N / A</u>                   |
| Increase/ (decrease) during the month | <u>Nil</u>             | <u>N / A</u> | <u>N / A</u>     | <u>N / A</u>                   |
| Balance at close of the month         | <u>2,255,249,126</u>   | <u>N / A</u> | <u>N / A</u>     | <u>N / A</u>                   |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |            |                                   |                  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|------------|-----------------------------------|------------------|--|---|
|  | Granted                   | Exercised  | Cancelled                         | Lapsed           |  |   |
| <u>1. Share Option Scheme</u>  |                           |            |                                   |                  |  |   |
| <u>Exercise price:</u>   |                           |            |                                   |                  |  |   |
| <u>HK\$5.693</u>   |                           |            |                                   |                  |  |   |
| <u>GM approval date (27/05/2002)</u>   |                           |            |                                   |                  |  |   |
| <u>Ordinary shares</u>   | <u>NIL</u>                | <u>NIL</u> | <u>NIL</u>                        | <u>NIL</u>       | <u>N / A</u>   | <u>6,324,000</u>  |
| <i>(Note 1)</i>  |                           |            |                                   |                  |  |   |
| <u>2. Share Option Scheme</u>  |                           |            |                                   |                  |  |   |
| <u>Exercise price:</u>   |                           |            |                                   |                  |  |   |
| <u>HK\$4.523</u>   |                           |            |                                   |                  |  |   |
| <u>GM approval date (27/05/2002)</u>   |                           |            |                                   |                  |  |   |
| <u>Ordinary shares</u>   | <u>NIL</u>                | <u>NIL</u> | <u>4,743,000</u>                  | <u>3,162,000</u> | <u>N / A</u>   | <u>40,125,780</u>   |
| <i>(Note 1)</i>  |                           |            |                                   |                  |  |   |
| <u>3. Share Option Scheme</u>  |                           |            |                                   |                  |  |   |
| <u>Exercise price:</u>   |                           |            |                                   |                  |  |   |
| <u>HK\$</u>  |                           |            |                                   |                  |  |   |
| <u>( / / )</u>   |                           |            |                                   |                  |  |   |
| <u>Ordinary shares</u>   | <u>N/A</u>                | <u>N/A</u> | <u>N/A</u>                        | <u>N/A</u>       | <u>N / A</u>   | <u>N/A</u>  |
| <i>(Note 1)</i>  |                           |            |                                   |                  |  |   |
|  |                           |            | <u>Total A. (Ordinary shares)</u> |                  | <u>N / A</u>   |   |
|  |                           |            | <u>(Preference shares)</u>        |                  | <u>N / A</u>   |   |
|  |                           |            | <u>(Other class)</u>              |                  | <u>N / A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |            |                                   |                  | <u>N / A</u>   |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |   |                                  |   |  |  |
| 2. N/A  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |   |                                  |   |  |  |
| 3 N/A   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |   |                                  |   |  |  |
| 4. N/A  |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) |                                 |   |                                  |   |  |  |
| Total B. (Ordinary shares) N/A<br>(Preference shares) N/A<br>(Other class) N/A  |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. Convertible Note                            | HK\$                           | 507,549,152.00                     | NIL                        | 507,549,152.00               | NIL  | 118,034,686   |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              | Ordinary                       |                                    |                            |                              |  |   |
| Subscription price                             | HK\$4.30*                      |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (22/02/2008)                   |                                    |                            |                              |  |   |
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable (Note 1)              |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )            |  |   |
| 2. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )            |  |   |
| 3. N/A<br><hr/> <hr/> <div style="text-align: right;">( / / )</div> shares ( <i>Note 1</i> )            |  |   |
| <div style="text-align: right;">Total D. (Ordinary shares)</div>  | N/A  |   |
| <div style="text-align: right;">(Preference shares)</div>   | N/A  |   |
| <div style="text-align: right;">(Other class)</div>   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|--|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N / A  | N / A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: ( / / )<br>(dd/mm/yyyy) | N / A  | N / A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>AGM approval date: ( / / )<br>(dd/mm/yyyy) | N / A  | N / A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N / A  | N / A   |

For Main Board and GEM listed issuers

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased (Note 1) _____<br>Cancellation date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )     | N/A  | N/A   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed (Note 1) _____<br>Redemption date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / )          | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |



For Main Board and GEM listed issuers

| Type of Issue              |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy)                                    | N/A  | N/A   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / )<br>(dd/mm/yyyy) | N/A  | N/A   |
| Total E. (Ordinary shares) |   |  | N/A   |
| (Preference shares)        |   |  | N/A   |
| (Other class)              |   |  | N/A   |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | N/A |
|   | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |     |

Remarks (if any):

\* Refer to the Company's announcement dated 21 December 2010, the conversion price of the Convertible Note will be adjusted to HK\$0.22 per Conversion Share after approval at SGM.

Submitted by: Ngai Man Wo

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.