

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Lin	mited		
	China Ocean 7 April 2011	ndustry Group I	Limited	
I. Movements in Authorised Sha	are Capital			
1. Ordinary Shares		_		
(1) Stock code : 651	_Description	ı: <u> </u>	Chi C	O Shipbldg
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth <u>5</u>	,000,000,000	HK\$0.05	HK\$250,000,000.00
Increase/(decrease)		N/A		N/A
Balance at close of the month	5	,000,000,000	HK\$0.05	HK\$250,000,000.00
(2) Stock code : N/A	_Description	ption :		N / A
	N	o. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth			
Increase/(decrease)				
Balance at close of the month				

31 March 2011

HK\$250,000,000.00

G. 1 1	NT / A	ъ.	.•	,	Y / A
Stock code :	N/A	Descrip	tion:	N	N/A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)		-		-	
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descrip	tion :	N	N/A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)		-		_	
Balance at close of	the month				

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,667,994,886	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	3,667,994,886	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wiovernent dur	ing the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	_					
Scheme	_					
Exercise price:	_					
HK\$5.693						
GM approval date (27/05/2002)	-					
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)						
2. Share Option	_					
Scheme	_					
Exercise price:	_					
HK\$4.523	_					
GM approval date	_					
(27/05/2002)	_					
Ordinary shares	NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)						
3. Share Option	_					
Scheme	=					
Exercise price:	_					
HK\$	_					
(/ /)	_					
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
		To	otal A. (Ordin	•	N/A	
			(Prefere	ence shares)	N/A	
			(0	Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)			N/A			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	nominal	Nominal value close of preceding mont	durii	rcised ng the onth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	-						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	-	,	_				
(/ /)							-
Stock code (if listed)			_				
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3 N/A	(/ /		<u> </u>				
	.						
Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A	·						
	-						
(/ /)							
C(++1++1+('C1'++1)							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))	_				
				<i>(</i> 2 ***			
			Гotal В.		nary shares)ence shares)		
					Other class)		
				`	<u> </u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	225,000,000.00	-	225,000,000.00	-	1,022,727,272
	 _ 					
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.22					
SGM approval date (if applicable) (dd/mm/yyyy)) 1. N / A	(22/02/2008) & (28/01/2011)	; 				
1. 11/11	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2. N / A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)	 					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares)		
				ence shares) Other class)		
					21,721	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
3. N/A		
3. N/A	-	
(/ /)		
shares (Note 1)		
Total D. (Ondinger, shares)	N / A	
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A N/A	
(0.331 1.335)		

Class of shares issuable (Note 1) 1. Rights issue At price: State currency	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto				иси знаге Сарпаг	her Movements in l	
1. Rights issue At price: State currency State currency				le			J.	
EGM approval date: (//) Class of shares issuable	N/A	N/A)	(/ /	Issue and allotment	At price : State	Rights issue	1.
(Note 1) 2. Open offer At price: State currency At price: State currency AGM approval date: (/ /)) -	(/ /	EGM approval date:	currency		
Class of shares issuable 3. Placing At price: State Issue and allotment (/ /) N/A AGM approval date: (/ /) (/) (N/A	N/A)	(/ /	(Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date:		Open offer	2.
3. Placing At price: State currency Issue and allotment (/ /) AGM approval date: (/ /) (/ /) Class of shares issuable (/ /) (/ /) Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /)				le				
Class of shares issuable	N/A	N/A)	(/ /	Issue and allotment	At price : State currency	Placing	3.
(Note 1) 4 Ronus issue Issue and allotment (/ /) N / A) -	(/ /				
				le				
date : (dd/mm/yyyy)	N/A	N/A)	(/ /	Issue and allotment date : (dd/mm/yyyy)		Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy))	(/ /				

For Main Board and GEM listed issuers

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Type of Issue Class of shares issuable (Note 1) 9. Capital Issue and allotment (///)		
9. Capital Issue and allotment (/ /)		
1 issue and another		
reorganisation date : (dd/mm/yyyy)	N/A	N/A
EGM approval date: (/ /) (dd/mm/yyyy)		
Class of shares issuable		
(Note 1) 10. Other At price: State ———— Issue and allotment (/ /))	
10. Other (Consolidation) At price: State — Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
EGM approval date: (/ /) (dd/mm/yyyy))	
Total E. (Ordinary sha	res) I	N / A
(Preference sha	´ 	N / A
(Other cl	ass) 1	N/A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A

Remarks (if an	y):	
N/A		
Submitted by:	Ngai Man Wo	_
Title:	Company Secretary	-
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.