

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges and	l Clearing	g Limited					
		cean Shipbuilding In	dustry Group L	imited			
Date Submitted	5 May 2	011					
I. Movements in Authorised Sha	are Capit	al					
1. Ordinary Shares							
(1) Stock code : 651	_Descrip	otion:	Chi O	Shipbldg			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth	5,000,000,000	HK\$0.05	HK\$250,000,000.00			
Increase/(decrease)		N/A	-	N/A			
Balance at close of the month		5,000,000,000	HK\$0.05	HK\$250,000,000.00			
(2) Stock code : N/A	_Descrip	otion:	N	I/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)			-				
Balance at close of the month							

30 April 2011

HK\$250,000,000.00

2. Preference Share:	S				
Stock code :	N/A	Descri	ption:	N	N/A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)				-	
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code :	N/A	Descri	ption :	N	N/A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding r	nonth			
Increase/(decrease)				-	
Ralance at close of	the month				

Total authorised share capital at the end of the month $(State\ currency)$:

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,667,994,886	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	3,667,994,886	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	=					
Scheme	_					
Exercise price:	_					
HK\$5.693						
GM approval date	-					
(27/05/2002)	_					
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)						
2. Share Option						
Scheme	-					
Exercise price:	-					
HK\$4.523	-					
GM approval date	=					
(27/05/2002)						
Ordinary shares	- NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)					11/11	10,123,700
3. Share Option						
Scheme	-					
	_					
Exercise price:	=					
HK\$	_					
(/ /)	=					
Ordinary shares (Note 1)	N/A	N/A	<u>N/A</u>	N/A	N/A	N/A
(Note 1)		To	otal A. (Ordin	nary charac)	N/A	
		10	·	ence shares)		
			•	· ·	N/A	
			(•	Other class)	N/A	
Total funds raised dur exercise of options (S				N /	A	
or options (b	and carroiney)					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2. N/A					
(/ /)	· ———				
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3 N/A					
(/ /)					
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		-			
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
		-			
	To		nary shares)	N/A N/A	
			Other class)	N/A N/A	
			·/	· · · -	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	225,000,000.00	-	225,000,000.00	-	1,022,727,272
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy))	N/A Ordinary HK\$0.22 (22/02/2008) & (28/01/2011)					
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
J. 11/11	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares)		
				ence shares) Other class)		
			(onici ciass)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us ut \$105\$ of the month
1. N/A		
(/ /)	
shares (Note 1)	
2. N/A		
(/ /)	
shares (Note 1)	
3. N/A		
(/ /		
shares (Note 1)	
		-
Total D. (Ordinary shares	N / A	
(Preference shares		·
(Other class		•
		•

Oi	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
1	Diabta issue	At price: State	(Note 1) Issue and allotment (/	/)	N/A	N/A
1.	Rights issue	currency	date : (dd/mm/yyyy)		N/A	N/A
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuable(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)	N/A	N/A
			AGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuable			
			(Note 1)	/ >		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)	N/A	N/A
			AGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	/)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			monui
Class of shares issuable — (Note 1)			
Capital Issue and allotment date : (dd/mm/yyyy)	/ /)	N/A	N/A
EGM approval date: (dd/mm/yyyy)	/ /)		
Class of shares issuable — (Note 1)	 		
O. Other (Consolidation) At price: State — Issue and allotment date: (dd/mm/yyyy)	/ /)	N/A	N/A
EGM approval date: (dd/mm/yyyy)	/ /)		
	<u>-</u>		
Total E. (Ordin	nary shares	s)	N / A
(Prefere	ence shares	s) N	N/A
	Other class	s) <u>N</u>	J / A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1	1)	N / A
	(2	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A			N/A

Remarks (if an	y):	
N/A		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.