

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 June 2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Shipbuilding Industry Group Limited
Date Submitted	6 July 2011

### I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>651</u> Descri	ption :	Chi C	Shipbldg			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	5,000,000,000	HK\$0.05	HK\$250,000,000.00			
Increase/(decrease)	15,000,000,000	-	HK\$750,000,000.00			
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00			
(2) Stock code : <u>N / A</u> Descri	ption :	on:N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

# 2. Preference Shares

Stock code :	N / A	Descripti	ion :	1	N / A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding r	month _					
Increase/(decrease)		_		-			
Balance at close of th	ne month	-					
3. Other Classes of S	hares						
Stock code :	N / A	Descripti	ion :	N / A			
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding r	month _					
Increase/(decrease)		-		-			
Balance at close of th	ne month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	3,667,994,886	N / A	N/A	N / A
Increase/ (decrease) during the month	NIL	N/A	N / A	N / A
Balance at close of the month	3,667,994,886	N / A	N / A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Granted	Movement duri Exercised	ng the month		issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
Granted					
Granted				thereto	as at close of the month
Granted	Exercised	Cancelled			
Granted	Exercised	Cancelled			
Jianed	Exercised		Lapsed		
		Cancelled	Lapseu		
NIL	NIL	NIL	NIL	N / A	6,324,000
NIL	NIL	NIL	NIL	N / A	40,125,780
N/A	N/A	N/A	N/A	N / A	N/A
	To		•	N / A	
		(Prefere	ence shares)	N / A	
		(	Other class)	N / A	
			N /	A	
	NIL N/A	NIL NIL N/A N/A	<u>NIL NIL NIL</u> <u>N/A N/A N/A</u> Total A. (Ordin (Preference)	NIL NIL NIL NIL NIL N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class)	NIL NIL NIL N/A   N/A N/A N/A N/A   Item on th from N/A N/A

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   2. N / A	( / / )	- - -			
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3 N / A	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		 - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A	( / / )	-			
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)	( / / )				
	Te	(Prefei	inary shares) rence shares) (Other class)	N / A	

#### For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)
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Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	225,000,000.00	-	225,000,000.00	-	1,022,727,272
Stock code (if listed)	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.22					
SGM approval date (if applicable) (dd/mm/yyyy)) 1. N / A	(22/02/2008) & (28/01/2011)	: 				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2. N/A	_					
Stock and (if listed)				<u> </u>		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>3. N/A</u>						
Stock code (if listed)			<u>.</u>	······································		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordir	nary shares)	N / A	
			(Prefere	ence shares)	N / A	
			(0	Other class)	N / A	

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	N/A		
	shares (Note 1)		
2.	N / A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	N / A	
	(Preference shares)	N / A	
	(Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue		pursuant thereto as at close of the month
Class of shares issuable(Note 1)		
Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )	N / A	N / A
EGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares issuable( <i>Note 1</i> )		
Open offer At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy)	N / A	N / A
AGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares issuable( <i>Note 1</i> )		
Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )	N / A	N/A
AGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares issuable		
(Note 1)		
Bonus issue Issue and allotment ( / / ) date : (dd/mm/yyyy)	N / A	N / A
EGM approval date: ( / / ) (dd/mm/yyyy)		

			For M	lain Boai	rd an	d GEM listed i	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of	shares issuable				
		(Note 1)					
5.	Scrip dividend At price : State curre	105uc unu	allotment /mm/yyyy)	( / /		N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class repurchas	of shares and (Note 1)		_		
6.	Repurchase of shares	Cancellat (dd/mm/y		( / /	)	N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class	of shares				
7.	Redemption of	redeemed Redempti		( / /	)		
/.	shares	(dd/mm/y	yyyy)			N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class of (Note 1)	shares issuable				
8.	Consideration issue At price : State		allotment /mm/yyyy)	( / /	)	N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		

	Type of Issue				iss d	Vo. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ( / /		N / A	N / A
10.	Other (Consolidation)	At price : State	Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ( / /		N/A	N / A
			Total E.	(Ordinary sh (Preference sh (Other c	ares)	N	I/A I/A I/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A	
	(2)	N / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if an	y):	
N/A		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*