

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited					
	China Ocean Shipbuilding In November 2011	ndustry Group	Limited			
I. Movements in Authorised Shar	re Capital					
1. Ordinary Shares						
(1) Stock code : <u>651</u>	Description :	Chi (O Shipbldg			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	onth 20,000,000,000	HK\$0.05	HK\$1,000,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00			
(2) Stock code : N/A	Description :		N / A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

31 October 2011

HK\$1,000,000,000.00

Stock code:	N/A	_Descri	ption:	N	N/A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	f preceding n	nonth			
ncrease/(decrease	e)			_	
Balance at close o	f the month				
3. Other Classes of	of Shares				
Stock code:	N/A	Descri	ption:	N	N / A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth			
	e)				

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,667,994,886	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	3,667,994,886	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	=					
Scheme	_					
Exercise price:	_					
HK\$5.693						
GM approval date	-					
(27/05/2002)	_					
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)						
2. Share Option						
Scheme	-					
Exercise price:	-					
HK\$4.523	-					
GM approval date	=					
(27/05/2002)						
Ordinary shares	- NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)					11/11	10,123,700
3. Share Option						
Scheme	-					
	_					
Exercise price:	=					
HK\$	_					
(/ /)	=					
Ordinary shares (Note 1)	N/A	N/A	<u>N/A</u>	N/A	N/A	N/A
(Note 1)		To	otal A. (Ordin	nary charac)	N/A	
		10	·	ence shares)		
			•	· ·	N/A	
			(•	Other class)	N/A	
Total funds raised dur exercise of options (S				N /	A	
or options (b	and carroiney)					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		-			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
2. N/A					
(/ /)	· ———				
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		- -			
EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)	_			
3 N/A					
(/ /)					
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		-			
Stock code (if listed)		_			
Class of shares issuable (<i>Note 1</i>)					
Subscription price		_			
EGM approval date		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
		-			
	To		nary shares)	N/A N/A	
			Other class)	N/A N/A	
			/	· · · -	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	225,000,000.00	-	225,000,000.00	-	1,022,727,272
Stock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy))	N/A Ordinary HK\$0.22 (22/02/2008) & (28/01/2011)					
1. N/A	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)	(/ /)					
J. 11/11	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)			nary shares)		
				ence shares) Other class)		
			(onici ciass)	IN / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		us ut \$105\$ of the month
1. N/A		
(/ /)	
shares (Note 1)	
2. N/A		
(/ /)	
shares (Note 1)	
3. N/A		
(/ /		
shares (Note 1)	
		-
Total D. (Ordinary shares	N / A	
(Preference shares		·
(Other class		•
		•

Oi	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable			
1	Diabta issue	At price: State	(Note 1) Issue and allotment	/)	N/A	N/A
1.	Rights issue	currency	date : (dd/mm/yyyy)		N/A	N/A
			EGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuable(Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)	N/A	N/A
			AGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuable			
			(Note 1)	/ >		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/)	N/A	N/A
			AGM approval date: (/ (dd/mm/yyyy)	/)		
			Class of shares issuable — (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	/)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			monui
Class of shares issuable — (Note 1)			
Capital Issue and allotment date : (dd/mm/yyyy)	/ /)	N/A	N/A
EGM approval date: (dd/mm/yyyy)	/ /)		
Class of shares issuable — (Note 1)	 		
O. Other (Consolidation) At price: State — Issue and allotment date: (dd/mm/yyyy)	/ /)	N/A	N/A
EGM approval date: (dd/mm/yyyy)	/ /)		
	<u>-</u>		
Total E. (Ordin	nary shares	s)	N / A
(Prefere	ence shares	s) N	N/A
	Other class	s) <u>N</u>	J / A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1	1)	N / A
	(2	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A			N/A

Remarks (if an	y):	
N/A		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.