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**CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED**

**中海船舶重工集團有限公司**

*(Incorporated in the Bermuda with limited liability)*

**(Stock code: 00651)**

**DATE OF BOARD MEETING**

The board of directors (the “**Board**”) of China Ocean Shipbuilding Industry Group Limited (the “**Company**”) hereby announces that a meeting of the Board will be held at Units 1702-03, 17/F., China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong on Wednesday, 29 August 2012 for the purpose of approving the interim results of the Company and its subsidiaries for the six months ended 30 June 2012 and transacting any other business (if any).

By Order of the Board

**CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED**

**Ngai Man Wo**

*Company Secretary*

Hong Kong, 16 August 2012

*As at the date of this statement, the Board of the Company comprises four executive directors, namely, Mr. Chau On Ta Yuen, Mr. Li Ming, Mr. Zhang Shi Hong and Mr. Wang San Long; and three independent non-executive directors, namely, Mr. Hu Bai He, Ms. Xiang Siying, and Ms. Xiang Ying.*