

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_31 August 2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Shipbuilding Industry Group Limited
Date Submitted	5 September 2012

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>651</u> Descrip	otion :	on : Chi O Shipbldg			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
Increase/(decrease)	N/A	-	N/A		
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
(2) Stock code : <u>N/A</u> Descrip	ption :	N / A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

## 2. Preference Shares

Stock code : <u>N / A</u> Descr			on :	1	N / A		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding r	nonth _					
Increase/(decrease)		-		-			
Balance at close of th	ne month	_					
3. Other Classes of S	hares						
Stock code :	N / A	_Descripti	on :	1	N / A		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of p	receding r	nonth					
Increase/(decrease)		-		-			
Balance at close of th	ne month						

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	3,667,994,886	N/A	N / A	N / A
Increase/ (decrease) during the month	NIL	N/A	N / A	N / A
Balance at close of the month	3,667,994,886	N/A	N/A	<u>N / A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and —		Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$						
( / / )						
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
		Te	otal A. (Ordi	nary shares)	N / A	
			(Prefere	ence shares)	N / A	
			(	Other class)	N / A	
Total funds raised duri exercise of options (St				N /	А	

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   2. N / A	( / / )	 - - -			
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3 N / A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A	( / / )				
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)	( / / )				
	To	(Prefe	inary shares) rence shares) (Other class)	N / A	

## For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	225,000,000.00	-	225,000,000.00	-	1,022,727,272
Stock code (if listed)	N/A					
issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.22					
SGM approval date (if applicable) (dd/mm/yyyy))	(22/02/2008) & (28/01/2011)	ż				
2. Convertible Note	HK\$	105,000,000	-	105,000,000	-	700,000,000
Stock code (if listed)	N/A				,	
Class of shares						
issuable ( <i>Note 1</i> )	Ordinary HK\$0.15					
AGM approval date	11100.15					
(if applicable)						
(dd/mm/yyyy)	(23/06/2011)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A						
Stock code (if listed)						
issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(, mm (	<u> </u>		Total C. (Ordi	nary shares)	N / A	
				ence shares)	N/A	
				Other class)	N / A	

Full if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N / A		
-			
-	( / / )		
-	shares (Note 1)		
2.	N/A		
-			
-	( / / )		
-	shares (Note 1)		
3.	N/A		
-			
-	(//)		
-	shares (Note 1)		
	Total D. (Ordinary shares)	N / A	
_	(Preference shares)	N / A	
	(Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue	shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable(Note 1)		
Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / /	) N / A	N / A
EGM approval date: ( / / (dd/mm/yyyy)	)	
Class of shares issuable( <i>Note 1</i> )		
Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )	N / A	N / A
AGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares issuable( <i>Note 1</i> )		
Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) ( / / )	N / A	N / A
AGM approval date: ( / / ) (dd/mm/yyyy)		
Class of shares issuable		
(Note 1)	)	
date : (dd/mm/yyyy)	N / A	N / A
EGM approval date: ( / / (dd/mm/yyyy)	)	

			For M	lain Boai	rd an	d GEM listed i	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of	shares issuable				
		(Note 1)					
5.	Scrip dividend At price : State curre	105uc unu	allotment /mm/yyyy)	( / /		N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class repurchas	of shares and (Note 1)		_		
6.	Repurchase of shares	Cancellat (dd/mm/y		( / /	)	N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class	of shares				
7.	Redemption of	redeemed Redempti		( / /	)		
/.	shares	(dd/mm/y	yyyy)			N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		
		Class of (Note 1)	shares issuable				
8.	Consideration issue At price : State		allotment /mm/yyyy)	( / /	)	N / A	N / A
		EGM app (dd/mm/y	oroval date: yyyy)	( / /	)		

	Type of Issue				iss d	Vo. of new shares of suer issued luring the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ( / /		N / A	N / A
10.	Other (Consolidation)	At price : State	Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ( / /		N/A	N / A
			Total E.	(Ordinary sh (Preference sh (Other c	ares)	N	I/A I/A I/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E	):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in a	Issued Share	Capital").)

Remarks (if an	ny):	
N/A		
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Submitted by:	<u>Ngai Man Wo</u>	
Titlet	Company Secretary	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*