

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
	Ocean Shipbuilding Indary 2013	ndustry Group	Limited
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : 651 Desc	ription :	Chi (O Shipbldg
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00
(2) Stock code : N/A Desc	ription:		N/A
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31 December 2012

HK\$1,000,000,000.00

Stock code:	N/A	Descri	otion:	N	J/A
-		_	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
ncrease/(decrease)			-	
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code:	N/A	_Descri _]	otion:	N	N/A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
ncrease/(decrease	,				

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,667,994,886	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	3,667,994,886	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Moveme nted Exerci	ent during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
nted Exerc	J		the month pursuant	issued pursuant thereto
nted Exerc	J			
nted Exerc	J		thereto	as at close of the mont
nted Exerc	J			
	ised Cancelled	d Lapsed		
	ised Cancelled	d Lapsed		
<u>vil</u> <u>Nii</u>				
<u>VIL NII</u>				
<u> NIL NII</u>				
<u> NIL NII</u>				
<u> NIL NII</u>				
NIL NII				
NIL NII				
	L NIL	NIL	N/A	6,324,000
MI NII	NIL	NIL	N / A	40,125,780
<u> </u>			11/11	10,120,100
N/A N/A	A N/A	N/A	N/A	N/A
				
	Total A. (Or	dinary shares)	N/A	
	·		N/A	
	`	(Other class)	N/A	
e month from arrency)		N /	A	
	N/A N/A	N/A N/A N/A Total A. (Or (Preference month from	N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) e month from	N/A N/A N/A N/A N/A Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A e month from N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N / A	(/ /) - -				
(/ /)	·				
Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3 N/A					
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N / A	(/ /)				
	•				
(/ /)					
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
	To	tal B. (Ordi	inary shares)	N/A	
	10	,	rence shares)	N/A	
			(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	225,000,000.00	-	225,000,000.00	-	1,022,727,272
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	N/A Ordinary HK\$0.22					
SGM approval date (if applicable)	(22/02/2008) &					
(dd/mm/yyyy))	(28/01/2011)					
2. Convertible Note	HK\$	105,000,000	-	105,000,000	-	700,000,000
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price AGM approval date	HK\$0.15					
(if applicable) (dd/mm/yyyy)	(23/06/2011)					
3. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(/ /)					
4. N / A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	
			(Prefere	ence shares)	N/A	
				Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
shares (Note 1)		
2. N/A	_	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
T. 1D. (0 L. 1		
Total D. (Ordinary shares) (Preference shares)		
(Other class)	+	
		•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F.		Class of shares issuable				
1.	Rights issue	At price : State currency		(/ /)	N/A	N/A
		currency	date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	/ /)	N/A	N/A
			Class of shares issuable – (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)	N/A	N/A
			AGM approval date: (dd/mm/yyyy)	/ /)		
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue	Class of shares issuable				
		(Note 1)				
5.	Scrip dividend At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			monui
Class of shares issuable — (Note 1)			
Capital Issue and allotment date : (dd/mm/yyyy)	/ /)	N/A	N/A
EGM approval date: (dd/mm/yyyy)	/ /)		
Class of shares issuable — (Note 1)			
O. Other (Consolidation) At price: State — Issue and allotment date: (dd/mm/yyyy)	/ /)	N/A	N/A
EGM approval date: (dd/mm/yyyy)	/ /)		
	<u>-</u>		
Total E. (Ordin	nary shares	s)	I / A
(Prefere	ence shares	s) N	N/A
	Other class	s) <u>N</u>	J / A
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1	1)	N / A
	(2	2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E)	:		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A		N/A	

Remarks (1f an	y):	
N/A		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.