

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

Monthly Return of Equity Issuer on Movements in Securities

| Name of Issuer | China Ocean Shipbuild | ing Industry Group | Limited |
|----------------------------------|--------------------------|--------------------------------------|---|
| Date Submitted 5 | 5 February 2013 | | |
| I. Movements in Authorised Sha | re Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : 651 | Description : | Chi | O Shipbldg |
| | No. of ordination shares | Par value ary (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth 20,000,000,0 | 000 HK\$0.05 | HK\$1,000,000,000.00 |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | 20,000,000,0 | 000 <u>HK\$0.05</u> | HK\$1,000,000,000.00 |
| (2) Stock code : N/A | Description : | | N/A |
| | No. of ordina shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mo | onth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31 January 2013

HK\$1,000,000,000.00

| Stock code: | N/A | Descri | otion: | N | J/A |
|---------------------|-------------|----------------------|--------------------------------|----------------------------------|---|
| - | | _ | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding n | nonth | | | |
| ncrease/(decrease |) | | | - | |
| Balance at close of | the month | | | | |
| 3. Other Classes of | Shares | | | | |
| Stock code: | N/A | _Descri _] | otion: | N | N/A |
| | | | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of | preceding n | nonth | | | |
| ncrease/(decrease | , | | | | |

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

| | No. of ordina | No. of ordinary shares | | |
|--|---------------|------------------------|-------------------------|--------------------------------|
| | (1) | (2) | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month | 3,667,994,886 | N/A | N/A | N / A |
| Increase/ (decrease) during the month | NIL | N/A | N/A | N / A |
| Balance at close of the month | 3,667,994,886 | N/A | N/A | N / A |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Moveme nted Exerci | ent during the month | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------|----------------------|--|--|---|
| nted Exerc | J | | the month pursuant | issued pursuant thereto |
| nted Exerc | J | | | |
| nted Exerc | J | | thereto | as at close of the mont |
| nted Exerc | J | | | |
| | ised Cancelled | d Lapsed | | |
| | ised Cancelled | d Lapsed | | |
| <u>vil</u> <u>Nii</u> | | | | |
| <u>VIL NII</u> | | | | |
| <u> NIL NII</u> | | | | |
| <u> NIL NII</u> | | | | |
| <u> NIL NII</u> | | | | |
| NIL NII | | | | |
| NIL NII | | | | |
| | L NIL | NIL | N/A | 6,324,000 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| MI NII | NIL | NIL | N / A | 40,125,780 |
| <u> </u> | | | 11/11 | 10,120,100 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| N/A N/A | A N/A | N/A | N/A | N/A |
| | | | | |
| | Total A. (Or | dinary shares) | N/A | |
| | · | | N/A | |
| | ` | (Other class) | N/A | |
| e month from arrency) | | N / | A | |
| | N/A N/A | N/A N/A N/A Total A. (Or (Preference month from | N/A N/A N/A N/A Total A. (Ordinary shares) (Preference shares) (Other class) e month from | N/A N/A N/A N/A N/A Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A e month from N/A |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------|---|--|--|
| 1. N/A | | | | | |
| | | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) 2. N / A | (/ /) - - | | | | |
| (/ /) | · | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3 N/A | | | | | |
| | - | | | | |
| (/ /) | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 4. N / A | (/ /) | | | | |
| | • | | | | |
| (/ /) | | | | | |
| Stock code (if listed) | | | | | |
| Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date | | | | | |
| (if applicable) | (/ /) | | | | |
| | To | tal B. (Ordi | inary shares) | N/A | |
| | 10 | , | rence shares) | N/A | |
| | | | (Other class) | | |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. Convertible Note | HK\$ | 225,000,000.00 | - | 225,000,000.00 | - | 1,022,727,272 |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | N/A Ordinary HK\$0.22 | | | | | |
| SGM approval date (if applicable) | (22/02/2008) & | | | | | |
| (dd/mm/yyyy)) | (28/01/2011) | | | | | |
| 2. Convertible Note | HK\$ | 105,000,000 | - | 105,000,000 | - | 700,000,000 |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | Ordinary | | | | | |
| Subscription price AGM approval date | HK\$0.15 | | | | | |
| (if applicable) (dd/mm/yyyy) | (23/06/2011) | | | | | |
| 3. N/A | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| | (/ /) | | | | | |
| 4. N / A | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | Total C. (Ordin | | N/A | |
| | | | (Prefere | ence shares) | N/A | |
| | | | | Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A | | |
| | _ | |
| | - | |
| shares (Note 1) | | |
| | | |
| 2. N/A | _ | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | - | |
| | - | |
| (/ /) | | |
| shares (Note 1) | | |
| T. 1D. (0.1. 1) | | |
| Total D. (Ordinary shares) (Preference shares) | | |
| (Other class) | <u> </u> | |
| | | • |

| | Type of Issue | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|--|-------|---|--|---|
| | J.F. | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : State currency | | (/ / |) | N/A | N/A |
| | | currency | date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 2. | Open offer | At price : State currency | date : (dd/mm/yyyy) | / / |) | N/A | N/A |
| | | | Class of shares issuable – (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | / / |) | N/A | N/A |
| | | | AGM approval date: (dd/mm/yyyy) | / / |) | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-------|---|--|---|
| | Type of Issue | Class of shares issuable | | | | |
| | | (Note 1) | | | | |
| 5. | Scrip dividend At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | |
| 6. | Repurchase of shares | Cancellation date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | |

For Main Board and GEM listed issuers

| | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|-------------|--|---|
| Type of Issue | | | monui |
| Class of shares issuable — (Note 1) | | | |
| Capital Issue and allotment date : (dd/mm/yyyy) | / /) | N/A | N/A |
| EGM approval date: (dd/mm/yyyy) | / /) | | |
| | | | |
| Class of shares issuable — (Note 1) | | | |
| O. Other (Consolidation) At price: State — Issue and allotment date: (dd/mm/yyyy) | / /) | N/A | N/A |
| EGM approval date: (dd/mm/yyyy) | / /) | | |
| | <u>-</u> | | |
| Total E. (Ordin | nary shares | s) | I / A |
| (Prefere | ence shares | s) N | N/A |
| | Other class | s) <u>N</u> | J / A |
| | | | |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1 | 1) | N / A |
| | (2 | 2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E) | : | | N / A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A | | N/A | |

| Remarks (1f an | y): | |
|----------------|--|--|
| N/A | | |
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| | | |
| | | |
| | | |
| Submitted by: | Ngai Man Wo | |
| | | |
| Title: | Company Secretary | |
| | (Director, Secretary or other duly authorised officer) | |
| | | |
| | | |
| | | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.