

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited |                                  |                                  |   |  |  |
|--|----------------------------------|----------------------------------|---|--|--|
|  | n Ocean Shipbuilding Irober 2013 | ndustry Group I                  | Limited                                   |  |  |
| I. Movements in Authorised Share Ca          |                                  |                                  |   |  |  |
| 1. Ordinary Shares                           |                                  |                                  |   |  |  |
| (1) Stock code :651Desc                      | eription:                        | Chi C                            | ) Shipbldg                                |  |  |
|  | No. of ordinary shares           | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month          | 20,000,000,000                   | HK\$0.05                         | HK\$1,000,000,000.00                      |  |  |
| Increase/(decrease)                          | N/A                              |                                  | N/A                                       |  |  |
| Balance at close of the month                | 20,000,000,000                   | HK\$0.05                         | HK\$1,000,000,000.00                      |  |  |
| (2) Stock code : N/A Desc                    | cription:                        | N/A                              |   |  |  |
|  | No. of ordinary shares           | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding month          |                                  |                                  |   |  |  |
| Increase/(decrease)                          |                                  |                                  |   |  |  |
| Balance at close of the month                |                                  |                                  |   |  |  |

**30 September 2013** 

HK\$1,000,000,000.00

| Stock code: N/A Description: |             | otion:               | N/A                            |                                  |   |  |
|------------------------------|-------------|----------------------|--------------------------------|----------------------------------|---|--|
| -                            |             | _                    | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of          | preceding n | nonth                |                                |                                  |   |  |
| ncrease/(decrease            | )           |                      |                                | -                                |   |  |
| Balance at close of          | the month   |                      |                                |                                  |   |  |
| 3. Other Classes of          | Shares      |                      |                                |                                  |   |  |
| Stock code:                  | N/A         | _Descri <sub>]</sub> | otion:                         | N                                | N/A                                       |  |
|                              |             |                      | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of          | preceding n | nonth                |                                |                                  |   |  |
| ncrease/(decrease            | <b>,</b>    |                      |                                |                                  |   |  |

Total authorised share capital at the end of the month (*State currency*):

## II. Movements in Issued Share Capital

|  | No. of ordina | No. of ordinary shares |                         |                                |
|--|---------------|------------------------|-------------------------|--------------------------------|
|  | (1)           | (2)                    | No of preference shares | No. of other classes of shares |
| Balance at close of preceding month      | 3,971,861,552 | N/A                    | N/A                     | N / A                          |
| Increase/ (decrease)<br>during the month | NIL           | N/A                    | N/A                     | N / A                          |
| Balance at close of the month            | 3,971,861,552 | N/A                    | N/A                     | N / A                          |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (under  | Share Option   | Schemes of the | Issuer)        |              |                      |                          |
|---|----------------|----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share  |                |                |                |              | No. of new shares of | No. of new shares of     |
| option scheme   |                |                |                |              | issuer issued during | issuer which may be      |
| including EGM   |                |                |                |              | the month pursuant   | issued pursuant thereto  |
| approval date   |                | Movement duri  | ng the month   |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and  |                |                |                |              |                      |                          |
| class of shares   | ~ .            |                | ~              |              |                      |                          |
| issuable  | Granted        | Exercised      | Cancelled      | Lapsed       |                      |                          |
| 1. Share Option   | _              |                |                |              |                      |                          |
| Scheme  | _              |                |                |              |                      |                          |
| Exercise price:   | _              |                |                |              |                      |                          |
| HK\$5.693   |                |                |                |              |                      |                          |
| GM approval date  | -              |                |                |              |                      |                          |
| (27/05/2002)  | _              |                |                |              |                      |                          |
| Ordinary shares   | NIL            | NIL            | NIL            | NIL          | N/A                  | 6,324,000                |
| (Note 1)  |                |                |                |              |                      |                          |
| 2. Share Option   |                |                |                |              |                      |                          |
| Scheme  | -              |                |                |              |                      |                          |
| Exercise price:   | -              |                |                |              |                      |                          |
| HK\$4.523   | -              |                |                |              |                      |                          |
| GM approval date  | =              |                |                |              |                      |                          |
| (27/05/2002)  |                |                |                |              |                      |                          |
| Ordinary shares   | -<br>NIL       | NIL            | NIL            | NIL          | N/A                  | 40,125,780               |
| (Note 1)  |                |                |                |              | 11/11                | 10,123,700               |
| 3. Share Option   |                |                |                |              |                      |                          |
| Scheme  | -              |                |                |              |                      |                          |
|   | -              |                |                |              |                      |                          |
| Exercise price:   | =              |                |                |              |                      |                          |
| HK\$  | _              |                |                |              |                      |                          |
| ( / / )   | _              |                |                |              |                      |                          |
| Ordinary shares (Note 1)  | N/A            | N/A            | N/A            | N/A          | N/A                  | N/A                      |
| (Note 1)  |                | To             | otal A. (Ordin | nary charec) | N/A                  |                          |
|   |                | 13             |                | ence shares) | N/A                  |                          |
|   |                |                | •              | Other class) | N/A<br>N/A           |                          |
|   |                |                | (              | Other class) | N / A                |                          |
| Total funds raised during the month from exercise of options (State currency) |                |                |                |              |                      |                          |
| evereise of obtions (2  | iaic currency) |                |                |              |                      |                          |
|   |                |                |                |              |                      |                          |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants (Date of expiry - dd/mm/yyyy)                  | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised during the month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------|---|--|--|
| 1. N/A   |   |                            |   |  |  |
|  |   |                            |   |  |  |
| Class of shares issuable (Note 1) Subscription price EGM approval date |   |                            |   |  |  |
| (if applicable)  |   |                            |   |  |  |
| (dd/mm/yyyy)<br>2. N / A   | ( / / )<br>-<br>-   |                            |   |  |  |
| ( / / )  | ·   |                            |   |  |  |
| Stock code (if listed)   |   |                            |   |  |  |
| Class of shares issuable (Note 1)                                      |   |                            |   |  |  |
| Subscription price   |   |                            |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)                         | ( / / )   |                            |   |  |  |
| 3 N/A  |   |                            |   |  |  |
|  | -   |                            |   |  |  |
| ( / / )  |   |                            |   |  |  |
| Stock code (if listed) Class of shares                                 |   |                            |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price                          |   |                            |   |  |  |
| EGM approval date (if applicable)                                      |   |                            |   |  |  |
| (dd/mm/yyyy)<br>4. N / A   | ( / / )   |                            |   |  |  |
|  | •   |                            |   |  |  |
| ( / / )  | . <u></u> -   |                            |   |  |  |
| Stock code (if listed)   |   |                            |   |  |  |
| Class of shares issuable (Note 1)                                      |   |                            |   |  |  |
| Subscription price EGM approval date                                   |   |                            |   |  |  |
| (if applicable)  | ( / / )   |                            |   |  |  |
|  | To  | tal B. (Ordi               | inary shares)                             | N/A  |  |
|  | 10  | ,                          | rence shares)                             | N/A  |  |
|  |   |                            | (Other class)                             |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. Convertible Note                            | HK\$                           | 225,000,000.00                     | -                          | 225,000,000.00               | -  | 1,022,727,272  |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |  |
| Class of shares                                |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                              | Ordinary                       |                                    |                            |                              |  |  |
| Subscription priceSGM approval date            | HK\$0.22                       |                                    |                            |                              |  |  |
| (if applicable) (dd/mm/yyyy))                  | (22/02/2008) & (28/01/2011)    |                                    |                            |                              |  |  |
| 2. Convertible Note                            | HK\$                           | 89,420,000                         | -                          | 89,420,000                   | -  | 596,133,333  |
|  |                                |                                    |                            |                              |  |  |
| Stock code (if listed)                         | N/A                            |                                    |                            |                              |  |  |
| Class of shares                                | 0.1                            |                                    |                            |                              |  |  |
| issuable ( <i>Note 1</i> ) Subscription price  | Ordinary<br>HK\$0.15           | <del></del>                        |                            |                              |  |  |
| AGM approval date (if applicable) (dd/mm/yyyy) | (23/06/2011)                   |                                    |                            |                              |  |  |
| 3. N/A   | <u> </u>                       |                                    |                            |                              |  |  |
|  |                                |                                    |                            |                              |  |  |
| Stock code (if listed)<br>Class of shares      |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                              |                                |                                    |                            |                              |  |  |
| Subscription price EGM approval date           |                                |                                    |                            |                              |  |  |
| (if applicable)                                |                                |                                    |                            |                              |  |  |
|  | ( / / )                        |                                    |                            |                              |  |  |
| 4. N/A   |                                |                                    |                            |                              |  |  |
|  | <u> </u>                       |                                    |                            |                              |  |  |
| Stock code (if listed)                         | <u></u>                        |                                    |                            |                              |  |  |
| Class of shares                                |                                |                                    |                            |                              |  |  |
| issuable (Note 1)                              |                                |                                    |                            |                              |  |  |
| Subscription price EGM approval date           |                                |                                    |                            |                              |  |  |
| (if applicable)                                |                                |                                    |                            |                              |  |  |
| (dd/mm/yyyy)                                   | ( / / )                        |                                    |                            |                              |  |  |
|  |                                |                                    | Total C. (Ordin            |                              | N/A  |  |
|  |                                |                                    |                            | ence shares)                 | N/A  |  |
|  |                                |                                    | (                          | Other class)                 | N/A  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
|   | _  |   |
|   | -  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 2. N/A  | _  |   |
|   |  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3. <u>N/A</u>   | -  |   |
|   | -  |   |
| ( / / )   |  |   |
| shares (Note 1)   |  |   |
| T. 1D. (0 L. 1  |  |   |
| Total D. (Ordinary shares) (Preference shares)  |  |   |
| (Other class)   | <b>+</b>   |   |
|   |  | •   |

|    | Type of Issue | Issued Share Capital      |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|---------------------------|---|--|---|
|    | J.F           |                           | Class of shares   |  |   |
| 1. | Rights issue  | At State price : currency | issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) | N/A  | N/A   |
|    |               |                           | (dd/mm/yyyy)  |  |   |
|    |               |                           | Class of sharesissuable (Note 1)  |  |   |
| 2. | Open offer    | At State price : currency | Issue and allotment ( / / ) date: (dd/mm/yyyy)  | N/A  | N/A   |
|    |               |                           | AGM approval date: ( / / ) (dd/mm/yyyy)   |  |   |
|    |               |                           | Class of shares   |  |   |
|    |               | At State                  | issuable (Note 1)   |  |   |
| 3. | Placing       | At State price : currency | date : (dd/mm/yyyy)   | N/A  | N/A   |
|    |               |                           | AGM approval date: ( / / ) (dd/mm/yyyy)   |  |   |
|    |               |                           | Class of sharesissuable (Note 1)  |  |   |
| 4. | Bonus issue   |                           | Issue and allotment ( / / ) date: (dd/mm/yyyy)  | N/A  | N/A   |
|    |               |                           | EGM approval date: ( / / ) (dd/mm/yyyy)   |  |   |
|    |               |                           |   | _  |   |

#### For Main Board and GEM listed issuers

|    | T 01                 |                             |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|----------------------|-----------------------------|---|-------|---|--|---|
|    | Type of Issue        |                             | Class of shows                                |       |   |  | ПОПП  |
|    |                      |                             | Class of shares issuable ( <i>Note 1</i> )    |       |   |  |   |
| 5. | Scrip dividend       | At State price : currency   | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) | N/A  | N/A   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares repurchased ( <i>Note 1</i> ) |       |   |  |   |
| 6. | Repurchase of shares |                             | Cancellation date: (dd/mm/yyyy)               | ( / / | ) | N/A  | N/A   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares redeemed ( <i>Note 1</i> )    |       |   |  |   |
| 7. | Redemption of shares |                             | Redemption date : (dd/mm/yyyy)                | ( / / | ) | N/A  | N/A   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             | Class of shares issuable ( <i>Note 1</i> )    |       |   |  |   |
| 8. | Consideration issue  | At State price : currency — | Issue and allotment date : (dd/mm/yyyy)       | ( / / | ) | N/A  | N/A   |
|    |                      |                             | EGM approval date: (dd/mm/yyyy)               | ( / / | ) |  |   |
|    |                      |                             |   |       |   |  |   |
|    |                      |                             |   |       |   |  |   |

#### For Main Board and GEM listed issuers

|     | Type of Issue            |                             |  |                  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----|--------------------------|-----------------------------|--|------------------|--|---|
|     | 2, p = 0 = 2 = 2 = 2 = 2 |                             | Class of shares  |                  |  |   |
| 9.  | Capital reorganisation   |                             | issuable ( <i>Note 1</i> )  Issue and allotment date: (dd/mm/yyyy) | ( / / )          | N/A  | N/A   |
|     |                          |                             | EGM approval date: (dd/mm/yyyy)                                    | ( / / )          |  |   |
|     |                          |                             |  |                  |  |   |
|     |                          |                             | Class of shares issuable ( <i>Note 1</i> )                         |                  |  |   |
| 10. | Other (Please specify)   | At price : HK\$             | Issue and allotment date : (dd/mm/yyyy)                            | ( / / )          | N/A  | N/A   |
|     |                          |                             | EGM approval date: (dd/mm/yyyy)                                    | ( / / )          |  |   |
|     |                          |                             |  |                  |  |   |
|     |                          |                             | Total E. (C  | Ordinary shares) | N  | / A   |
|     |                          |                             | (Pre   | eference shares) | N  | / A   |
|     |                          |                             |  | (Other class)    | N  | / A   |
|     |                          |                             |  |                  |  |   |
| То  | otal increase / (decrea  | ase) in ordinary shares d   | uring the month (i.e. Total of A to                                | E): (1           | 1)1  | N / A   |
|     |                          |                             |  | (2               | 2) 1   | N/A   |
| To  | otal increase / (decrea  | ase) in preference shares   | during the month (i.e. Total of A                                  | to E):           | 1  | N / A   |
| То  | otal increase / (decrea  | ase) in other classes of si | hares during the month (i.e. Total                                 | of A to E):      | ]  | N/A   |
| (T  | hese figures should b    | pe the same as the relevo   | ant figures under II above ("Move                                  | ments in Issued  | Share Capital  | l").)   |

| Remarks (1f an | y):  |  |
|----------------|--|--|
| N/A            |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
|                |  |  |
| Submitted by:  | Ngai Man Wo  |  |
|                |  |  |
| Title:         | Company Secretary                                      |  |
|                | (Director, Secretary or other duly authorised officer) |  |
|                |  |  |
|                |  |  |
|                |  |  |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.