

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
·	hina Ocean Shipbuilding In November 2013	dustry Group I	Limited		
Date Submitted 5	November 2013				
I. Movements in Authorised Share	e Capital				
1. Ordinary Shares					
(1) Stock code : <u>651</u> I	Description :	Chi () Shipbldg		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mor	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
(2) Stock code : N/A I	Description :	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

31 October 2013

HK\$1,000,000,000.00

Stock code: N/A Description:		otion:	N/A		
-		_	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
ncrease/(decrease)			-	
Balance at close of	the month				
3. Other Classes of	Shares				
Stock code:	N/A	_Descri _]	otion:	N	N/A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding n	nonth			
ncrease/(decrease	,				

Total authorised share capital at the end of the month (*State currency*):

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,971,861,552	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	3,971,861,552	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	_					
Scheme	_					
Exercise price:	_					
HK\$5.693						
GM approval date	-					
(27/05/2002)	_					
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)						
2. Share Option						
Scheme	-					
Exercise price:	-					
HK\$4.523	-					
GM approval date	=					
(27/05/2002)						
Ordinary shares	- NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)					11/11	10,123,700
3. Share Option						
Scheme	-					
	-					
Exercise price:	=					
HK\$	_					
(/ /)	_					
Ordinary shares (Note 1)	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		To	otal A. (Ordin	nary charec)	N/A	
		13		ence shares)	N/A	
			•	Other class)	N/A N/A	
			(Other class)	N / A	
Total funds raised during the month from exercise of options (State currency)					A	
evereise of obtions (2	iaic currency)					

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy) 2. N / A	(/ /) - -				
(/ /)	·				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3 N/A					
	-				
(/ /)					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 4. N / A	(/ /)				
	•				
(/ /)	. <u></u> -				
Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
	To	tal B. (Ordi	inary shares)	N/A	
	10	,	rence shares)	N/A	
			(Other class)		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Convertible Note	HK\$	225,000,000.00	-	225,000,000.00	-	1,022,727,272
Stock code (if listed)						
Class of shares						
issuable (Note 1)	Ordinary					
Subscription priceSGM approval date	HK\$0.22					
(if applicable) (dd/mm/yyyy))	(22/02/2008) & (28/01/2011)					
2. Convertible Note	HK\$	89,420,000	-	89,420,000	-	596,133,333
Stock code (if listed)	N/A					
Class of shares	0.1					
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0.15					
AGM approval date (if applicable) (dd/mm/yyyy)	(23/06/2011)					
3. N/A	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)	<u></u>					
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordin		N/A	
				ence shares)	N/A	
			(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
shares (Note 1)		
2. N/A	_	
(/ /)		
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
T. 1D. (0 L. 1		
Total D. (Ordinary shares) (Preference shares)		
(Other class)	+	
		•

	Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.F		Class of shares		
1.	Rights issue	At State price : currency	issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	N/A	N/A
			(dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
2.	Open offer	At State price : currency	Issue and allotment (/ /) date: (dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares		
		At State	issuable (Note 1)		
3.	Placing	At State price : currency	date : (dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment (/ /) date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		
				_	

For Main Board and GEM listed issuers

	T 01					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shows				ПОПП
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At State price : currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	2, p = 0 = 0 = 0 = 0 = 0		Class of shares			
9.	Capital reorganisation		issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At price : HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (C	Ordinary shares)	N	/ A
			(Pre	eference shares)	N	/ A
				(Other class)	N	/ A
То	otal increase / (decrea	ase) in ordinary shares d	uring the month (i.e. Total of A to	E): (1	1)1	N / A
				(2	2) 1	N/A
To	otal increase / (decrea	ase) in preference shares	during the month (i.e. Total of A	to E):	1	N / A
То	otal increase / (decrea	ase) in other classes of si	hares during the month (i.e. Total	of A to E):]	N/A
(T	hese figures should b	pe the same as the relevo	ant figures under II above ("Move	ments in Issued	Share Capital	l").)

Remarks (1f an	y):	
N/A		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.