

# Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : <u>31 January 2014</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Shipbuilding Industry Group Limited
Date Submitted	6 February 2014

## I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>651</u> Descri	ption :	Chi O Shipbldg		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00	
Increase/(decrease)	N/A	-	N/A	
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00	
(2) Stock code : <u>N / A</u> Descri	ption :	tion : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month		·		
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	N / A	_Descripti	on :	1	N / A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth _			
Increase/(decrease)		-		-	
Balance at close of th	ne month	_			
3. Other Classes of S	hares				
Stock code :	N / A	_Descripti	on :	1	N / A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding r	nonth			
Increase/(decrease)		-		-	
Balance at close of th	ne month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

# II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	3,971,861,552	N/A	N / A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	3,971,861,552	N/A	N / A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	Share Option	Schemes of the	135001)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares issuable	Granted	Exercised	Cancelled	Longod		
1. Share Option	Granted	Exercised	Cancelled	Lapsed		
Scheme	_					
-	_					
Exercise price:	-					
HK\$5.693	_					
GM approval date (27/05/2002)	_					
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option	_					
Scheme						
Exercise price:	-					
HK\$4.523	-					
GM approval date	_					
(27/05/2002)	_					
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option						
Scheme	-					
Exercise price:	-					
HK\$	-					
( / / )	-					
Ordinary shares	N/A	N/A	N/A	N/A	N / A	N/A
(Note 1)						
		Te	otal A. (Ordi	nary shares)	N / A	
			(Prefere	ence shares)	N / A	
				Other class)	N / A	
Total funds raised dur exercise of options (St				N /	A	
exercise of options (S)	(ate currency)					

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N / A	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   2. N / A	( / / )	 - - -			
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)   3 N / A	( / / )				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A	( / / )				
( / / )   Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyyy)	( / / )				
	To	(Prefe	inary shares) rence shares) (Other class)	N / A	

#### For Main Board and GEM listed issuers

No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the of preceding during the close of the amount month Class and description outstanding month month month 1. Convertible Note HK\$ 225,000,000.00 225,000,000.00 -1,022,727,272 -Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.22 SGM approval date (if applicable) (22/02/2008) & (dd/mm/yyyy)) (28/01/2011)2. Convertible Note HK\$ 89,420,000 89,420,000 596,133,333 \_ Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.15 AGM approval date (if applicable) (dd/mm/yyyy) (23/06/2011) N/A3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) N/A 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares) N/AN / A (Preference shares) N/A (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Full if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N / A		
-			
-	( / / )		
-	shares (Note 1)		
2.	N/A		
-			
-	( / / )		
-	shares (Note 1)		
3.	N/A		
-			
-	(//)		
-	shares (Note 1)		
	Total D. (Ordinary shares)	N / A	
_	(Preference shares)	N / A	
	(Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable ( <i>Note 1</i> )		
1. Rights issue	At State	Issue and allotment ( / / ) date : (dd/mm/yyyy)	N / A	N / A
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Class of shares		
2. Open offer	At State	issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy)	N / A	N / A
		AGM approval date: ( / / ) (dd/mm/yyyy)		
3. Placing	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N/A
4. Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N / A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	a · · · · · At	State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment	( / /	)		
5.	Scrip dividend	currency	EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable ( <i>Note 1</i> )				
8.	Consideration issue At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
9.	Capital reorganisation		Class of share issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	es ( / / _ ) ( / / _ )	N / A	N / A
10.	Other (Please specify)	At price : HK\$	Class of share issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	es ( / / _) ( / / _)	N / A	N/A
			Total E.	(Ordinary shares) Preference shares) (Other class)	Ν	/ A / A / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A
(These figures should be the same as the relevant figures under II above ("Movements in A	Issued Share	Capital").)

Remarks (if an	ny):	
N/A		
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Submitted by:	<u>Ngai Man Wo</u>	
Titlet	Componer Secretory	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*