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**CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED**

**中海船舶重工集團有限公司**

*(Incorporated in the Bermuda with limited liability)*

**(Stock code: 00651)**

**CHANGE OF PRINCIPAL SHARE REGISTRAR  
AND TRANSFER AGENT IN BERMUDA**

The Board of Directors of China Ocean Shipbuilding Industry Group Limited (the “Company”) wishes to announce that with effect from February 21, 2014, the Company’s principal share registrar and transfer agent in Bermuda will be changed to:

Codan Services Limited  
Clarendon House  
2 Church Street  
Hamilton HM11  
Bermuda

The Company’s branch share registrar and transfer office in Hong Kong will remain unchanged.

By order of the Board  
**China Ocean Shipbuilding Industry Group Limited**  
**CHAU On Ta Yuen**  
*Chairman*

Hong Kong, 20 February 2014

*As at the date of this announcement, (i) the executive directors of the Company are Mr. Chau On Ta Yuen, Mr. Li Ming, Mr. Zhang Shi Hong and Mr. Wang San Long; and (ii) independent non-executive directors of the Company are Ms. Xiang Siying, Mr. Hu Bai He and Ms. Xiang Ying.*