

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	: 28 February 20	014						
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer China Ocean Shipbuilding Industry Group Limited Date Submitted 5 March 2014								
I. Movements in Authorised Share Cap	pital							
1. Ordinary Shares								
(1) Stock code : 651 Descri	ription:	Chi C	Shipbldg					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00					
(2) Stock code : N/A Descri	ription:	1	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares						
Stock code :	N/A	_Descrip	Description :		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding n	nonth				
Increase/(decrease)						
Balance at close of t	he month					
3. Other Classes of S	Shares					
Stock code :	N/A	_Descrip	otion:]	N / A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding n	nonth				
Increase/(decrease)						
Balance at close of t	he month					
Total authorised share (State currency):	re capital a	Total authorised share capital at the end of the month (State currency): HK\$1,000,000,000.00				

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	3,971,861,552	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	3,971,861,552	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	during the month		thereto	as at close of the month
(dd/mm/yyyy) and						
class of shares	G 1	F ' 1	C 11 1	Υ 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option	=					
Scheme	_					
Exercise price:	=					
HK\$5.693	_					
GM approval date						
(27/05/2002)	=					
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)						
2. Share Option						
Scheme	=					
	_					
Exercise price:	=					
HK\$4.523	_					
GM approval date						
(27/05/2002)	-	NIII	NIII	N.T.	NT / A	40 105 500
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option						
Scheme	_					
Exercise price:	=					
HK\$	=					
	=					
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	11/11	11/11	11/11	11/11	11/11	11/11
		To	otal A. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	
			((Other class)	N/A	
Total funds raised during the month from exercise of options (State currency)			N/A			
onereise or options (b)	carroney)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A(Preference shares) N/A N/A(Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Note HK\$ 225,000,000.00 225,000,000.00 1,022,727,272 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary HK\$0.22 Subscription price SGM approval date (if applicable) (22/02/2008) & (dd/mm/yyyy)) (28/01/2011) 89,420,000 2. Convertible Note HK\$ 89,420,000 596,133,333 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.15 AGM approval date (if applicable) (dd/mm/yyyy) (23/06/2011) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
shares (Note 1)		
2 N/4		
2. N/A		
(/ /)	_	
shares (Note 1)		
3. N/A		
	_	
shares (Note 1)	_	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

0	ther Movements in I	ssued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				
			Class of sharesissuable (<i>Note 1</i>)		
1.	Rights issue	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
2.	Open offer	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares		
		A. G.	issuable (Note 1)		
3.	Placing	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State	issuable (Note 1) Issue and allotment	(/ /)	N/A	N/A
٥.	Semp dividend	price : currency	date : (dd/mm/yyyy)	(/ /)	11,711	11,71
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share	es			
			issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify)	At price : HK\$	Class of share issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	es		N/A	N/A
			27.2				
			Total E.	(Ordinary sha	-		/ A
			(Preference sha (Other c	· -		/ A / A
То	otal increase / (decrea	ase) in ordinary shares d	luring the month (i.e. Total of A	to E):	(1)1	N/A
					(2) (1	N/A
To	otal increase / (decrea	ase) in preference shares	s during the month (i.e. Total of	A to E):		1	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):							N/A
(T	hese figures should l	be the same as the relevo	ant figures under II above ("Mo	ovements in Is	sued .	Share Capital	!").)

Remarks (if an	y):	
N/A		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.