

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 31 March 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Ocean Shipbuilding Industry Group LimitedDate Submitted 3 April 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 651 Description : Chi O Shipbldg

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>20,000,000,000</u>	<u>HK\$0.05</u>	<u>HK\$1,000,000,000.00</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>20,000,000,000</u>	<u>HK\$0.05</u>	<u>HK\$1,000,000,000.00</u>

(2) Stock code : N/A Description : N/A

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u> </u>	<u> </u>	<u> </u>
Increase/(decrease)	<u> </u>		<u> </u>
Balance at close of the month	<u> </u>	<u> </u>	<u> </u>

2. Preference Shares

Stock code :	<u>N / A</u>	Description :	<u>N / A</u>
		No. of preference shares	Par value (<i>State currency</i>)
			Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	<u>N / A</u>	Description :	<u>N / A</u>
		No. of other classes of shares	Par value (<i>State currency</i>)
			Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month
(*State currency*) :

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of shares
	(1)	(2)	shares	
Balance at close of preceding month	3,971,861,552	N / A	N / A	N / A
Increase/ (decrease) during the month	530,000,000	N / A	N / A	N / A
Balance at close of the month	4,501,861,552	N / A	N / A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$5.693</u>						
<u>GM approval date (27/05/2002)</u>						
<u>Ordinary shares</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>	<u>N / A</u>	<u>6,324,000</u>
<i>(Note 1)</i>						
<u>2. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$4.523</u>						
<u>GM approval date (27/05/2002)</u>						
<u>Ordinary shares</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>	<u>NIL</u>	<u>N / A</u>	<u>40,125,780</u>
<i>(Note 1)</i>						
<u>3. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$</u>						
<u>(/ /)</u>						
<u>Ordinary shares</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	<u>N / A</u>	<u>N/A</u>
<i>(Note 1)</i>						
			Total A. (Ordinary shares)		<u>N / A</u>	
			(Preference shares)		<u>N / A</u>	
			(Other class)		<u>N / A</u>	
Total funds raised during the month from exercise of options (State currency)					<u>N / A</u>	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B. (Ordinary shares) <u> N / A </u> (Preference shares) <u> N / A </u> (Other class) <u> N / A </u>						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Note	HK\$	225,000,000.00	-	225,000,000.00	-	1,022,727,272
Stock code (if listed) <u>N/A</u> Class of shares issuable (<i>Note 1</i>) <u>Ordinary</u> Subscription price <u>HK\$0.22</u> SGM approval date (if applicable) (dd/mm/yyyy) <u>(22/02/2008) & (28/01/2011)</u>						
2. Convertible Note	HK\$	89,420,000	-	89,420,000	-	596,133,333
Stock code (if listed) <u>N/A</u> Class of shares issuable (<i>Note 1</i>) <u>Ordinary</u> Subscription price <u>HK\$0.15</u> AGM approval date (if applicable) (dd/mm/yyyy) <u>(23/06/2011)</u>						
3. N/A						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) <u>(/ /)</u>						
4. N/A						
Stock code (if listed) _____ Class of shares issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) <u>(/ /)</u>						
					Total C. (Ordinary shares)	<u>N/A</u>
					(Preference shares)	<u>N/A</u>
					(Other class)	<u>N/A</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1)		
2. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1)		
3. N/A <hr/> <hr/> <div style="text-align: right;">(/ /)</div> shares (Note 1)		
<hr/> <div style="text-align: right;">Total D. (Ordinary shares)</div>	<hr/> N / A	
<div style="text-align: right;">(Preference shares)</div>	<hr/> N / A	
<div style="text-align: right;">(Other class)</div>	<hr/> N / A	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. Rights issue	At price :	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N / A	(/ /) N / A
2. Open offer	At price :	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /) N / A	(/ /) N / A
3. Placing	At price :	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /) N / A	(/ /) N / A
4. Bonus issue				Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N / A	(/ /) N / A

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	_____ Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A
6.	Repurchase of shares		_____ Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A
7.	Redemption of shares		_____ Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A
8.	Consideration issue	At price : State currency	_____ Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation			Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N / A	N / A
10. Subscription Shares	At price : HK\$	<u>0.107</u>	Class of shares issuable (<i>Note 1</i>) <u>Ordinary</u> Issue and allotment date : (dd/mm/yyyy) (20/03/2014) AGM approval date: (dd/mm/yyyy) (27/06/2013)	530,000,000	N / A
Total E. (Ordinary shares)				530,000,000	
(Preference shares)				N / A	
(Other class)				N / A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>530,000,000</u>
	(2)	<u>N / A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N / A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N / A</u>
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

N/A

Submitted by: Ngai Man Wo

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*