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## **CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED**

**中海船舶重工集團有限公司**

*(Incorporated in the Bermuda with limited liability)*

**(Stock code: 00651)**

## **POLL RESULTS OF THE SPECIAL GENERAL MEETING**

<p>The Board is pleased to announce that the resolution proposed at the SGM was duly passed by the Shareholders by way of poll at the SGM held on 18 June 2014.</p>
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Reference is made to the circular of China Ocean Shipbuilding Industry Group Limited (the “**Company**”) dated 29 May 2014 (the “**Circular**”) in respect of the proposed issue of convertible bonds in the principal amount of HK\$1,000,000,000. Capitalised terms used herein have the same meaning as those defined in the Circular, unless the context otherwise requires.

### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that the resolution proposed at the SGM held on 18 June 2014 was duly passed by the Shareholders by way of poll. The Company’s branch share registrar in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer for vote-taking in the SGM. At the date of the SGM, the total number of shares in issue was 5,916,176,701. No Shareholder was required to abstain from voting on or to vote only against the resolution proposed at the SGM. As such, the total number of shares entitling the Shareholders to attend and vote for or against resolution was 5,916,176,701.

Set out below are the poll results in respect of the resolution stated in the notice for the SGM (“Notice”):

ORDINARY RESOLUTION		Number of Votes (%)	
		For	Against
1.	<p>(a) To approve, confirm and ratify the Placing Agreement in relation to the issue of Convertible Bonds in the principal amounts of not more than HK\$1,000,000,000;</p> <p>(b) to authorise the allotment and issue of the shares of the Company upon the exercise of the conversion rights attaching to the Convertible Bonds and the granting of the specific mandate to the directors of the Company to allot and issue the Conversion Shares; and</p> <p>(c) to authorise the directors to do all such acts and things as they consider necessary, desirable or expedient for the implementation of and giving effect to the Placing Agreement, the issue of the Convertible Bonds, the allotment and issue of the Conversion Shares upon exercise of the conversion rights attaching to the Convertible Bonds and the transactions contemplated thereunder.</p>	<p>2,556,775,150 (98.63%)</p>	<p>35,500,240 (1.37%)</p>

The resolution was duly passed as an ordinary resolution of the Company at the SGM.

By order of the Board  
**China Ocean Shipbuilding Industry Group Limited**  
**CHAU On Ta Yuen**  
*Chairman*

Hong Kong, 18 June 2014

*As at the date of this announcement, the Board comprises CHAU On Ta Yuen, LI Ming, ZHANG Shi Hong and WANG San Long as executive Directors, and XIANG Siying, HU Bai He and XIANG Ying as independent non-executive Directors.*