

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	30 June 2014					
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China Ocean Shipbuilding Industry Group Limited 7 July 2014						
I. Movements in Authorised Share Cap	vital					
1. Ordinary Shares						
(1) Stock code : 651 Descr	iption :	Chi C	Shipbldg			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00			
(2) Stock code : N/A Descr	iption:]	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares					
Stock code :	N/A	_Descrip	otion:]	N/A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	_Descrip	otion:]	N / A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth			
Increase/(decrease)					
Balance at close of t	he month				
Total authorised share (State currency):	re capital a	t the end	of the month	HK\$1,	000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	5,711,631,247	N/A	N/A	N / A
Increase/ (decrease) during the month	409,090,908	N/A	N/A	N/A
Balance at close of the month	6,120,722,155	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement duri			No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date (dd/mm/yyyy) and		Movement duri				issuer which may be
approval date (dd/mm/yyyy) and		Movement duri				
(dd/mm/yyyy) and		Movement duri			the month pursuant thereto	issued pursuant thereto
		,	Movement during the month			as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)			_	_		
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)			_			
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	366,000,000
(Note 1)						
1		1	Total A. (Ord		N / A	<u>-</u>
1			(Prefe	rence shares)	N / A	=
l				(Other class)	N / A	_
Total funds raised during exercise of options (State		from		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) preceding month month value month 1. N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description month month month outstanding 1. Convertible Note HK\$ 90,000,000.00 90,000,000.00 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Subscription price HK\$0.22 SGM approval date (if applicable) (22/02/2008) & (dd/mm/yyyy)) (28/01/2011) 2. Convertible Bonds HK\$ 1,000,000,000.00 -5,000,000,000 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.20 SGM approval date (if applicable) (dd/mm/yyyy) (18/06/2014) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 409,090,908 (Preference shares) N/AN/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

and under some option selections	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
	_	
	_	
shares (Note 1)	_	
2. <u>N/A</u>	_	
	-	
(/ /)	-	
shares (Note 1)		
3. N/A		
27772		
	_	
(/ /)	_	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements in	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
2.	Open offer	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	N/A	N/A
3.	Placing	At State price: currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State	issuable (Note 1) Issue and allotment	(/ /)	N/A	N/A
٥.	Semp dividend	price : currency	date : (dd/mm/yyyy)	(/ /)	11,711	11,71
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shat issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date (dd/mm/yyyy))		N/A	N/A
10.	Other (Please specify)	At Stateprice : currency	Class of shat issuable (Note 1) Issue and allotment date: (dd/mm/yyyy EGM approval date (dd/mm/yyyy))		N/A	N/A
			Total E.	(Ordinary sha (Preference sha (Other c	ares)	N	/ A / A / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	409,090,908
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shai	re Capital").)

Remarks (if an	y):	
N/A		
Submitted by:	Ngai Man Wo	
T:41-	Commence Commence	
Title:	Company Secretary	•
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.