

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 August 2014							
To: Hong Kong Exchanges and Clea	ring Limited						
Name of Issuer China Ocean Shipbuilding Industry Group Limited 3 September 2014							
I. Movements in Authorised Share Ca	apital						
1. Ordinary Shares							
(1) Stock code : <u>651</u> Desc	cription:	Chi (O Shipbldg				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00				
Increase/(decrease)	N/A		N/A				
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00				
(2) Stock code : N/A Desc	cription:		N/A				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code: N/A D	Description :	Ν	N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description:	N	N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon			
Increase/(decrease)		-	
Balance at close of the month			
	e end of the month		

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	6,120,722,155	N/A	N/A	N / A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	6,120,722,155	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement duri			No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date (dd/mm/yyyy) and		Movement duri				issuer which may be
approval date (dd/mm/yyyy) and		Movement duri				
(dd/mm/yyyy) and		Movement duri				issued pursuant thereto
		Movement during the month			thereto	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)			_	_		
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)			_			
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	366,000,000
(Note 1)						
1		1	Total A. (Ord		N / A	<u>-</u>
1			(Prefe	rence shares)	N / A	=
l				(Other class)	N / A	_
Total funds raised during exercise of options (State		from		N/A		

(Other class)

N/A

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) preceding month month value month 1. N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A(Preference shares) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds HK\$ 5,000,000,000 1,000,000,000.00 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary HK\$0.20 Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2014) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/ATotal C. (Ordinary shares) N/A(Preference shares) (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	thereto	as at close of the month
1.	On 30 July 2014 (after trading hours), the Company entered into		
	the conditional Subscription Agreement with Asia Pacific		
	Resources Development Investment Limited (the "Subscriber"),		
	pursuant to which the Subscriber has conditionally agreed to		
	subscribe for and the Company has conditionally agreed to allot		
	and issue to the Subscriber a total of 1,200,000,000 Subscription		
	Shares at HK\$0.23 per Subscription Share. For the details, please		
	refer to the Company's announcement dated 30 July 2014.		
	(/ /)		
	Ordinary shares (Note 1)		1,200,000,000
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

0	ther Movements in I	ssued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				
			Class of sharesissuable (<i>Note 1</i>)		
1.	Rights issue	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
2.	Open offer	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares		
		A. G.	issuable (Note 1)		
3.	Placing	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State	issuable (Note 1) Issue and allotment	(/ /)	N/A	N/A
٥.	Semp dividend	price : currency	date : (dd/mm/yyyy)	(/ /)	11,711	11,71
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share	es			
			issuable (Note 1)	<i></i>			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of share	es			
			issuable (Note 1)				
10.		At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /		N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary sh	-		/ A / A
			(·	Preference sh (Other of	-		/ A / A
To	otal increase / (decreas	e) in ordinary shares duri	ing the month (i.e. Total of A	to E):	(1) 1	N/A
					(2	(1)	N/A
To	otal increase / (decreas	e) in preference shares d	uring the month (i.e. Total of	A to E):		1	N/A
To	otal increase / (decreas	e) in other classes of share	res during the month (i.e. Tot	tal of A to E):	:		N/A
(7	hese figures should be	the same as the relevant	t figures under II above ("Mo	ovements in I.	ssued	Share Capital	!").)

Remarks (if an	y):	
N/A		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.