

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : \_\_\_\_30 September 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Shipbuilding Industry Group Limited
Date Submitted	8 October 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>651</u> Descri	ption :	Chi C	) Shipbldg	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00	
(2) Stock code : <u>N / A</u> Descri	ption :	tion : N / A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :	N / A	Description :	N / A			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	preceding n	nonth				
Increase/(decrease)						
Balance at close of	the month					

# 3. Other Classes of Shares

Stock code : N / A		Description :	1	N / A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of preceding n	onth		
Increase/(decrease	e)			
Balance at close o	of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

### II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	6,120,722,155	N / A	N / A	N / A
Increase/ (decrease) during the month	NIL	N / A	N/A	N / A
Balance at close of the month	6,120,722,155	N / A	N/A	N / A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Mo	ovement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option Scheme						
Exercise price:						
HK\$4.523						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option Scheme Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	366,000,000
(Note 1)						
			Total A. (Ord	•	N / A	_
				rence shares)	N / A	_
				(Other class)	N / A	_
Total funds raised durin exercise of options (Sta		n		N / A	٠	

Warrants to Issue Shares of the Issuer which are to be Listed

(Date	ption of warrants of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N / A					
]	/ / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N / A	( / / )	-			
(	/ / )			·		
i	Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		-			
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
3	N / A					
	/ / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
<u>4.</u>	N / A					
i	Class of shares issuable ( <i>Note 1</i> )		 -			
]	Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	-			
		То		linary shares) rence shares)		
				(Other class)	N / A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	· HK\$		-	1,000,000,000.00		5,000,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$0.20					
SGM approval date						
(if applicable) (dd/mm/yyyy))	(18/06/2014)					
2. N / A						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 3. N / A	( / / )					
Stock code (if listed)					·	
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
4. N / A						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(dd/ mm/ yyyy)	( / / )	,	Total C. (Ordi	nary shares)	N / A	
			(Prefer	ence shares)	N / A	
			(	(Other class)	N / A	

For Main Board and GEM listed issuers

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. On 30 July 2014 (after trading hours), the Company entered into	-	
the conditional Subscription Agreement with Asia Pacific	-	
Resources Development Investment Limited (the "Subscriber"),	-	
pursuant to which the Subscriber has conditionally agreed to	4	
subscribe for and the Company has conditionally agreed to allot	-	
and issue to the Subscriber a total of 1,200,000,000 Subscription	-	
Shares at HK\$0.23 per Subscription Share. For the details, please	-	
refer to the Company's announcement dated 30 July 2014.	-	
( / / _ )		
Ordinary shares (Note 1)		1,200,000,000
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements in Is Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A
2.	Open offer	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A
3.	Placing	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
5.	Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares				
8.	Consideration issue	At State price : currency	issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

			For	r Main Board an		issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
			Class of shares issuable ( <i>Note 1</i> )			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Class of shares issuable ( <i>Note 1</i> )			
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	( / / )		
			Total E. (	Ordinary shares)	Ν	/ A
			(Pi	reference shares)	N	/ A
				(Other class)	Ν	/ A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

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Remarks (if an	y):	
N/A		
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Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.