

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 December 2014						
To: Hong Kong Exchanges and Clearing Limited						
	na Ocean Shipbuilding Ir	dustry Group I	Limited			
Date Submitted 6 January 2015						
I. Movements in Authorised Share (Capital					
1. Ordinary Shares						
(1) Stock code : <u>651</u> De	escription :	Chi C) Shipbldg			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	_20,000,000,000	HK\$0.05	HK\$1,000,000,000.00			
(2) Stock code : N/A De	escription :]	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares				
Stock code : N/A Description :		N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon				
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code : N/A D	Description:	N	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon				
Increase/(decrease)		-		
Balance at close of the month				
	e end of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	6,120,722,155	N/A	N / A	N / A
Increase/ (decrease)	, -, -, -,		<u> </u>	
during the month	1,410,000,000	N/A	N/A	N / A
Balance at close of the month	7,530,722,155	N/A	N/A	N / A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme						
					No. of new shares of	No. of new shares of
					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the
(dd/mm/yyyy) and —						month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)			_	_		
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)				_		
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	366,000,000
(Note 1)						
			Total A. (Ord		N / A	_
			(Prefe	rence shares)	N / A	_
				(Other class)	N / A	_
Total funds raised durin exercise of options (Sta		from		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) preceding month month value month 1. N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total B. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds HK\$ 1,000,000,000.00 282,000,000.00 718,000,000.00 1,410,000,000 3,590,000,000 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) Subscription price HK\$0.20 SGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2014) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price SGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 1,410,000,000 (Preference shares) N/A(Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

unan under Share Op	tion benefitedy	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars inclif applicable, and cl	uding EGM approval date (dd/mm/yyyy), lass of shares issuable:	thereto	as at close of the month
1. N/A			
	(/ /)		
	shares (Note 1)		
2. <u>N/A</u>			
-	(/ /)		
-	shares (Note 1)		
3. <u>N/A</u>			
	chara (Note 1)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Ot	her Movements in Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
2.	Open offer	At State price : currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
3.	Placing	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)	N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State	issuable (Note 1) Issue and allotment	(/ /)	N/A	N/A
٥.	Semp dividend	price : currency	date : (dd/mm/yyyy)	(/ /)	11,711	11,71
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto thereto the month issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A N/A
10. Other At State ———————————————————————————————————	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,410,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is.	sued Sha	re Capital").)

Remarks (if an	y):	
N/A		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.