

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy)	30 April 2015							
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer China Chi	Limited							
I. Movements in Authorised Share Cap	ital							
1. Ordinary Shares								
(1) Stock code : 651 Descri	iption:	Chi C	Shipbldg					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00					
(2) Stock code : N/A Descri	iption :	1	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares						
Stock code :	N/A	_Descrip	Description :		N/A	
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding n	nonth				
Increase/(decrease)						
Balance at close of t	he month					
3. Other Classes of S	Shares					
Stock code :	N/A	_Descrip	otion:	]	N / A	
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding n	nonth				
Increase/(decrease)						
Balance at close of t	he month					
Total authorised share (State currency):	Total authorised share capital at the end of the month (State currency):  HK\$1,000,000,000.00					

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares				
	(1)	(2)	No of preference shares	No. of other classes of shares		
Balance at close of preceding month	7,860,722,155	N/A	N/A	N/A		
Increase/ (decrease) during the month	20,000,000	N/A	N/A	N / A		
Balance at close of the month	7,880,722,155	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sch	emes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date	Mo	ovement duri	ing the month		thereto	as at close of the
(dd/mm/yyyy) and						month
class of shares	C . 1	F : 1	C 11 1	т 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)				_		
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	40,125,780
( <i>Note 1</i> )						
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	366,000,000
(Note 1)						
			Total A. (Ord	inary shares)	N/A	
				ence shares)	N/A	_
			`	(Other class)	N / A	
Total funds raised during the month from			,			_
exercise of options (State currency)						
	···· , ···· , ·		-			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) preceding month month value month 1. N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description month month month outstanding 1. Convertible Bonds HK\$ 652,000,000.00 4,000,000.00 648,000,000.00 20,000,000 3,240,000,000 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Subscription price HK\$0.20 SGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2014) 2018 Convertible Bonds 300,000,000 HK\$ 60,000,000.00 60,000,000.00 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.20 AGM approval date (if applicable) (dd/mm/yyyy) (27/06/2014) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) 20,000,000 (Preference shares) N/AN/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyy if applicable, and class of shares issuable:	y),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1			
	( / / )		
sł	nares (Note 1)		
2 2/4			
2. N/A			
	( / / )		
sł	nares (Note 1)		
	11100 (11010 1)		
3. N/A			
	( / / )		
sł	nares (Note 1)		
'	linary shares)	N/A	
(Prefe	erence shares)	N/A	
	(Other class)	N/A	

Ot	her Movements in  Type of Issue	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price: currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	N/A
2.	Open offer	At State price : currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  AGM approval date: (dd/mm/yyyy)	N/A	N/A
3.	Placing	At State price: currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  AGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	N/A

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State	issuable (Note 1)  Issue and allotment	( / /	)	N/A	N/A
٥.	Semp dividend	price : currency	date : (dd/mm/yyyy)	( / /	)	11,711	11,71
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto the month with the state of the month shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A N/A
10. Other At State ———————————————————————————————————	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	N/A N/A
	Total E. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	20,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	=	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	re Capital").)

Remarks (if an	y):	
N/A		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.