

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): ___31 May 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Shipbuilding Industry Group Limited
Date Submitted	4 June 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>651</u> Descrip	ption :	tion : Chi O Shipbldg			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
(2) Stock code : <u>N / A</u> Descrip	ption :]	N / A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N / A</u> D		Description :		N / A		
			preference nares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of pred	ceding n	nonth				
Increase/(decrease)						
Balance at close of the	month					
3. Other Classes of Sha	ires					
Stock code :	N / A	_Description :			N / A	
				D 1		

	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	7,880,722,155	N / A	N / A	N / A
Increase/ (decrease) during the month	2,595,000,000	N / A	N / A	N / A
Balance at close of the month	10,475,722,155	N / A	N / A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	М	ovement duri	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012) Ordinary shares	NIL	NIL	NIL	NIL	N / A	366,000,000
(Note 1)						
			Total A. (Ord	inary shares)	N / A	
			(Prefe	rence shares)	N / A	—
				(Other class)	N / A	
Total funds raised during exercise of options (State		m		N / A		

Warrants to Issue Shares of the Issuer which are to be Listed

	ription of warrants e of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N / A						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price			 - -			
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)				
2.	N/A		,	_			
(/ /)						
(Stock code (if listed)						
	Class of shares			_			
	issuable (Note 1)			-			
	Subscription price EGM approval date			_			
	(if applicable)						
2	(dd/mm/yyyy)	(/ /)	-			
3	N/A						
(/ /)						
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)			_			
	Subscription price			_			
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4.	N/A		*	-			
(/ /) Stock code (if listed)						
	Class of shares issuable (Note 1)			-			
	Subscription price			_			
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
			т	otal D (Original	lineny chance)	NT / A	
			16		linary shares) erence shares)		
				(i i ele	(Other class)		
					· · · · · · · · · · · · · · · · · · ·		

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds						
	HK\$	648,000,000.00	459,000,000.00	189,000,000.00	2,295,000,000	945,000,000
Stock code (if listed)	N/A					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.20					
SGM approval date						
(if applicable) (dd/mm/yyyy))	(18/06/2014)					
2. 2018 Convertible Bonds	(10/00/2011)					
	HK\$	60,000,000.00	60,000,000.00	0	300,000,000	0
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	Ordinary					
Subscription price	HK\$0.20					
AGM approval date	1114 0120					
(if applicable)						
(dd/mm/yyyy)	(27/06/2014)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N / A						
Stock code (if listed)		<u> </u>			·	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	,		Total C. (Ordin	nary shares)	2,595,000,	000
			(Prefere	ence shares)	N / A	
			(Other class)	N / A	

Ful if a	l particulars including AGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
	(/ /)		
	shares (Note 1)		
2	N/A		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
0.			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N / A	
	(Preference shares)	N/A	
	(Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Other Movements in Issued Share Capital

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N / A	N/A
2.	Open offer	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N/A	N / A
3.	Placing	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
Scrip dividend	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (Note 1)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N / A	N/A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (<i>Note 1</i>)				
Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	Repurchase of shares	Scrip dividend At State price : currency — Repurchase of shares Redemption of shares Consideration issue At State	Scrip dividend At State Issue and allotment price : currency Issue and allotment Issue and allotment Repurchase of Class of shares Redemption of Class of shares Redemption of Class of shares Redemption of shares Class of shares Redemption ate: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: class of shares State price : State support Issue and allotment date : (dd/mm/yyy	Scrip dividend At State price : currency Issue and allotment date : (dd/mm/yyyy) Scrip dividend At State price : currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ / / / / / / / / / / / / / / / / / /	Scrip dividend At State	Type of Issue Class of shares

	Type of Issue				d GEM listed No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ , date : (dd/mm/yyyy) EGM approval date: (/ , (dd/mm/yyyy)	/) /)	N / A	N / A
10.	Other (Please specify)	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ . date : (dd/mm/yyyy) EGM approval date: (/ . (dd/mm/yyyy)	/) /)	N / A	N/A
			Total E. (Ordinary (Preference (Othe		N	/ A / A / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,595,000,000	
	(2)	N / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N / A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if an	y):	
N/A		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.