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CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED

中海船舶重工集團有限公司

(Incorporated in the Bermuda with limited liability)

(Stock code: 00651)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 29 JUNE 2015 POLL RESULTS OF THE ANNUAL GENERAL MEETING

<p>The Board is pleased to announce that all the proposed ordinary resolutions as set out in the notice of AGM were duly passed by poll at the AGM.</p>

Reference is made to the circular of China Ocean Shipbuilding Industry Group Limited (the “**Company**”) dated 28 May 2015 (the “**Circular**”) in respect of, inter alia, general mandates to issue shares and to repurchase shares and proposed re-election of retiring directors. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The board of directors (the “**Board**”) of the Company is pleased to announce that at the annual general meeting of the Company (the “**AGM**”) held on 29 June 2015, all the proposed resolutions as set out in the notice of the AGM were duly passed by poll. The Company’s share registrar in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer for the vote-taking at the AGM. As at the date of the AGM, the total number of shares in the Company entitling the holders to attend and vote for or against all the resolutions at the AGM was 10,775,722,155. There was no share in the Company entitling any shareholder of the Company to attend and vote only against any resolution at the AGM. No parties have stated their intention in the Circular to vote against any resolution or to abstain from voting at the AGM.

The poll results of the resolutions passed at the AGM were as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		FOR	AGAINST
1.	To receive and approve the audited consolidated financial statements and the reports of the Directors and auditors of the Company for the year ended 31 December 2014.	2,436,780,249 (100.00%)	0 (0.00%)
2(i)	To re-elect Mr. Li Ming as an executive director of the Company;	2,436,780,249 (100.00%)	0 (0.00%)
2(ii)	To re-elect Mr. Wang San Long as an executive director of the Company;	2,436,780,249 (100.00%)	0 (0.00%)
2(iii)	To re-elect Ms. Xiang Ying as an independent non-executive director of the Company;	2,426,781,249 (99.59%)	9,999,000 (0.41%)
2(iv)	To authorize the Board to fix the remuneration of the directors of the Company.	2,436,780,249 (100.00%)	0 (0.00%)
3.	To re-appoint Messers. ZHONGLEI (HK) CPA Limited as the Company's auditors and to authorize the Board to fix their remuneration.	2,436,780,249 (100.00%)	0 (0.00%)
4.	To grant a general mandate to the directors of the Company to issue new shares in the capital of the Company up to a maximum of 20% of the number of issued Shares of the Company as at the date of AGM.	2,426,781,249 (99.59%)	9,999,000 (0.41%)
5.	To grant a general mandate to the directors of the Company to purchase Shares in the capital of the Company up to a maximum of 10% of the number of issued Shares of the Company as at the date of AGM.	2,436,780,249 (100.00%)	0 (0.00%)

ORDINARY RESOLUTIONS		Number of Votes (%)	
		FOR	AGAINST
6.	To include nominal amount of the shares repurchased by the Company granted to the Directors pursuant to resolution no.5 to the mandate granted to the directors under resolution no.4.	2,426,781,249 (99.59%)	9,999,000 (0.41%)
7.	To approve the “refreshing” of the 10% scheme mandate limit on the number of shares in the Company which may be allotted and issued upon exercise of the options to be granted under the Company’s share option scheme	2,426,781,249 (99.59%)	9,999,000 (0.41%)

All resolutions were duly passed as ordinary resolutions of the Company at the AGM.

By order of the Board
China Ocean Shipbuilding Industry Group Limited
LI Ming
Chairman

Hong Kong, 29 June 2015

As at the date of this announcement, the Board of the Company comprises three executive directors, namely, Mr. Li Ming, Mr. Zhang Shi Hong and Mr. Wang San Long, one non-executive director, namely, Mr. Chau On Ta Yuen; and three independent non-executive directors, namely, Ms. Xiang Siying, Mr. Hu Bai He and Xiang Ying.