

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 June 2015	

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Shipbuilding Industry Group Limited
Date Submitted	3 July 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>651</u> Descri	ption :	tion : Chi O Shipbldg			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
(2) Stock code : <u>N / A</u> Descri	ption :]	N / A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code : <u>N / A</u> Dese		_Description :		N / A
		No. of prefere shares	Par value ence (State currency)	Authorised share capital (State currency)
Balance at close of	f preceding n	nonth		
Increase/(decrease	2)			
Balance at close of	f the month			

3. Other Classes of Shares

Stock code :	ode : <u>N / A</u> Description :		N / A			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of	of preceding n	nonth				
Increase/(decrease	e)		_			
Balance at close of	of the month					

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	10,475,722,155	N / A	N/A	N / A
Increase/ (decrease) during the month	300,000,000	N/A	N/A	N / A
Balance at close of the month	10,775,722,155	N/A	N / A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option Scheme						
Exercise price:						
HK\$4.523						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option Scheme Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	366,000,000
(Note 1)						
			Total A. (Ord	•	N / A	_
				rence shares)	N / A	_
				(Other class)	N / A	_
Total funds raised durin exercise of options (Sta		n		N / A	٠ 	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3 N / A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N / A	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tot	(Prefer	inary shares) rence shares) (Other class)	N / A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds HK\$ 189,000,000.00 60,000,000.00 129,000,000.00 300,000,000 645,000,000 Stock code (if listed) N/A Class of shares Ordinary issuable (Note 1) HK\$0.20 Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2014)2. N / A Stock code (if listed) Class of shares issuable (Note 1) Subscription price AGM approval date (if applicable) (dd/mm/yyyy) / /) N/A 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) Total C. (Ordinary shares) 300,000,000 (Preference shares) N/A (Other class) N/A

For Main Board and GEM listed issuers

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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	_	
(/ /)	
shares (Note 1)	1	
2. <u>N/A</u>	-	
(/ /)	
shares (Note 1))	
3. <u>N/A</u>		
shares (Note 1)	
Total D. (Ordinary shares)	N / A	
(Preference shares)	N / A	-
(Other class)	N / A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	her Movements in Is Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A
2.	Open offer	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A
3.	Placing	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

			For	r Main Board an		issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer whic may be issued pursuant thereto as a close of the month
			Class of shares issuable (<i>Note 1</i>)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)			
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E. (Ordinary shares)	Ν	/ A
			(Pi	reference shares)	N	/ A
				(Other class)	N	/ A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	300,000,000
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Shar	e Capital").)

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Remarks (if an	y):	
N/A		
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Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.