

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 August 2015								
To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer China Ocean Shipbuilding Industry Group Limited  2 September 2015								
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code : 651 Descri	ption:	Chi C	) Shipbldg					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00					
(2) Stock code : N/A Descri	ption :	]	N/A					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month								
Increase/(decrease)								
Balance at close of the month								

2. Preference Shares				
Stock code: N/A D	Description :	N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon				
Increase/(decrease)		-		
Balance at close of the month				
3. Other Classes of Shares				
Stock code: N/A D	Description:	N	N/A	
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding mon				
Increase/(decrease)		-		
Balance at close of the month				
	e end of the month			

## II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		
	(1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	11,160,722,155	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	11,160,722,155	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares		Movement duri			No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM approval date (dd/mm/yyyy) and		Movement duri				issuer which may be
approval date (dd/mm/yyyy) and		Movement duri				
(dd/mm/yyyy) and		Movement duri				issued pursuant thereto
		,	ng the month		thereto	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date (27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)			_	_		
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)			_			
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	366,000,000
(Note 1)						
1		1	Total A. (Ord		N / A	<u>-</u>
1			(Prefe	rence shares)	N / A	=
l				(Other class)	N / A	_
Total funds raised during exercise of options (State		from		N/A		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) preceding month month value month 1. N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description month month month outstanding 1. Convertible Bonds HK\$ 52,000,000.00 52,000,000.00 260,000,000 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Subscription price HK\$0.20 SGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2014) Convertible Notes HK\$ 200,000,000.00 200,000,000.00 806,126,561 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.2481 AGM approval date (if applicable) (dd/mm/yyyy) (27/06/2014) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/AN/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyy if applicable, and class of shares issuable:	y),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1			
	( / / )		
sł	nares (Note 1)		
2 2/4			
2. N/A			
	( / / )		
sł	nares (Note 1)		
	11100 (11010 1)		
3. N/A			
	( / / )		
sł	nares (Note 1)		
'	linary shares)	N/A	
(Prefe	erence shares)	N/A	
	(Other class)	N/A	

Ot	her Movements in	Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price: currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	N/A
2.	Open offer	At State price: currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  AGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
3.	Placing	At State price: currency	Class of shares issuable (Note 1)  Issue and allotment ( / / ) date: (dd/mm/yyyy)  AGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
4.	Bonus issue		Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	N/A	N/A

### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State	issuable (Note 1)  Issue and allotment	( / /	)	N/A	N/A
٥.	Semp dividend	price : currency	date : (dd/mm/yyyy)	( / /	)	11,711	11,71
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

P. Capital reorganisation  Class of shares		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Sequence   Sequence				Class of share	es			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):    At   State   Class   Of shares   Sissuable (Note I)								
Class of shares issuable (Note 1)  10. Other At State (Please specify) Price: currency EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  (Preference shares) N/A  (Preference shares) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	9.				( / /	)	N/A	N/A
issuable (Note 1)  10. Other (Please specify)  At State price: currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/					( / /	)		
issuable (Note 1)  10. Other (Please specify)  At State price: currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) (Preference shares) (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/				Class of shar	es			
(Please specify) price: currency date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Total E. (Ordinary shares) N/A  (Preference shares) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A								
Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A	10.						N/A	N/A
$(Other \ class) = \frac{N/A}{N/A}$					( / /	)		
$(Other \ class) = \frac{N/A}{N/A}$								
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) N/A  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A					•	-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A				(		-		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  N/A								
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N / A	То	otal increase / (decrea	ase) in ordinary shares duri	ing the month (i.e. Total of A	to E):	(1	) 1	N/A
						(2	)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	To	otal increase / (decrea	ase) in preference shares du	uring the month (i.e. Total of	A to E):		1	N/A
	То	otal increase / (decrea	ase) in other classes of share	res during the month (i.e. To	tal of A to E):			N/A

Remarks (if an	y):	
N/A		
Submitted by:	Ngai Man Wo	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.