

CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED

中海船舶重工集團有限公司

(Incorporated in the Bermuda with limited liability)

(Stock code: 00651)

(the “Company”)

LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION

The members of the board of Directors (“Board”) of China Ocean Shipbuilding Industry Group Limited are set out below.

Executive Directors

Mr. LI Ming (*Chairman*)

Mr. ZHANG Shi Hong (*Chief Executive Officer*)

Mr. WANG San Long

Mr. LIU Jin

Non-executive Director

Mr. CHAU On Ta Yuen (*Honorary Chairman*)

Independent Non-executive Directors

Mr. HU Bai He

Ms. XIANG Siying

Ms. XIANG Ying

There are 3 Board committees. The table below provides membership information of these committees on which each Board member serves.

Director	Board Committee	Audit Committee	Nomination Committee	Remuneration Committee
Mr. LI Ming				M
Mr. ZHANG Shi Hong				
Mr. WANG San Long				
Mr. LIU Jin				
Mr. CHAU On Tai Yuen			M	
Mr. HU Bai He		M	M	M
Ms. XIANG Siying		C	M	M
Ms. XIANG Ying		M	C	C

Notes:

C – Chairman of the relevant Board committees

M – Member of the relevant Board committees

Hong Kong, 2 October 2015