

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy):	30 September 2	2015				
To: Hong Kong Exchanges and Clearing	g Limited					
Name of Issuer China October  Date Submitted 2 October	cean Shipbuilding In or 2015	dustry Group I	imited			
I. Movements in Authorised Share Capita	al					
1. Ordinary Shares						
(1) Stock code : 651 Descrip	tion:	Chi C	Shipbldg			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00			
Increase/(decrease)	N/A	-	N/A			
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00			
(2) Stock code : N/A Descrip	tion:	1	N / A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)		-				
Balance at close of the month						

2. Preference Shares			
Stock code: N/A D	Stock code : N/A Description :		N/A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A D	Description:	N	N/A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon			
Increase/(decrease)		-	
Balance at close of the month			
	e end of the month		

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	11,160,722,155	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N / A
Balance at close of the month	11,160,722,155	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto	
approval date	Movement during the month				thereto	as at close of the	
(dd/mm/yyyy) and class of shares	Crontod	Evansisad	Concelled	Lancad		month	
issuable 1. Share Option	Granted	Exercised	Cancelled	Lapsed			
Scheme							
Exercise price:							
HK\$5.693 GM approval date (27/05/2002)							
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000	
(Note 1)		<u>-</u>					
2. Share Option							
Scheme							
Exercise price:							
HK\$4.523							
GM approval date (27/05/2002)							
Ordinary shares	NIL	NIL	NIL	NIL	N/A	40,125,780	
(Note 1)							
3. Share Option							
Scheme							
Exercise price:							
HK\$0.211							
GM approval date (27/06/2012)							
Ordinary shares	NIL	NIL	NIL	NIL	N/A	366,000,000	
(Note 1)							
			Total A. (Ord	linary shares)	N / A	_	
			(Prefe	rence shares)	N/A	<u> </u>	
				(Other class)	N/A	<u>_</u>	
Total funds raised during exercise of options (States		rom		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the close of Description of warrants nominal during the at close of the month (Date of expiry - dd/mm/yyyy) preceding month month value month 1. N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A(Preference shares) N/A(Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description month month month outstanding 1. Convertible Bonds HK\$ 52,000,000.00 52,000,000.00 260,000,000 Stock code (if listed) N/AClass of shares issuable (Note 1) Ordinary Subscription price HK\$0.20 SGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2014) Convertible Notes HK\$ 200,000,000.00 200,000,000.00 806,126,561 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.2481 AGM approval date (if applicable) (dd/mm/yyyy) (27/06/2014) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) N/AN/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	unorous	as at close of the month
1. On 25 September 2015 (after trading hours), the Company, Jiangxi		
Jiangzhou Union Shipbuilding Co., Ltd.( the "Borrower") and the		
Creditors entered into the conditional Subscription Agreement		
pursuant to which the Creditors conditionally agreed to subscribe		
for, and the Company conditionally agreed to allot and issue		
537,761,685 Subscription Shares at the Subscription Price of		
HK\$0.26 per Subscription Share, in consideration of the Creditors		
agreeing to waive the Loans in an aggregate amount of		
approximately RMB114,944,409 (equivalent to about		
HK\$139,818,038) due from the Borrower together with all the		
rights and benefits attaching thereto and accruing thereon. The		
537,761,685 Subscription Shares represent the amount of Loans		
agreed to be waived by the Creditors divided by the Subscription		
Price of HK\$0.26 per Subscription Share. For details, please refer		
to the Company's Announcement dated 28 September 2015.		
(29/06/2015)		
Ordinary shares (Note 1)		537,761,685
2. N/A		
shares (Note 1)		<u> </u>
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)		-
(Preference shares)		
(Other class)	N/A	

0	ther Movements in I	ssued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				
			Class of sharesissuable ( <i>Note 1</i> )		
1.	Rights issue	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
2.	Open offer	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			AGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of shares		
		A. G.	issuable (Note 1)		
3.	Placing	At State price : currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	N/A	N/A
			AGM approval date: ( / / ) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: ( / / ) (dd/mm/yyyy)		

#### For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State	issuable (Note 1)  Issue and allotment	( / /	)	N/A	N/A
٥.	Semp dividend	price : currency	date : (dd/mm/yyyy)	( / /	)	11,711	11,71
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		

#### For Main Board and GEM listed issuers

	Type of Issue				÷	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	s			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	s			
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	( / /	)		
				(Ordinary sh	_		/ A / A
			(P	Preference sh (Other o			/ A
То	otal increase / (decrea	ase) in ordinary shares dur	ing the month (i.e. Total of A	to E):	(1	1 (	N/A
					(2)	1 (1	N/A
To	otal increase / (decrea	ase) in preference shares d	uring the month (i.e. Total of	A to E):		1	N/A
	•	•	res during the month (i.e. Tota	· ·			N/A
(T	hese figures should l	pe the same as the relevan	t figures under II above ("Mov	vements in Is	ssued S	Share Capital	[").)

Remarks (if an	y):	
N/A		
Submitted by:	Ms Cheung Tin Shu	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.