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CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED

中海船舶重工集團有限公司

(Incorporated in the Bermuda with limited liability)

(Stock code: 00651)

ANNOUNCEMENT CLARIFICATION – DISCLOSEABLE TRANSACTION

Reference is made to the announcement of China Ocean Shipbuilding Industry Group Limited (the “Company”) dated 15 October 2015 in relation to a discloseable acquisition (the “Announcement”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company wishes to clarify that the “DISCLOSEABLE TRANSACTION – ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF PACIFIC GREATEST LIMITED INVOLVING AN ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE” as stated in the heading in the Announcement should be changed to “DISCLOSEABLE TRANSACTION – ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF SUCCESS CAPTURE LIMITED INVOLVING AN ISSUE OF CONSIDERATION SHARES UNDER SPECIFIC MANDATE”.

Save for the aforesaid, the contents of the Announcement remain unchanged.

By Order of the Board

China Ocean Shipbuilding Industry Group Limited

LI Ming

Chairman

Hong Kong, 15 October 2015

As at the date of this announcement, the Company’s executive Directors are Mr. Li Ming, Mr. Zhang Shi Hong, Mr. Wang San Long, Mr. Liu Jin, one non-executive director is Mr. Chau On Ta Yue, and the independent non-executive Directors are Ms. Xiang Si Ying, Mr. Hu Bai He and Ms. Xiang Ying.