

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes of shares
	(1)	(2)	shares	
Balance at close of preceding month	11,160,722,155	N / A	N / A	N / A
Increase/ (decrease) during the month	NIL	N / A	N / A	N / A
Balance at close of the month	11,160,722,155	N / A	N / A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$5.693</u>						
<u>GM approval date (27/05/2002)</u>						
<u>Ordinary shares</u>	NIL	NIL	NIL	NIL	N / A	6,324,000
<i>(Note 1)</i>						
<u>2. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$4.523</u>						
<u>GM approval date (27/05/2002)</u>						
<u>Ordinary shares</u>	NIL	NIL	NIL	NIL	N / A	40,125,780
<i>(Note 1)</i>						
<u>3. Share Option Scheme</u>						
<u>Exercise price:</u>						
<u>HK\$0.211</u>						
<u>GM approval date (27/06/2012)</u>						
<u>Ordinary shares</u>	NIL	NIL	NIL	NIL	N / A	366,000,000
<i>(Note 1)</i>						
				Total A. (Ordinary shares)	N / A	
				(Preference shares)	N / A	
				(Other class)	N / A	
Total funds raised during the month from exercise of options (State currency)					N / A	

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3 N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B.					(Ordinary shares)	N/A
					(Preference shares)	N/A
					(Other class)	N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including AGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>1. On 25 September 2015 (after trading hours), the Company, Jiangxi Jiangzhou Union Shipbuilding Co., Ltd.(the “Borrower”) and the Creditors entered into the conditional Subscription Agreement pursuant to which the Creditors conditionally agreed to subscribe for, and the Company conditionally agreed to allot and issue 537,761,685 Subscription Shares at the Subscription Price of HK\$0.26 per Subscription Share, in consideration of the Creditors agreeing to waive the Loans in an aggregate amount of approximately RMB114,944,409 (equivalent to about HK\$139,818,038) due from the Borrower together with all the rights and benefits attaching thereto and accruing thereon. The 537,761,685 Subscription Shares represent the amount of Loans agreed to be waived by the Creditors divided by the Subscription Price of HK\$0.26 per Subscription Share. For details, please refer to the Company’s Announcement dated 28 September 2015.</p> <p style="text-align: right;">(29/06/2015)</p> <p style="text-align: right;">Ordinary shares (<i>Note 1</i>)</p>		537,761,685
<p>2. On 15 October 2015 (after trading hours), Brilliant Plus Holdings Limited (“the Purchaser”) entered into the Sale and Purchase Agreement with Pacific Greatest Limited (“ the Vendor”) and Mr Tang WuQiang, Mr Ning JiZhong and Ms. Su RuLing being three of the shareholders of Success Capture Limited (“the Guarantors”), pursuant to which the Vendor has conditionally agreed to sell and transfer, and the Purchaser has conditionally agreed to acquire and accept, the entire issued share capital of Success Capture Limited at an initial consideration of HK\$67,470,000, which shall be adjusted upward to a maximum of HK\$450,000,000 upon fulfillment of the Guarantee Profit. Pursuant to the Sale and Purchase Agreement, up to 1,730,000,000 Consideration Shares may be allotted and issued by the Company to the Vendor. For details, please refer to the Company’s Announcement dated 15 October 2015.</p> <p style="text-align: right;">(/ /)</p> <p style="text-align: right;">Ordinary shares (<i>Note 1</i>)</p>		1,730,000,000
<p>3. N/A</p> <p style="text-align: right;">(/ /)</p> <p style="text-align: right;">shares (<i>Note 1</i>)</p>		
<p>Total D. (Ordinary shares)</p> <p>(Preference shares)</p> <p>(Other class)</p>	<p>N / A</p> <p>N / A</p> <p>N / A</p>	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. Rights issue	At price :	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N / A	(/ /) N / A
2. Open offer	At price :	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /) N / A	(/ /) N / A
3. Placing	At price :	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /) N / A	(/ /) N / A
4. Bonus issue				Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N / A	(/ /) N / A

For Main Board and GEM listed issuers

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency	_____ Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A
6.	Repurchase of shares		_____ Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A
7.	Redemption of shares		_____ Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A
8.	Consideration issue	At price : State currency	_____ Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) N/A	(/ /) N/A

For Main Board and GEM listed issuers

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation		Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N / A	N / A
10. Other (Please specify)	At State price : currency _____	Class of shares issuable (<i>Note 1</i>) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N / A	N / A
Total E. (Ordinary shares)			N / A	
(Preference shares)			N / A	
(Other class)			N / A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A
	(2)	N / A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N / A
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

N/A

Submitted by: **Ms Cheung Tin Shu**

Title: **Company Secretary**
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*