

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*

**CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED**

**中海船舶重工集團有限公司**

*(Incorporated in the Bermuda with limited liability)*

**(Stock code: 00651)**

**DELAY IN DESPATCH OF CIRCULAR**

**DISCLOSEABLE TRANSACTION –  
ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF  
SUCCESS CAPTURE LIMITED  
INVOLVING AN ISSUE OF CONSIDERATION SHARES**

Reference is made to the announcement of the Company dated 15 October 2015 (the “Announcement”) regarding, amongst other things, discloseable transaction in relation to the acquisition of entire issued share capital of Success Capture Limited involving issue of consideration shares under Specific Mandate. Unless otherwise indicated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

As set out in the Announcement, a circular (the “Circular”) containing, among other matters, (i) further details of the Acquisition; and (ii) a notice of the SGM; and (iii) other information as required by the Listing Rules, was expected to be despatched to the Shareholders on or before 5 November 2015 in accordance with the Listing Rules.

As additional time is required to prepare and finalise the contents of the Circular, the date of despatch of the Circular will be postponed. It is expected that the Circular will be despatched before or on 12 November 2015.

By Order of the Board  
**China Ocean Shipbuilding Industry Group Limited**  
**Li Ming**  
*Chairman*

Hong Kong, 5 November 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Li Ming, Mr. Zhang Shi Hong, Mr. Wang San Long and Mr. Liu Jin, the independent non-executive directors of the Company are Ms. Xiang Si Ying, Mr. Hu Bai He and Ms. Xiang Ying, and the non-executive director is Mr. Chau On Ta Yuen.*