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CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED

中海船舶重工集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00651)

**POLL RESULTS OF THE SPECIAL GENERAL MEETING
HELD ON 28 NOVEMBER 2015**

The Board is pleased to announce that the proposed ordinary resolution as set out in the notice of SGM was duly passed by poll at the SGM.

Reference is made to the circular of China Ocean Shipbuilding Industry Group Limited (the “**Company**”) dated 12 November 2015 (the “**Circular**”) in respect of the Acquisition of the entire issued share capital of Success Capture Limited involving an issue of Consideration Shares. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

POLL RESULTS OF THE SPECIAL GENERAL MEETING

The board of directors (the “**Board**”) of the Company is pleased to announce that at the special general meeting of the Company (the “**SGM**”) held on 28 November 2015, the proposed resolution as set out in the notice of the SGM was duly passed by poll. The Company’s share registrar in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer for the vote-taking at the SGM. As at the date of the SGM, the total number of shares in the Company entitling the holders to attend and vote for or against the resolution at the SGM was 11,698,483,840. There was no share in the Company entitling any shareholder of the Company to attend and vote only against any resolution at the SGM. No parties have stated their intention in the Circular to vote against any resolution or to abstain from voting at the SGM.

The poll results of the resolution passed at the SGM were as follows:

ORDINARY RESOLUTION		Number of Votes (%)	
		FOR	AGAINST
1.	To approve, ratify and confirm the issue and allotment of the Consideration Shares (as defined in the circular (the “ Circular ”) of the Company dated 12 November 2015) and the transactions contemplated in relation thereto including the grant of the Specific Mandate (as defined in the Circular) for the allotment and issue of the Consideration Shares	4,441,498,498 (100.00%)	0 (0.00%)

The resolution was duly passed as ordinary resolution of the Company at the SGM.

By order of the Board
China Ocean Shipbuilding Industry Group Limited
LI Ming
Chairman

Hong Kong, 28 November 2015

As at the date of this announcement, the Board of the Company comprises four executive directors, namely, Mr. Li Ming, Mr. Zhang Shi Hong, Mr. Wang San Long and Mr. Liu Jin, one non-executive director, namely, Mr. Chau On Ta Yuen; and three independent non-executive directors, namely, Ms. Xiang Siying, Mr. Hu Bai He and Xiang Ying.