

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy	(1): 31 January 201	16				
To: Hong Kong Exchanges and Clea	ring Limited					
	a Ocean Shipbuilding Ir oruary 2016	ndustry Group I	Limited			
Date Submitted 11ct	Juary 2010					
I. Movements in Authorised Share C	apital					
1. Ordinary Shares						
(1) Stock code :651Des	cription:	Chi C) Shipbldg			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00			
Increase/(decrease)	N/A		N/A			
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00			
(2) Stock code : N/A Des	cription:]	N/A			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares					
Stock code :	N/A	_Descrip	Description :		N/A
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth			
Increase/(decrease)					
Balance at close of t	he month				
3. Other Classes of S	Shares				
Stock code :	N/A	_Descrip	otion:]	N / A
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding n	nonth			
Increase/(decrease)					
Balance at close of t	he month				
Total authorised share (State currency):	re capital a	t the end	of the month	HK\$1,	000,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	11,957,983,840	N/A	N/A	N/A
Increase/ (decrease) during the month	40,000,000	N/A	N/A	N/A
Balance at close of the month	11,997,983,840	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option S	chemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM						issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and —					_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693	•					
GM approval date	•					
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	6,324,000
(Note 1)	-	· ·	_	_	·	
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
<u> </u>	NIII	NIII	NIII	NIII	NT / A	40 105 700
Ordinary shares	NIL	NIL	NIL	NIL	N/A	40,125,780
(Note 1)						
3. Share Option	•					
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	40,000,000	NIL	NIL	40,000,000	326,000,000
(Note 1)						_

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Ţ				the month pursuant	issuer which may be issued pursuant
approval date	N	Movement during the month			thereto	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
	anted	Exercised	Cancelled	Lapsed		
4. Share Option	uncu	Exercised	Cuncented	Lupseu		
Scheme						
Exercise price:						
HK\$0.280						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	550,000,000
(Note 1)						· · · · · · · · · · · · · · · · · · ·
,						
5. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
6. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
7. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)	NIII	NIII	NITT	NITT	37/4	37/4
Ordinary shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
8. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)		-	- 4-1 A (O 1)		40,000,000	
		Т	otal A. (Ordin		40,000,000	
				nce shares)	N/A	
			(0	Other class)	N / A	
Total funds raised during the exercise of options (State cu		m		HK\$ 8,440,	000.00	

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued during the may be issued month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)(/ /) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/A/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A(Preference shares) N/A N/A(Other class)

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HK

(27/0)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description month month month outstanding 1. Convertible Bonds HK\$ 52,000,000.00 52,000,000.00 260,000,000 Stock code (if listed) N/AClass of shares Ordinary issuable (Note 1) HK\$0.20 Subscription price SGM approval date (if applicable) (dd/mm/yyyy)) (18/06/2014) Convertible Notes 200,000,000.00 HK\$ 200,000,000.00 806,126,561 Stock code (if listed) N/A Class of shares issuable (Note 1) Ordinary Subscription price HK\$0.2481 AGM approval date (if applicable) (dd/mm/yyyy) (27/06/2014) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A(Preference shares) N/AN/A(Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than	under Share Option Schemes)		
	l particulars including SGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	On 15 October 2015 (after trading hours), Brilliant Plus Holdings		
	Limited ("the Purchaser") entered into the Sale and Purchase		
	Agreement with Pacific Greatest Limited ("the Vendor") and Mr		
	Tang WuQiang, Mr Ning JiZhong and Ms. Su RuLing being three		
	of the shareholders of Success Capture Limited ("the Guarantors"),		
	pursuant to which the Vendor has conditionally agreed to sell and		
	transfer, and the Purchaser has conditionally agreed to acquire and		
	accept, the entire issued share capital of Success Capture Limited		
	at an initial consideration of HK\$67,470,000, which shall be		
	adjusted upward to a maximum of HK\$450,000,000 upon		
	fulfillment of the Guarantee Profit. Following Completion of the		
	Sale and Purchase Agreement on 4 December 2015, 259,500,000		
	Consideration Shares have been issued and allotted to the Vendor		
	(or its nominees), and Success Capture Limited has become a		
	direct wholly-owned subsidiary of the Company. Pursuant to the		
	Sale and Purchase Agreement, the remaining 1,470,500,000		
	Consideration Shares will be issued and allotted to the Vendor		
	(or its nominees) in the event that the Net Profit of the Target		
	Group for the period from 1 January 2016 to 31 December 2016		
	attained the Guarantee Profit of RMB60 million. For details, please		
	refer to the Company's Announcements dated 15 October 2015 and		
	4 December 2015 and Circular dated 12 November 2015.		
	(28/11/2015)		
	Ordinary shares (Note 1)		1,470,500,000
_	N / A		
۷.	N/A		
	(/ /)		
	shares (Note 1)		
2	N/A		
ا.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

0	ther Movements in I	ssued Share Capital			
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue				
			Class of sharesissuable (<i>Note 1</i>)		
1.	Rights issue	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
2.	Open offer	At State price : currency	Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of shares		
		A. G.	issuable (Note 1)		
3.	Placing	At State price : currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	N/A
			AGM approval date: (/ /) (dd/mm/yyyy)		
			Class of sharesissuable (Note 1)		
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	N/A	N/A
			EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State	issuable (Note 1) Issue and allotment	(/ /)	N/A	N/A
٥.	Semp dividend	price : currency	date : (dd/mm/yyyy)	(/ /)	11,711	11,71
			EGM approval date: (dd/mm/yyyy)				
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (<i>Note 1</i>) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
10.	Other (Please specify)	At State ——price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	N/A	N/A
				Ordinary shares) reference shares) (Other class)	N	/ A / A / A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	40,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued Sha	are Capital").)

Remarks (if an	y):	
N/A		
Submitted by:	Ms Cheung Tin Shu	
Title:	Company Secretary	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.