

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**CHINA OCEAN SHIPBUILDING INDUSTRY GROUP LIMITED**

**中海船舶重工集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00651)**

**POLL RESULTS OF THE SPECIAL GENERAL MEETING  
HELD ON 23 FEBRUARY 2016**

The Board is pleased to announce that the proposed special resolution as set out in the notice of SGM was duly passed by poll at the SGM.

Reference is made to the circular of China Ocean Shipbuilding Industry Group Limited (the “**Company**”) dated 29 January 2016 (the “**Circular**”) in respect of the Proposed Change of Company Name. Capitalised terms used herein shall have the same meanings as those defined in the Circular, unless the context otherwise requires.

**POLL RESULTS OF THE SPECIAL GENERAL MEETING**

The board of directors (the “**Board**”) of the Company is pleased to announce that at the special general meeting of the Company (the “**SGM**”) held on 23 February 2016, the proposed resolution as set out in the notice of the SGM was duly passed by poll. The Company’s share registrar in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer for the vote-taking at the SGM. As at the date of the SGM, the total number of shares in the Company entitling the holders to attend and vote for or against the resolution at the SGM was 11,997,983,840. There was no share in the Company entitling any shareholder of the Company to attend and vote only against any resolution at the SGM. No parties have stated their intention in the Circular to vote against any resolution or to abstain from voting at the SGM.

The poll results of the resolution passed at the SGM were as follows:

<b>SPECIAL RESOLUTION</b>		<b>Number of Votes (%)</b>	
		<b>FOR</b>	<b>AGAINST</b>
1.	To approve the change of name of the company	4,072,654,558 (99.94%)	2,562,794 (0.06%)

The resolution was duly passed as special resolution of the Company at the SGM.

By order of the Board  
**China Ocean Shipbuilding Industry Group Limited**  
**LI Ming**  
*Chairman*

Hong Kong, 23 February 2016

*As at the date of this announcement, the Board of the Company comprises four executive directors, namely, Mr. Li Ming, Mr. Zhang Shi Hong, Mr. Wang San Long and Mr. Liu Jin, one non-executive director, namely, Mr. Chau On Ta Yuen; and three independent non-executive directors, namely, Ms. Xiang Siying, Mr. Hu Bai He and Ms. Xiang Ying.*