HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 29 February 2016

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Shipbuilding Industry Group Limited
Date Submitted	1 March 2016

I. Movements in Authorised Share Capital

1. (Ordinary	Shares
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1) Stock code : 651 Description :			Chi O Shipbldg			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preced	ling month	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
Increase/(decrease)		N/A		N/A		
Balance at close of the mo	onth	20,000,000,000	HK\$0.05	HK\$1,000,000,000.00		
(2) Stock code : N /	A Descri	ntion :	1	N / A		
(_,		ption .				
(<u> </u>	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preced		No. of ordinary	Par value (State	Authorised share capital		
		No. of ordinary	Par value (State	Authorised share capital		

2. Preference Shares

Stock code :	N/A	Description :	N / A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close o	f preceding mo	onth			
Increase/(decrease	e)		-		
Balance at close o	f the month				

3. Other Classes of Shares

Stock code :	N/A Description :		N / A		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of	of preceding n	onth			
Increase/(decrease	e)		_		
Balance at close of	of the month				

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	11,997,983,840	N/A	N / A	N / A
Increase/ (decrease) during the month	NIL	N / A	N/A	N / A
Balance at close of the month	11,997,983,840	N / A	N / A	N / A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	nure option b	chemes of the l	1000001		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Marramant dumi	n a tha manth		thereto	as at close of the
(dd/mm/yyyy) and —		Movement duri	ng the month		_	month
class of shares						monu
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	326,000,000
(Note 1)						

III. Details of Movements in Issued Share Capital

Particulars of share option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	Gluitteta	Encretibed	Cultoritou	Lupseu		
Scheme						
Exercise price:						
HK\$0.280						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	550,000,000
(Note 1)					1011	
5. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
6. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
7. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
8. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
(/ /)						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)		г	Cotal A (Ordi	nome change)	NT / 4	
		1	otal A. (Ordi			
				ence shares)		
	.1 .1 0		(Other class)	N / A	
Cotal funds raised durin exercise of options (Sta		om		N / A		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants (Date of expiry - dd/mm/yyyy)	ssuer which are to be Listed Currency of Nominal valu nominal close of value preceding mo	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N / A	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy) 3 N / A	(/ /)				
(/ /)					<u> </u>
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price					
	(/ /)				
4. N/A	-				
(/ /)					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date					
(if applicable)	(/ /)				
			nary shares)		
			other class)		

Class and description 1. Convertible Bonds	Currency of amount outstanding	ssuer which are to Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	52,000,000.00	-	52,000,000.00	-	260,000,000
Stock code (if listed)	N/A					
Class of shares						
issuable (<i>Note 1</i>) Subscription price	Ordinary HK\$0.20					
SGM approval date (if applicable) (dd/mm/yyyy))	(18/06/2014)					
2. Convertible Notes	(10/00/2014)					
	<u> </u>					
Stock code (if listed)	<u> </u>	200,000,000.00		200,000,000.00		806,126,561
issuable (Note 1)	Ordinary					
Subscription price AGM approval date (if applicable)	HK\$0.2481					
(dd/mm/yyyy)3.	(27/06/2014)					
	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
(if applicable)						
(dd/mm/yyyy) 4. N / A	(/ /)					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_			Total C. (Ordin		N/A	
				ence shares) Other class)	N / A N / A	

Or HK

(27/0

		No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including SGM appro if applicable, and class of shares issu		thereto	as at close of the month
	ng hours), Brilliant Plus Holdings		
Limited ("the Purchaser") entered			
	t Limited (" the Vendor") and Mr		
Tang WuQiang, Mr Ning JiZhor	ng and Ms. Su RuLing being three		
	Capture Limited ("the Guarantors"),		
pursuant to which the Vendor ha	is conditionally agreed to sell and		
	conditionally agreed to acquire and		
accept, the entire issued share ca	apital of Success Capture Limited		
at an initial consideration of HK	\$67,470,000, which shall be		
adjusted upward to a maximum			
	fit. Following Completion of the		
	n 4 December 2015, 259,500,000		
	issued and allotted to the Vendor		
(or its nominees), and Success			
	of the Company. Pursuant to the		
Sale and Purchase Agreement, the			
Consideration Shares will be iss			
(or its nominees) in the event the			
	uary 2016 to 31 December 2016		
· · · ·	RMB60 million. For details, please		
	cements dated 15 October 2015 and		
4 December 2015 and Circular of			
	(28/11/2015)		
	Ordinary shares (Note 1)		1,470,500,000
2. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
3. <u>N/A</u>			
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N / A
2.	Open offer	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N/A	N / A
3.	Placing	At State price : currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy)	N/A	N / A
4.	Bonus issue		Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N / A	N / A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares				
5.	Scrip dividend	At State	issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N/A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares				
6.	Repurchase of shares		repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N / A	N / A
			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy) EGM approval date:	(/ /)	N / A	N / A
			(dd/mm/yyyy)			
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	N / A
			EGM approval date: (dd/mm/yyyy)	(//)		
				Ordinary shares)	N / A	
			(Preference shares)		N / A	
				(Other class)	N	/ A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N / A	
	(2)	N / A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N / A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	:	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (if an	y):	
N/A		
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Submitted by:	Ms Cheung Tin Shu	-
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.