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## **CHINA OCEAN INDUSTRY GROUP LIMITED**

### **中海重工集團有限公司**

*(Formerly known as China Ocean Shipbuilding Industry Group Limited 中海船舶重工集團有限公司\*)*

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 00651)**

## **CHANGE OF NAME OF AUDITOR**

The board of directors of China Ocean Industry Group Limited (the “**Company**”) has been informed that ZHONGLEI (HK) CPA Company Limited, the Company’s auditor, has changed its English name from “ZHONGLEI (HK) CPA Company Limited” to “Asian Alliance (HK) CPA Limited”, and Chinese name from “中磊(香港)會計師事務所有限公司” to “華融(香港)會計師事務所有限公司”, with effect from 10 May 2016.

By order of the Board

**China Ocean Industry Group Limited**

**LI Ming**

*Chairman*

Hong Kong, 16 May 2016

*As at the date of this announcement, the board of directors the Company comprises Mr. Li Ming, Mr. Zhang Shi Hong, Mr. Wang San Long and Mr. Liu Jin as executive directors, Mr. Chau On Ta Yuen as non-executive director and Ms. Xiang Siying, Mr. Hu Bai He and Ms. Xiang Ying as independent non-executive directors.*