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CHINA OCEAN INDUSTRY GROUP LIMITED

中海重工集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 00651)

DATE OF BOARD MEETING

The board of directors (the “Board”) of China Ocean Industry Group Limited (the “Company”) hereby announces that a meeting of the Board will be held on Wednesday, 31 August 2016, at Units 1702-03, 17/F., China Merchants Tower, Shun Tak Centre, 168-200 Connaught Road Central, Hong Kong for the purposes of, among other matters, considering and approving the results of the Company and its subsidiaries for the six months ended 30 June 2016.

By order of the Board
China Ocean Industry Group Limited
LI Ming
Chairman

Hong Kong, 17 August 2016

As at the date of this announcement, the Board of the Company comprises four executive directors, namely, Mr. Li Ming, Mr. Zhang Shi Hong, Mr. Wang San Long and Mr. Liu Jin, one non-executive director, namely, Mr. Chau On Ta Yuen; and three independent non-executive directors, namely, Ms. Xiang Siying, Mr. Hu Bai He and Ms. Xiang Ying.