# **HKEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30 April 2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Ocean Industry Group Limited
Date Submitted	4 May 2017

I. Movements in Authorised Share Capital

1. (	Ordinary	Shares
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(1) Stock code : <u>651</u>	Description :	Chi	Ocean Ind
	No. of ordinar shares	Par value y (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month 20,000,000,000	0 <u>HK</u> \$0.05	HK\$1,000,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	20,000,000,000	0 <u>HK</u> \$0.05	HK\$1,000,000,000.00
(2) Stock code : $N / A$	Description :		N / A
(2) Stock code : <u>N / A</u>	Description : No. of ordinary shares	Par value y (State currency)	N / A Authorised share capital (State currency)
<ul><li>(2) Stock code : <u>N / A</u></li><li>Balance at close of preceding</li></ul>	No. of ordinar shares	y (State	Authorised share capital
	No. of ordinar shares	y (State	Authorised share capital

### 2. Preference Shares

Stock code :	N/A	Description :	N / A		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close o	f preceding mo	onth			
Increase/(decrease	e)		-		
Balance at close o	f the month				

### 3. Other Classes of Shares

Stock code :	N / A	Description :		N / A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding n	onth		
Increase/(decrease	e)		_	
Balance at close of	of the month			

Total authorised share capital at the end of the month *(State currency)* :

HK\$1,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month	12,060,918,840	N/A	N/A	N / A
Increase/ (decrease) during the month	1,470,500,000	N / A	N/A	N / A
Balance at close of the month	13,531,418,840	N / A	N/A	N / A

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

Particulars of share	share option b	enemies of the l			No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the
(dd/mm/yyyy) and —	-	Movement duri	ng the month		_	month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme						
Exercise price:						
HK\$5.693						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	6,324,000
(Note 1)						
2. Share Option						
Scheme						
Exercise price:						
HK\$4.523						
GM approval date						
(27/05/2002)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	40,125,780
(Note 1)						
3. Share Option						
Scheme						
Exercise price:						
HK\$0.211						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N / A	326,000,000
(Note 1)				_		

### III. Details of Movements in Issued Share Capital

Particulars of share option scheme						issuer which may be
including EGM					the month pursuant	issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share Option	Gluitteta	Encretised	Culleoneu	Lupseu		
Scheme						
Exercise price:						
HK\$0.280						
GM approval date						
(27/06/2012)						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	550,000,000
(Note 1)						
5. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
( / / )						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
6. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
( / / )						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
7. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
Ordinary shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)						
8. Share Option						
Scheme						
Exercise price:						
HK\$						
GM approval date						
( / / )						
shares	NIL	NIL	NIL	NIL	N/A	N/A
(Note 1)		г	otal A (Ondi	norry charge)	<b>NT</b> / A	
		1	otal A. (Ordi		<u>N/A</u>	
				ence shares)	<u>N/A</u>	
			(	Other class)	N / A	
Cotal funds raised durin	g the month fr te currency)	om		N / A		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	value at Exercised of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N / A	-				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy) 2. N / A	( / / )				
	<b>-</b>				
( / / )			<u> </u>		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
(if applicable)					
(dd/mm/yyyy) 3 N / A	( / / )				
	-				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)	( / / )				
4. N/A					
	_				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price					
(if applicable)	( / / )				
		Total B. (Ord	dinary shares)	N / A	
			erence shares)	N / A	
			(Other class)	N / A	

Convertibles (i.e. Convertibles Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	HK\$	52,000,000.00		52,000,000.00		260,000,000
Stock code (if listed)	N/A					
Class of shares issuable ( <i>Note 1</i> )	Ordinary					
Subscription price	HK\$0.20					
SGM approval date						
(if applicable) (dd/mm/yyyy))	(18/06/2014)					
2. Convertible Notes						
	HK\$	200,000,000.00	_	200,000,000.00		906 106 561
Stock code (if listed)	<u> </u>	200,000,000.00		200,000,000.00		806,126,561
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary HK\$0.2481					
AGM approval date	111140.2101					
(if applicable) (dd/mm/yyyy)	(27/06/2014)					
3. Convertible Notes	(27/00/2014)					
Stock code (if listed)	<u> </u>	387,000,000.00	-	387,000,000.00		2,150,000,000
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price	Ordinary Minimum: HK\$0	18				
AGM approval date		.10				
(if applicable)	(20/06/2016)					
(dd/mm/yyyy) 4. N / A	(29/06/2016)					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy)	( / / )		Total C (Ordi	nary shares)	N / A	
				ence shares)		
				Other class)		

Full particulars including SGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	_	
	-	
shares (Note 1)	_	
2. <u>N/A</u>	_	
	-	
( / / )		
shares (Note 1)		
3. <u>N/A</u>		
	_	
( / / ) shares (Note 1)	-	
Shates (Note 1)		
Total D. (Ordinary shares)	N / A	
(Preference shares)	N / A	
(Other class)	N / A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

]	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At State price : currency	Class of shares issuable (Note 1) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A
2.	Open offer	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N/A
3.	Placing	At State price : currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) AGM approval date: ( / / ) (dd/mm/yyyy)	N / A	N / A
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N / A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable ( <i>Note 1</i> )			
5.	Scrip dividend At State price : currency	Issue and allotment date : (dd/mm/yyyy)	( / / )	N / A	N / A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares repurchased ( <i>Note 1</i> )			
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(//)	N/A	N / A
		EGM approval date: (dd/mm/yyyy)	( / / )		
		Class of shares redeemed ( <i>Note 1</i> )			
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / / )	N / A	N/A
		EGM approval date: (dd/mm/yyyy)	(//)		
		Class of shares issuable ( <i>Note 1</i> )	Ordinary		
8.	Consideration issue At State price : currency <u>HK\$0.26</u>	Issue and allotment date : (dd/mm/yyyy)	(27/04/2017)	1,470,500,00	0 0
		SGM approval date: (dd/mm/yyyy)	(28/11/2015)		
				-	

ssuable ( <i>Note 1</i> ) ssue and allotment late : (dd/mm/yyyy) EGM approval date dd/mm/yyyy)	)	/ /		N / A	N/A
EGM approval date dd/mm/yyyy)	,	/ /	)		
Class of sha ssuable ( <i>Note 1</i> )	ares -				
ssue and allotment late : (dd/mm/yyyy)	)			N / A	N / A
EGM approval date dd/mm/yyyy)	: (	/ /	)		
Total E.	(Preference shares)		1,470,	1,470,500,000	
				N / A	
E	ate : (dd/mm/yyyy CGM approval date dd/mm/yyyy)	ate : (dd/mm/yyyy) GGM approval date: ( dd/mm/yyyy) Total E. (Ord (Prefer	ate : (dd/mm/yyyy) GM approval date: ( / / dd/mm/yyyy) Total E. (Ordinary si (Preference si	ate : (dd/mm/yyyy) GM approval date: ( / / ) dd/mm/yyyy) Total E. (Ordinary shares) (Preference shares)	Side and another state in the interval of the i

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,470,500,000		
	(2)	N / A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N / A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

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Remarks (if an	y):	
N/A		
Submitted by:	Ms Cheung Tin Shu	-
Title:	Company Secretary	_
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.